

PUBLIC ANNOUNCEMENT ("PA") UNDER REGULATION 3(1) AND REGULATION 4 READ WITH REGULATION 13 (1), 14, AND 15 (1) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AND SUBSEQUENT AMENDMENTS THERETO

FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

D. D. VENTURES LIMITED

("DDVENTURES/TARGET COMPANY/TARGET")

CIN: L50102DL1984PLC017834

Registered office: 68-68/1, Basement-1, Najafgarh Road Industrial Area, Moti Nagar, Karam Pura, New Delhi-110015

Tel No.: 011 44400444;

Email Id: a.bhaskar@ddmotors.net;

Website: www.ddventures.in;

OPEN OFFER FOR ACQUISITION OF UPTO 24,59,470 (TWENTY FOUR LAKHS FIFTY NINE THOUSAND FOUR HUNDRED SEVENTY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1/- (RUPEE ONE ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE VOTING SHARE CAPITAL FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF D. D. VENTURES LIMITED (HEREINAFTER REFERRED TO AS "DDVENTURES" OR "TARGET COMPANY" OR "TARGET") BY MR. RAUNAK AGARWAL ("ACQUIRER")(HEREINAFTER REFERRED TO AS "ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Public Announcement ("PA"/ "Public announcement") is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the Offer" or "FCAPL") for and on behalf of Acquirer to the Public Shareholders of Target Company ("Public Shareholders") pursuant to, and in compliance with, Regulation 3(1) and Regulation 4 read with Regulation 13, 14, 15(1) and other applicable provisions of the SEBI (SAST) Regulations.

For this Public Announcement, the following terms shall have the meaning assigned to them as below:

Definitions & Abbreviations	Particulars
Acquirer	Mr. Raunak Agarwal, son of Shri. Subhash Agarwal, aged 26 years, Indian Inhabitant having PAN: DCKPA9029J, under the Income Tax Act, 1961 and residing at House No. 73, Kailash Hills, East of Kailash, Delhi-110065, India.
Agreement	The Share Purchase Agreement is hereinafter referred to as the Agreement.
Board	The Board means the board of directors of the Target Company.
Equity Shares	Equity Shares shall mean the fully paid-up equity shares of the face value of ₹1.00/- (Rupee One Only) each.
ISIN	International Securities Identification Number

Definitions & Abbreviations	Particulars
MSEI Limited	Metropolitan Stock Exchange of India Limited is the stock exchange where presently the Equity shares of the Target Company are listed.
Negotiated Price	A negotiated price of ₹1/- (Rupee One Only) per Sale Share, aggregating to an amount of ₹64,04,000/- (Rupees Sixty Four Lakh Four Thousand Only) for the sale of 64,04,000 (Sixty Four Lakh Four Thousand) Equity Shares, representing 67.70% of the Voting Share Capital of the Target Company, by Promoter Sellers to the Acquirer, pursuant to the execution of the Share Purchase Agreement.
Offer Period	The period of entering into an agreement to acquire the Equity Shares and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement is being issued by the Acquirer, i.e. Friday, September 18, 2026, and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
Offer Price	An offer price of ₹1/- (Rupee One Only) per Offer Share.
Offer Shares	Open Offer for acquisition of up to 24,59,470 (Twenty-Four Lakh Fifty Nine Thousand Four Hundred Seventy) Equity Shares of the face value of ₹1/- each, representing 26.00% of the Voting Equity Share Capital of the Target Company at a price of ₹1/- (Rupee One Only) per fully paid-up Equity Share payable in cash.
PA/ Public Announcement	Public Announcement dated Friday, September 18, 2026.
Promoter and Promoter Group	The existing promoters of the Target Company, in accordance with the provisions of Regulations 2 (1) (s), and 2 (1) (t) of the SEBI (SAST) Regulations, read with Regulations 2 (1) (oo), and 2 (1) (pp) of the SEBI (ICDR) Regulations, in this case, namely being, Mr. Rajeev Gambhir, Mr. Kunal Gambhir, Ms. Renu Gambhir, Ms. Tanisha Gambhir, M/s. Fastlane Motors Ventures Private Limited and M/s. D. D. Properties Private Limited.
Promoter Sellers	The existing promoters of the Target Company who have entered in a Share Purchase Agreement with the Acquirer, in this case, namely being, Mr. Rajeev Gambhir, Mr. Kunal Gambhir, Ms. Renu Gambhir, Ms. Tanisha Gambhir, M/s. Fastlane Motors Ventures Private Limited and M/s. D. D. Properties Private Limited.
Public Shareholder(s)	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except: (a) the promoters and members of the promoter group of the Target Company; (b) the Acquirer and any person deemed to be acting in concert with them; (c) the parties to the underlying Share Purchase Agreement, (d) any

