

applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible Shareholders.

(xi) The Seller Member(s) would issue contract note and pay the consideration for the Equity Shares accepted under the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.

(xii) The lien marked against unaccepted Equity Shares will be released, if any, or would be returned by registered post or by ordinary post or courier (in case of physical shares) at the Eligible Shareholders' sole risk. Eligible Shareholders should ensure that their depository account is maintained till all formalities pertaining to the Offer are completed.

(xiii) The Equity Shares accepted, bought and lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the SEBI Buyback Regulations.

16 REJECTION CRITERIA

The Equity Shares tendered by Eligible Shareholders would be liable to be rejected on the following grounds:

16.1 For Eligible Shareholders holding shares in the dematerialized form if:

(i) The Shareholder is not an Eligible Shareholder of the Company as on the Record Date; or

(ii) In the event of non-receipt of the completed tender form and other documents from the Eligible Shareholders who were holding Physical Shares as on the Record Date and have placed their bid in demat form; or

(iii) If there is a name mismatch in the dematerialized account of the Shareholder and the PAN; or

(iv) Where exists any restraint order of a Court/any other competent authority for transfer/ disposal/sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists.

16.2 For Eligible Shareholders holding Equity Shares in physical form if:

(i) The documents mentioned in the tender form for Eligible Shareholders holding Equity Shares in physical form are not received by the Registrar before the close of business hours on or before Buyback Closing Date;

(ii) There exists any restraint order of a court/any other competent authority for transfer/ disposal/sale or where loss of share certificates has been notified to the Company or where the title to the Equity Shares is under dispute or otherwise not clear or where any other restraint subsists;

- (iii) If there is any other company share certificate enclosed with the tender form instead of the share certificate of the Company;
- (iv) If the transmission of Equity Shares is not completed, and the Equity Shares are not in the name of the Eligible Shareholders;
- (v) If the Eligible Shareholders bid the Equity Shares but the Registrar does not receive the physical Equity Share certificate;
- (vi) In the event the signature in the tender form and Form SH 4 do not match as per the specimen signature recorded with Company or Registrar.
- (vii) If the PAN cards (self-attested) of the shareholder and all the joint holders, are not submitted with the form.
- 16.3 Non-resident shareholders**
- All non-resident Shareholders (excluding FIIs) should also enclose a copy of the permission received by them from the RBI to acquire the Equity Shares held by them in the Company. In case the Equity Shares are held on repatriation basis, the non-resident Shareholder should obtain and enclose a letter from its authorised dealer/ bank confirming that at the time of acquiring such Equity Shares, payment for the same was made by the non-resident Shareholder from the appropriate account as specified by RBI in its approval. In case the non-resident Shareholder is not in a position to produce the said certificate, the shares would be deemed to have been acquired on non-repatriation basis and in that case the Shareholder shall submit a consent letter addressed to the Company, allowing the Company to make the payment on a non-repatriation basis in respect of the valid shares accepted under the Buyback. If any of the above stated documents (as applicable) are not enclosed along with the tender form, the Equity Shares tendered under the Buyback are liable to be rejected.
- 17 COMPLIANCE OFFICER**
- The Company has appointed Ms. Hansa Sharma, Company Secretary as the compliance officer for the purpose of the Buyback ("Compliance Officer"). Investors may contact the Compliance Officer for any clarification or to address their grievances, if any, on any day except Saturday, Sunday and public holidays during office hours i.e., 10:00 a.m. to 5:00 p.m. at the below-mentioned address:
- Ms. Hansa Sharma**
Company Secretary & Compliance Officer
Membership No.: A42616
Address: 69, Institutional Area, Sector-32, Gurgaon-122001, Haryana, (India)
Tel. No.: +91-124-2381603
Email: Secretarial@tcil.com

18 INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

KFin Technologies Limited
Address: Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500032, India
Tel No.: +91 40 67162222 / 18003094001
Contact Person: Williams R
Email: tcil.buyback2026@kfintech.com
Website: www.kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
SEBI Registration No.: INR000000221
CIN: L72400MH2017PLC444072

19. ADVISOR TO THE BUYBACK

ICICI Securities

ICICI Securities Limited
Address: ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai – 400025, Maharashtra, India
Tel. no.: +91 22 6807 7100
Contact person: Ramesh Vaswana / Tanya Tiwari
Email: tcil.buyback@icicisecurities.com
SEBI registration no.: INM000011179

20 DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board accepts responsibility for all the information contained in this Public Announcement and confirms that the information in such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of
Transport Corporation of India Limited

Sd/- Vineet Agarwal Managing Director DIN: 00380300	Sd/- Dharmpal Agarwal Chairman & Managing Director DIN: 00084105	Sd/- Hansa Sharma Company Secretary Membership number: A42616
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Date : September 29, 2026
Place : Gurugram

