

TRACK RECORD

Name of the Issuer: Highness Microelectronics Limited

1. Type of Issue IPO

2. Issue Size (Rs. Crore)

- Fresh Issue 19.84

- Offer for Sale 1.83

**Source: Prospectus dated March 30, 2026*

3. Grade of issue along with name of rating agency

Name NA

Grade NA

4. Subscription level (Number of times) 200.46

**Source: Minutes for basis of allotment dated March 30, 2026*

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On allotment	16.52
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2026)	NA
(iii) at the end of 1st FY (March 31, 2027)	NA
(iv) at the end of 2nd FY (March 31, 2028)	NA
(v) at the end of 3rd FY (March 31, 2029)	NA

6. Financials of the issuer

Rs. in crores

Parameters	1st FY (March 31, 2027)	2nd FY (March 31, 2028)	3rd FY (March 31, 2029)
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserve excluding revaluation reserves	NA	NA	NA

**Financials not available as reporting for the relevant years has not been completed.*

7. Trading status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE")

Particulars	Status
i. at the end of 1st FY (March 31, 2027)	Not Available
ii. at the end of 2nd FY (March 31, 2028)	Not Available
iii. at the end of 3rd FY (March 31, 2029)	Not Available

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/ Resigned
i. at the end of 1st FY (March 31, 2027)	Not Available	Not Available
ii. at the end of 2nd FY (March 31, 2028)	Not Available	Not Available
iii. at the end of 3rd FY (March 31, 2029)	Not Available	Not Available

9. Status of implementation of project/ commencement of commercial production

NA

Particulars	Remarks
i. as disclosed in the offer document	
ii. Actual implementation	Not Applicable
iii. Reason for delay in implementation, if any	

10. Status of utilization of issue proceeds**i. as disclosed in the offer document**

Utilization of the Net Proceeds (Rs. In Crore)

Particulars	Amount to be funded from Net Proceeds
Funding the capital expenditure towards setting up an assembly line at factory situated at R-364, TTC Industrial Area, Rabale, Mumbai-400701	5.27
Funding the working capital requirement of our Company	6.71
Repayment and/or pre-payment, in full or part, of borrowing availed by our Company	1.89
General Corporate Purpose	2.94
Net Proceeds	16.81

*Source: Prospectus dated March 30, 2026

ii. Actual utilization

Utilization of the Net Proceeds (Rs. In Crore)

Particulars	Amount to be funded from Net Proceeds
Funding the capital expenditure towards setting up an assembly line at factory situated at R-364, TTC Industrial Area, Rabale, Mumbai-400701	NIL

Funding the working capital requirement of our Company	NIL
Repayment and/or pre-payment, in full or part, of borrowing availed by our Company	NIL
General Corporate Purpose	NIL
Net Proceeds*	NIL

**As on dated May 13, 2026*

iii. Reason for deviation, if any Not Applicable

11. Comments of monitoring agency, if applicable

i. Comments on use of funds Not Applicable

ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer documents Not Applicable

iii. Any other reservations expressed by the monitoring agency about the end use of funds Not Applicable

12. Price- related data

Issue Price (Rs.): 120
Designated Stock Exchange BSE Limited
Listing Date 02-Apr-26

Price Parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027			As at the end of March 31, 2028			As at the end of March 31, 2029		
				Closing Price	High	Low	Closing Price	High	Low	Closing Price	High	Low
Market Price	129.75	128.55	189.10	NA	NA	NA	NA	NA	NA	NA	NA	NA
SENSEX	73,319.55	76913.50	76922.64	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	As at the end of March 31, 2027	As at the end of March 31, 2028	As at the end of March 31, 2029
EPS	Issuer:	7.19	NA	NA	NA
	Peer Group:				
	Industry Avg:	NA	NA	NA	NA
P/E	Issuer:	16.7	NA	NA	NA
	Peer Group:				
	Industry Avg:	NA	NA	NA	NA
RoNW (%)	Issuer:	47.09	NA	NA	NA
	Peer Group:				
	Industry Avg:	NA	NA	NA	NA
NAV per share	Issuer:	18.85	NA	NA	NA
	Peer Group:				
	Industry Avg:	NA	NA	NA	NA

14. Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com