Definitions & Abbreviations	Particulars
	person deemed to be acting in concert with the parties to the SPA, pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendments thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto.
Share Purchase Agreement/ SPA	The Share Purchase Agreement dated Friday, September 18 2026, executed between the Acquirer and the Promoter Sellers, pursuant to which the Acquirer have agreed to acquire 64,04,000 (Sixty-Four Lakh Four Thousand) Equity Shares, representing 67.70% (Sixty Seven Point Seven Zero Percent) of the Voting Share Capital of the Target Company from the Promoter Sellers at a negotiated price of ₹1/- (Rupee One Only) per Sale Share, aggregating to an amount of ₹64,04,000/- (Rupees Sixty-Four Lakh Four Thousand Only).
DDVENTURES/ Target Company/ Target	D. D. Ventures Limited is a public limited company incorporated under the provision of the Companies Act, 1956, having its registered office at 68-68/1, Basement-1, Najafgarh Road Industrial area, Moti Nagar, Karam Pura, New Delhi-110015, India, and bearing Corporate Identification Number- L50102DL1984PLC017834.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation 2(1)(za) of the SEBI (SAST) Regulations.
Voting Share Capital/Share Capital	The total voting equity share capital of the Target Company on a fully diluted basis as of the 10th (Tenth) working day from the closure of the Tendering Period of the Open Offer.
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1)(zf) of the SEBI (SAST) Regulations.

1. OPEN OFFER DETAILS:

Offer Size	Acquisition of up to 24,59,470 (Twenty Four Lakh Fifty Nine Thousand Four Hundred Seventy) Equity Shares, representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the Target Company, subject to the terms and conditions specified in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
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Offer price/ Consideration	This Open Offer is being made at a price of ₹1/- (Rupee One Only) per Offer Share. The Equity Shares of the Target Company are infrequently traded in accordance with the provisions of Regulation 2 (1) (j) of the SEBI (SAST) Regulations, and hence the Offer Price has been determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations. Assuming full acceptance under this Offer, the aggregate consideration payable to the Public Shareholders in accordance with the SEBI (SAST) Regulations will be ₹24,59,470 (Rupees Twenty Four Lakh Fifty Nine Thousand Four Hundred Seventy Only).
Mode of payment	The Offer Price will be paid in cash, in accordance with the provisions of Regulation 9(1)(a) of the SEBI (SAST) Regulations and in accordance with the terms and conditions mentioned in this Public Announcement and to be set out in the Offer Documents proposed to be issued in accordance with the SEBI (SAST) Regulations.
Type of offer	This Offer is a triggered mandatory open offer in compliance with the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulation pursuant to the execution of the Share Purchase Agreement.

2. TRANSACTION WHICH HAS TRIGGERED THE OPEN OFFER OBLIGATIONS (UNDERLYING TRANSACTION):

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ Market purchase)	Shares / Voting rights acquired/ proposed to be acquired		Total Consideration for shares /Voting Rights (VR) acquired (₹ in Crores)	Mode of payment (Cash/ Securities)	Regulation which has triggered
		Number	% vis a vis total equity/voting capital			
Direct	Share Purchase Agreement dated Friday, September 18, 2026, between the Acquirer and the Promoter Sellers	64,04,000 Equity Shares	67.70%	₹0.64/-	Cash	Regulation 3(1) and Regulation 4 of the SEBI (SAST) Regulations

