PUBLIC ANNOUNCEMENT ("PA") UNDER REGULATION 3(1) AND REGULATION 4 READ WITH REGULATION 13(1), 14, AND 15 (1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

GENOMIC VALLEY BIOTECH LIMITED

("GVBL"/ "TARGET COMPANY"/"TARGET")

CIN: L01122HR1994PLC033029;

Registered office: 4 K.M. Stone, Berri Chharra Road, Village Kherka, Musalman, P.O. Tandaheri Teh Bahadu, Jhajjar, Haryana-124507;

Corporate Office: G-74, Pushkar Enclave, Paschim Vihar, Delhi-110063;

Phone: 9811341542;

Email Id: genomicvalley@gmail.com; **Website:** www.genomicvalley.com;

OPEN OFFER FOR ACQUISITION OF UPTO 7,94,170 (SEVEN LAKH NINETY FOUR THOUSAND ONE HUNDRED SEVENTY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF GENOMIC VALLEY BIOTECH LIMITED (HEREINAFTER REFERRED TO AS "GVBL"/"TARGET COMPANY"/"TARGET") BY MR. PANKAJ GROVER ("ACQUIRER 1") AND MR. ABHISEK GUPTA ("ACQUIRER 2") (HEREINAFTER COLLECTIVELY REFERRED TO AS "ACQUIRERS") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Public Announcement ("**PA**"/ "**Public announcement**") is being issued by Fintellectual Corporate Advisors Private Limited ("**Manager to the Offer**" or "**FCAPL**") for and on behalf of Acquirers to the Public Shareholders of Target Company ("**Public Shareholders**") pursuant to, and in compliance with, Regulation 3(1) and Regulation 4 read with Regulation 13, 14, 15(1) and other applicable provisions of the SEBI (SAST) Regulations.

For this Public Announcement, the following terms shall have the meaning assigned to them as below:

Definitions & Abbreviations	**Particulars**
Acquirer 1	Mr. Pankaj Grover, son of Shri. Manohar Lal Grover, aged 48 years, Indian Inhabitant having PAN: AHIPG0883G, under the Income Tax Act, 1961 and residing at 207-B, 2nd Floor, I-Block, Near Water Tank, South City-II, Gurgaon, Haryana-122018.
Acquirer 2	Mr. Abhisek Gupta, son of Shri. Devendra Prakash, aged 42 years, Indian Inhabitant having PAN: BGXPG3508B, under the Income Tax Act, 1961 and residing at Flat No.-11164, Ats Advantage, Ahinsa Khand -1, Indirapuram, Sahibabad, Ghaziabad, Uttar Pradesh-201010.
Acquirers	Acquirer 1 and Acquirer 2 (collectively referred to as

Definitions & Abbreviations	Particulars
	Acquirers).
Agreement	The Share Purchase Agreement is hereinafter referred to as the Agreement.
Board	The Board means the board of directors of the Target Company.
BSE Limited	BSE Limited is the stock exchange where presently the Equity shares of the Target Company are listed.
Equity Shares	Equity Shares shall mean the fully paid-up equity shares of the face value of ₹10.00/- (Rupees Ten Only) each.
ISIN	International Securities Identification Number
Negotiated Price	A negotiated price of ₹30/- (Rupees Thirty Only) per Sale Share, aggregating to an amount of ₹4,22,10,000/- (Rupees Four Crore Twenty Two Lakh Ten Thousand Only) for the sale of 14,07,000 (Fourteen Lakh Seven Thousand) Equity Shares, representing 46.06% of the Voting Share Capital of the Target Company, by Promoter Seller to the Acquirers, pursuant to the execution of the Share Purchase Agreement.
Offer Period	The period of entering into an agreement to acquire the Equity Shares and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement is being issued by the Acquirers, i.e. October 19, 2026 (Monday), and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
Offer Price	An offer price of ₹30/- (Rupees Thirty Only) per Offer Share.
Offer Shares	Open Offer for acquisition of up to 7,94,170 (Seven Lakh Ninety Four Thousand One Hundred Seventy) Equity Shares of the face value of ₹10/- each, representing 26.00% of the Voting Equity Share Capital of the Target Company at a price of ₹30/- (Rupees Thirty Only) per fully paid-up Equity Share payable in cash.
PA/ Public Announcement	Public Announcement dated October 19, 2026 (Monday).
Promoter and Promoter Group	The existing promoters of the Target Company, in accordance with the provisions of Regulations 2 (1) (s), and 2 (1) (t) of the SEBI (SAST) Regulations, read with Regulations 2 (1) (oo), and 2 (1) (pp) of the SEBI (ICDR) Regulations, in this case, namely being, Mr. Yogesh Agrawal, Mrs. Parul Agrawal and Mrs. Ojaswini Avantika.
Promoter Seller	The existing promoter of the Target Company who has entered in a Share Purchase Agreement with the Acquirers, in this case, namely being, Mr. Yogesh Agrawal.
Public Shareholder(s)	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except: (a) the promoters and members of the promoter group of the Target Company; (b) the Acquirers and any person