(THIS IS PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")



PARSWAM FASHION LIMITED

Our Company was originally formed as a partnership firm under the name 'M/s Siddhi Vinayak Creation ("Partnership Firm") pursuant to a deed of partnership dated January 1, 2018 under the Indian Partnership Act, 1932 ("Partnership Act"). Thereafter, was converted from partnership firm into a private limited company in the name of 'Parswam Fashion Private Limited' under the provisions of Companies Act, 2013, vide certificate of incorporation dated June 5, 2024, issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a resolution of our Board dated June 05, 2024 and a resolution of our shareholders dated July 3, 2024, our Company was converted into a public limited company under the Companies Act, 2013 and consequently the name of our Company was changed to "Parswam Fashion Limited", and a fresh certificate of incorporation dated August 29, 2024 was issued by the Registrar of Companies, Central Processing Centre.

Corporate Identity Number: U14101GJ2024PLC152215

Registered Office: Block I, House No 7, Samet Business Park Near Khokhra Circle, Khokhra Mehmadabad, Ahmedabad - 380008, Gujarat, India.
Contact Person: Kritika Gadiya, Company Secretary & Compliance Officer; **Tel.:** +91 9898943488; **E-mail:** theparswam@gmail.com; **Website:** www.parswam.com

PROMOTERS OF OUR COMPANY: ANAND BOHRA, ARVIND BOHRA, PALAK BOHRA, GARIMA JAIN AND ADITYA BOHRA

INITIAL PUBLIC OFFER OF UPTO 31,10,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF PARSWAM FASHION LIMITED ("OUR COMPANY") OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND GUJARATI EDITION OF [●], REGIONAL NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

** Subject to finalisation of basis of allotment*

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than 10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than 10,00,000 provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page No. 319 of the Draft Red Herring Prospectus, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the Regulation 24(2) of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and has filed the Draft Red Herring Prospectus dated September 28, 2026 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the Draft Red Herring Prospectus filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com and the website of the Company at www.parswam.com and at the website of Book Running Lead Manager i.e. Galactico Corporate Services Limited at www.galacticoorp.com. Our Company hereby invites the members of the public to give their comments on the Draft Red Herring Prospectus filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Book Running Lead Manager at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the Book Running Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with BSE SME.

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is [●] times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis of Issue Price" on page 103 of the Draft Red Herring Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they are able to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI") nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER

GALACTICO CORPORATE SERVICES LIMITED
Office No. 701, G-Square Business Park, Plot No. 25 & 26, Sec-30A, Opp. Sanpada Rly. Stn., Vashi Navi Mumbai – 400703.
Telephone: +91 90828 51107/ +91 9773331666 **E-mail:** imran.gm@galacticoorp.com **Website:** www.galacticoorp.com
Investors Grievance e-mail: imran.gm@galacticoorp.com
Contact Person: Imran G. Munchi/ Rohit S. Joisar
SEBI Registration Number: INM00012519

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

Date: September 29, 2026
Place: Ahmedabad, Gujarat.

PARSWAM FASHION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus with SME Platform of BSE Limited (BSE SME). The Draft Red Herring Prospectus is available on the website of BSE at www.bseindia.com respectively and is available on the website of the Company at www.parswam.com and at the website of Book Running Lead Manager i.e. Galactico Corporate Services Limited at www.galacticoorp.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" that will be included in the Prospectus. Potential Bidders should not rely on the Draft Red Herring Prospectus filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

PARSWAM FASHION LIMITED
On behalf of the Board of Directors

Sd/-
Anand Bohra
Managing Director

PRE-OFFER PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE OVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

PASUPATI FINCAP LIMITED

CIN: L22207DL1996PLC461661

Registered office: Shop No. 37, Shanker Market, Connaught Place, Janpath, New Delhi-110001;
Corporate Office: 3rd Floor, 56/33, Site IV Industrial Area, I.E. Extension, Ghaziabad, Uttar Pradesh-201010
Telephone No.: 9211515079; **Email Id:** pasupatifincaplimited@gmail.com; **Website:** www.pasupatifincap.co.in

OPEN OFFER FOR ACQUISITION OF UPTO 12,22,000 (TWELVE LAKH TWENTY TWO THOUSAND) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF PASUPATI FINCAP LIMITED (HEREINAFTER REFERRED TO AS "TARGET COMPANY" OR "TARGET") BY UDAY NARANG (HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Pre-Offer Public Announcement and Corrigendum to the Detailed Public Statement is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the Offer"), for and on behalf of Uday Narang (hereinafter referred to as "Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations"], in respect of the Open Offer to acquire upto 12,22,000 (Twelve Lakh Twenty Two Thousand) Fully Paid Up Equity Shares of Face Value of ₹ 10/- each of Pasupati Fincap Limited (hereinafter referred to as "Target Company"/"Target") representing 26.00% (Twenty Six Percent) of the voting share capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mumbai Lakshadeep (Marathi) (Mumbai Edition) on August 12, 2026 (Wednesday).