3. DETAILS OF ACQUIRERS:

Details	Acquirer
Name of Acquirer	Mr. Raunak Agarwal
Address	House No. 73, Kailash Hills, East of Kailash, Delhi-110065
Name(s) of persons in control/ promoters of acquirers/ PAC where Acquirers/ PAC are companies	Not Applicable
Name of the Group, if any, to which the Acquirers belong to	None
Pre Transaction shareholding:	
• Number	Nil
• % of total share capital	Nil
Proposed shareholding after the acquisition of shares which triggered the Open Offer: (assuming full acceptance of offer shares)	
• Number	88,63,470
• % of total share capital	93.70%
Any other interest in the Target Company	None

4. DETAILS OF SELLING SHAREHOLDERS:

Name of the Promoter Sellers	Part of Promoter/ Promoter group (Yes/No)	Details of shares/ Voting rights held by the Promoter Sellers			
		Pre Transaction		Post Transaction	
		Number of shares	%	Number of shares	%
Mr. Rajeev Gambhir	Yes	22,80,250	24.11%	Nil	Nil
Ms. Renu Gambhir	Yes	8,87,500	9.38%	Nil	Nil
Mr. Kunal Gambhir	Yes	12,06,500	12.75%	Nil	Nil
Ms. Tanisha Gambhir	Yes	10,000	0.11%	Nil	Nil
M/s. Fastlane Motors Ventures Private Limited	Yes	11,00,250	11.63%	Nil	Nil
M/s. D. D. Properties Private Limited	Yes	9,19,500	9.72%	Nil	Nil
TOTAL		64,04,000	67.70%	-	-

5. TARGET COMPANY:

Name	D. D. Ventures Limited
CIN	L50102DL1984PLC017834
Registered Office	68-68/1, Basement-1, Najafgarh Road Industrial area, Moti Nagar, Karam Pura, New Delhi-110015,

	India.
Exchange where listed	Equity Shares are listed on Metropolitan Stock Exchange of India Limited
SYMBOL	DDVENTURES
ISIN	INE458T01020

6. OTHER DETAILS

- (a) This Public Announcement is made in compliance with the provisions of Regulation 13 (1) of the SEBI (SAST) Regulations.
- (b) The Acquirer accept full responsibility for the information contained in this Public Announcement.
- (c) The Detailed Public Statement to be issued pursuant to this Public Announcement in accordance with the provisions of Regulations 13(4), 14(3), 15(2), and other applicable regulations of the SEBI (SAST) Regulations shall be published in newspapers, within 5 (Five) Working Days of this Public Announcement, i.e., on or before Friday, September 25, 2026. The Detailed Public Statement shall, inter alia, contain details of the Offer including the detailed information of the Offer Price, the Acquirer, the Target Company, background to the Offer, statutory approvals required for this Offer, details of financial arrangements, and such other terms and conditions as applicable to this Offer.
- (d) The completion of this Offer and the Underlying Transaction is subject to the satisfaction of certain conditions precedent as set out in the Share Purchase Agreement. Further, in compliance with the SEBI (SAST) Regulations, the Underlying Transaction under the Share Purchase Agreement referred to hereinabove may be completed prior to completion of the Offer. Further, this Offer is subject to the terms and conditions mentioned in this Public Announcement and the Offer Documents that are proposed to be issued in accordance with the SEBI (SAST) Regulations.
- (e) The Acquirer have given an undertaking that they are aware of and will comply with their obligations as laid down under the SEBI (SAST) Regulations and have adequate financial resources to meet the obligations under the SEBI (SAST) Regulations for the purpose of this Offer.
- (f) The Offer is not conditional upon any minimum level of acceptance in accordance with Regulation 19(1) of the SEBI (SAST) Regulations.
- (g) The Offer is not a competing offer in accordance with Regulation 20 of the SEBI (SAST) Regulations.
- (h) All the information pertaining to the Target Company in this Public Announcement has been obtained from publicly available sources or provided by the Target Company and the accuracy thereof related to all has not been independently verified by the Manager.

**Issued by the Manager to the Open Offer
on behalf of the Acquirer**



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Email Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Puri

SEBI Registration Number: INM000012944

Validity: Permanent

CIN: U74999DL2021PTC377748

Sd/-

Mr. Raunak Agarwal

Acquirer

Place: Noida

Date: September 18, 2026