Definitions & Abbreviations	Particulars
	deemed to be acting in concert with them; (c) the parties to the underlying Share Purchase Agreement, (d) any person deemed to be acting in concert with the parties to the SPA, pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendments thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.
Share Purchase Agreement/ SPA	The Share Purchase Agreement dated October 19, 2026 (Monday), executed between the Acquirers and the Promoter Seller, pursuant to which the Acquirers have agreed to acquire 14,07,000 (Fourteen Lakh Seven Thousand) Equity Shares, representing 46.06% (Forty Six Point Zero Six Percent) of the Voting Share Capital of the Target Company from the Promoter Seller at a negotiated price of ₹30/- (Rupees Thirty Only) per Sale Share, aggregating to an amount of ₹4,22,10,000/- (Rupees Four Crore Twenty Two Lakh Ten Thousand Only).
Stock Exchange	BSE Limited is the stock Exchange on which the Equity Shares of the Target Company are presently listed.
GVBL / Target Company/ Target	Genomic Valley Biotech Limited is a public limited company incorporated under the provision of the Companies Act, 1956, having its registered office situated at 4 K.M. Stone, Berri Chharra Road, Village Kherka, Musalman, P.O. Tandaheri Teh Bahadu, Jhajjar, Haryana-124507 and corporate office situated at G-74, Pushkar Enclave, Paschim Vihar, Delhi-110063 and bearing Corporate Identification Number L01122HR1994PLC033029.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST) Regulations.
Voting Share Capital/Share Capital	The total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (Tenth) working day from the closure of the Tendering Period of the Open Offer.
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations.

1. OPEN OFFER DETAILS:

Offer Size	Acquisition of up to 7,94,170 (Seven Lakh Ninety Four Thousand One Hundred Seventy) Equity Shares, representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the Target Company, subject to the terms and conditions specified in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
Offer price/ Consideration	This Open Offer is being made at a price of ₹30/- (Rupees Thirty Only) per Offer Share. The Equity Shares of the Target Company are frequently traded in accordance with the provisions of Regulation 2 (1) (j) of the SEBI (SAST) Regulations, and hence the Offer Price has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations. Assuming full acceptance under this Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations will be ₹2,38,25,100/- (Rupees Two Crore Thirty Eight Lakh Twenty Five Thousand One Hundred Only).
Mode of payment	The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and in accordance with the terms and conditions mentioned in this Public Announcement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations.
Type of offer	This Offer is a triggered mandatory open offer in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulation pursuant to the execution of the Share Purchase Agreement.

2. TRANSACTION WHICH HAS TRIGGERED THE OPEN OFFER OBLIGATIONS (UNDERLYING TRANSACTION):

Details of underlying transaction						
Type of Transaction (direct/ ~~indirect~~)	**Mode of Transaction (Agreement/ ~~Allotment / Market purchase~~)**	**Shares / Voting rights acquired/ proposed to be acquired**		**Total Consideration for shares /Voting Rights (VR) acquired (₹ in Crores)**	**Mode of payment (Cash/ ~~Securities~~)**	**Regulation which has triggered**
		Number	**% vis a vis total equity/ voting capital**			

Direct	Share Purchase Agreement dated October 19, 2026 (Monday), between the Acquirers and the Promoter Seller	14,07,000 Equity Shares	46.06%	₹4.22/-	Cash	Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations