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER:

- The Offer Price is ₹ 12/- (Rupees Twelve Only) per Equity Share. The Offer price will be paid in Cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, DPS and the Letter of Offer. There has been no revision in the Offer Price.
- The Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommended that the Offer Price of ₹ 12/- (Rupees Twelve Only) per Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on September 28, 2026 (Monday) in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Mumbai Lakshadeep (Marathi) (Mumbai Edition). Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer.
- The Letter of Offer (including Form of Acceptance-cum-acknowledgement and SH-4 Share Transfer Form) (hereinafter collectively referred to as "Letter of Offer") dated September 18, 2026, was mailed on September 24, 2026 (Thursday), through electronic means to all the Public Shareholders of the Target Company whose e-mails are registered with the Depositories and/or the Target Company, and the physical copies were dispatched on September 24, 2026, to all the Public Shareholders of the Target Company who are non-email registered shareholders as appeared in its Register of Members on September 17, 2026 (Thursday). ("Identified Date").
- The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in and Manager to the Offer at www.fintellectualadvisors.com and the Shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement" at page 22 of the Letter of Offer in relation to, inter-alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the Open Offer is set out below:
 - In case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.
 - In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.3 of the Letter of Offer along with Form SH-4.
 - In case of non-receipt of the Letter of Offer:** Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website www.sebi.gov.in as well as from the Manager to the Offer website www.fintellectualadvisors.com. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
- The Draft Letter of Offer was submitted to SEBI on August 19, 2026, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/49/12/11/92/2026-CFD-RAC-DCR1/12/1274/2026 dated September 15, 2026, which was received on September 15, 2026, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
- There have been no other material changes in relation to the Offer, since the date of the Public Announcement on August 05, 2026 (Wednesday), save as otherwise disclosed in the DPS and the Letter of Offer.
- As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.
- Revised Schedule of Activities:

Tentative Schedule of Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)*
Date of the Public Announcement	August 05, 2026 (Wednesday)	August 05, 2026 (Wednesday)
Date of publication of the Detailed Public Statement	August 12, 2026 (Wednesday)	August 12, 2026 (Wednesday)
Last date of filing of the Draft Letter of Offer with SEBI	August 19, 2026 (Wednesday)	August 19, 2026 (Wednesday)
Last date for a Competing Offer*	September 03, 2026 (Thursday)	September 03, 2026 (Thursday)
Identified Date#	September 15, 2026 (Tuesday)	September 17, 2026 (Thursday)
Last date by which Letter of Offer will be dispatched to the Shareholders	September 22, 2026 (Thursday)	September 24, 2026 (Thursday)
Last date by which an independent committee of the Board of Target Company shall give its recommendation	September 24, 2026 (Thursday)	September 28, 2026 (Monday)
Last date for revising the Offer Price/ Offer Size	September 25, 2026 (Friday)	September 29, 2026 (Tuesday)
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	September 28, 2026 (Monday)	September 30, 2026 (Wednesday)
Date of commencement of tendering period (Offer Opening Date)	September 29, 2026 (Tuesday)	October 01, 2026 (Thursday)
Date of expiry of tendering period (Offer Closing Date)	October 13, 2026 (Tuesday)	October 15, 2026 (Thursday)
Date by which all requirements including payment of consideration would be completed	October 28, 2026 (Wednesday)	October 30, 2026 (Friday)

Notes:

*Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except (a) the Promoter and Promoter Group of the Target Company; (b) the Acquirer and any person deemed to be acting in concert with them; (c) the parties to the Share Purchase Agreement; (d) any person deemed to be acting in concert with the parties to SPA) are eligible to participate in the Offer at any time before the closure of the Offer.

*There was no competing offer as on date.

All other terms and conditions mentioned in the Letter of Offer remain unchanged.

The Acquirer accepts responsibility for the information contained in this Advertisement and for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Offer



Fintellectual Corporate Advisors Private Limited
Corporate Office: B-20, Second Floor, Sector-1, Noida-201301
Tel No.: +91-120-4266080
Website: www.fintellectualadvisors.com
Email Address: info@fintellectualadvisors.com
Contact Person: Mr. Amit Puri
SEBI Registration Number: INM000012944
Validity: Permanent
CIN: U74999DL2021PTC377748

Place: Noida
Date: September 29, 2026

Sd/-
Uday Narang
Acquirer