

TRACK RECORD

Name of the Issue: Logiciel Solutions Limited

1. Type of Issue IPO

2. Issue Size (Rs. Crore)

- Fresh Issue 32.70

- Offer for Sale 7.20

**Source: Prospectus dated December 03, 2025*

3. Grade of issue along with name of rating agency

Name NA

Grade NA

4. Subscription level (Number of times) 1.99

**Source: Minutes for basis of allotment dated December 03, 2025*

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On allotment	1.66
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 03, 2025)	1.66
(iii) at the end of 1st FY (March 31, 2026)	2.51
(iv) at the end of 2nd FY (March 31, 2027)	NA
(v) at the end of 3rd FY (March 31, 2028)	NA

6. Financials of the issuer

Rs. in crores

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	22.68	NA	NA
Net Profit for the period	2.35	NA	NA
Paid-up equity share capital	7.47	NA	NA
Reserve excluding revaluation reserves	47.10	NA	NA

**Financials not available as reporting for the relevant years has not been completed.*

7. Trading status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE")

Particulars	Status
i. at the end of 1st FY (March 31, 2026)	Active
ii. at the end of 2nd FY (March 31, 2027)	Not Available
iii. at the end of 3rd FY (March 31, 2028)	Not Available

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/ Resigned
i. at the end of 1st FY (March 31, 2026)	NA	NA
ii. at the end of 2nd FY (March 31, 2027)	Not Available	Not Available
iii. at the end of 3rd FY (March 31, 2028)	Not Available	Not Available

9. Status of implementation of project/ commencement of commercial production

NA

Particulars	Remarks
i. as disclosed in the offer document	
ii. Actual implementation	Not Applicable
iii. Reason for delay in implementation, if any	

10. Status of utilization of issue proceeds**i. as disclosed in the offer document**

Utilization of the Net Proceeds (Rs. In Crore)

Particulars	Amount to be funded from Net Proceeds
Capital Expenditure on upgrading physical infrastructure	1.86
Investment in Human Resources through Manpower hiring	15.28
Capital expenditure towards upgrading IT infrastructure	4.17
Funding for business development and marketing activities	2.50
General Corporate Purpose	4.87
Net Proceeds	28.68

**Source: Prospectus dated December 03, 2025*

ii. Actual utilization

Utilization of the Net Proceeds (Rs. In Crore)

Particulars	Amount to be funded from Net Proceeds
Capital Expenditure on upgrading physical infrastructure	0.14
Investment in Human Resources through Manpower hiring	0.52
Capital expenditure towards upgrading IT infrastructure	0.60
Funding for business development and marketing activities	0.27
General Corporate Purpose	3.00
Net Proceeds*	4.53

**As on dated May 30, 2026*

iii. Reason for deviation, if any Not Applicable

11. Comments of monitoring agency, if applicable

i. Comments on use of funds Not Applicable
ii. Comments on deviation, if any, in the use of
proceeds of the issue from the objects stated in the
offer documents Not Applicable

iii. Any other reservations expressed by the
monitoring agency about the end use of funds Not Applicable

12. Price- related data

Issue Price (Rs.): 193
Designated Stock Exchange BSE Limited
Listing Date December 05, 2025

Price Parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2026			As at the end of March 31, 2027			As at the end of March 31, 2028		
				Closing Price	High	Low	Closing Price	High	Low	Closing Price	High	Low
Market Price	146.7	68.00	35.10	34.16	36.00	34.16	NA	NA	NA	NA	NA	NA
SENSEX	85,712.37	85439.60	80015.90	71947.55	73165.32	71,774.13	NA	NA	NA	NA	NA	NA
Sectoral Index	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

13. Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	As disclosed in the offer document	As at the end of March 31, 2026	As at the end of March 31, 2027	As at the end of March 31, 2028
EPS	Issuer:	10	3.71	NA	NA
	Peer Group:				
	Kody Technolab Limited	13.82	15.29	NA	NA
	Systango Technologies Limited	16.18	21.73	NA	NA
	Infobeans Technologies Limited	15.51	6.91	NA	NA
	Industry Avg:	15.17	14.64	NA	NA
P/E	Issuer:	19.3	9.21	NA	NA
	Peer Group:				
	Kody Technolab Limited	52.81	49.05	NA	NA
	Systango Technologies Limited	14.94	10.68	NA	NA
	Infobeans Technologies Limited	36.38	17.91	NA	NA
	Industry Avg:	34.71	25.88	NA	NA
RoNW (%)	Issuer:	32.8	4.31	NA	NA
	Peer Group:				
	Kody Technolab Limited	30.33	10.63	NA	NA
	Systango Technologies Limited	26.26	22.92	NA	NA
	Infobeans Technologies Limited	12.09	18.22	NA	NA
	Industry Avg:	22.89	17.26	NA	NA
NAV per share	Issuer:	41.09	73.07	NA	NA
	Peer Group:				
	Kody Technolab Limited	62.06	143.81	NA	NA
	Systango Technologies Limited	69.74	92.35	NA	NA

Infobeans Technologies Limited	136.33	42.65	NA	NA
Industry Avg:	89.38	92.94	NA	NA

14. Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com