3. DETAILS OF ACQUIRERS:

Details	Acquirer 1	Acquirer 2	Total
Name of Acquirers	Mr. Pankaj Grover	Mr. Abhisek Gupta	-
Address	207-B, 2nd Floor, I-Block, Near Water Tank, South City-II, Gurgaon, Haryana-122018	Flat No.-11164, Ats Advantage, Ahinsa Khand -1, Indirapuram, Sahibabad, Ghaziabad, Uttar Pradesh-201010	-
Name(s) of persons in control/ promoters of acquirers/ PAC where Acquirers/ PAC are companies	Not Applicable	Not Applicable	-
Name of the Group, if any, to which the Acquirers belong to	None	None	-
Pre Transaction shareholding:			
• **Number**	Nil	Nil	**Nil**
• **% of total share capital**	Nil	Nil	**Nil**
Proposed shareholding after the acquisition of shares which triggered the Open Offer:			
• **Number**	9,07,000	5,00,000	**14,07,000**
• **% of total share capital**	29.69%	16.37%	**46.06%**
Any other interest in the Target Company	None	None	**None**

4. DETAILS OF SELLING SHAREHOLDER:

Name of the Promoter Seller	Part of Promoter/ Promoter group (Yes/No)	Details of shares/ Voting rights held by the Promoter Seller			
		Pre Transaction		Post Transaction	
		Number of shares	%	Number of shares	%
Mr. Yogesh Agrawal	Yes	14,07,000	46.06%	Nil	Nil
TOTAL		**14,07,000**	**46.06%**	-	-

5. TARGET COMPANY:

Name	**Genomic Valley Biotech Limited**
CIN	L01122HR1994PLC033029
Registered Office	4 K.M. Stone, Berri Chharra Road, Village Kherka, Musalman, P.O. Tandaheri Teh Bahadu, Jhajjar, Haryana-124507
Corporate Office	G-74, Pushkar Enclave, Paschim Vihar, Delhi-110063
Exchange where listed	Equity Shares are listed on BSE Limited
SYMBOL	GVBL
ISIN	INE574D01010
SCRIP CODE	539206

6. OTHER DETAILS

(a) This Public Announcement is made in compliance with the provisions of Regulation 13(1) of the SEBI (SAST) Regulations.

(b) The Acquirers accept full responsibility for the information contained in this Public Announcement.

(c) The Detailed Public Statement to be issued pursuant to this Public Announcement in accordance with the provisions of Regulations 13(4), 14(3), 15(2), and other applicable regulations of the SEBI (SAST) Regulations shall be published in newspapers, within 5 (Five) Working Days of this Public Announcement, i.e., on or before October 27, 2026 (Tuesday). The Detailed Public Statement shall, inter alia, contain details of the Offer including the detailed information of the Offer Price, the Acquirers, the Target Company, background to the Offer, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer.

(d) The completion of this Offer and the Underlying Transaction is subject to the satisfaction of certain conditions precedent as set out in the Share Purchase Agreement. Further, in compliance with the SEBI (SAST) Regulations, the Underlying Transaction under the Share Purchase Agreement referred to hereinabove may be completed prior to completion of the Offer. Further, this Offer is subject to the terms and conditions mentioned in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.

(e) The Acquirers have given an undertaking that they are aware of and will comply with their obligations as laid down under the SEBI (SAST) Regulations and have adequate

financial resources to meet the obligations under the SEBI (SAST) Regulations for the purpose of this Offer.

(f) The Offer is not conditional upon any minimum level of acceptance in accordance with Regulation 19(1) of the SEBI (SAST) Regulations.

(g) The Offer is not a competing offer in accordance with Regulation 20 of the SEBI (SAST) Regulations.

(h) All the information pertaining to the Target Company in this Public Announcement has been obtained from publicly available sources or provided by the Target Company and the accuracy thereof related to all has not been independently verified by the Manager.

Issued by the Manager to the Open Offer
on behalf of the Acquirers

FINTELLECTUAL CORPORATE ADVISORS

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Contact Person: Mr. Amit Puri
SEBI Registration Number: INM000012944
Validity: Permanent
CIN: U74999DL2021PTC377748

Sd/-
Pankaj Grover
Acquirer 1

Sd/-
Abhisek Gupta
Acquirer 2

Place: Noida
Date: October 19, 2026