

IN THE DEBTS RECOVERY TRIBUNAL NO. 2, MUMBAI
MTNL BHAVAN, 3rd FLOOR STRAND ROAD, APPOLLO
BANDAR,COLABA MARKET, COLABA. MUMBAI-400 005.
EXH.12

ORIGINAL APPLICATION NO. 165 of 2024
SUMMONS

Bank of Baroda
VS
M/s Trees Impex
Priporietor: Mr. Nilesh Krishna Darekar
Whereas OA No 165 of 2024, was listed before Hon'ble Presiding Officer on 5.8.2024
Whereas this Hon'ble Tribunal is pleased to issue summons/Notice on the said application under Section 19(4) of the Act, (OA) filed against you for recovery of debts of Rs. 53,70,878/- (Rupees Fifty Three Lakhs Seventy Thousand Eight Hundred Seventy Eight Only) (application along with copies of documents etc. annexed).
Whereas the service of summons could not be affected in ordinary manner and whereas the Application for Substituted service has been allowed by this Hon'ble Tribunal.
In accordance with Sub-Section (4) of Section 19 of the Act you the defendants are directed as under:
(i) To Show cause within 30 (thirty) days of the service of summons as to why relief prayed for should not be granted.
(ii) To Disclose particulars of properties assets other than properties and asset specified by the applicant under Serial Number 3A of the Original Application,
(iii) You are restrained from dealing with or disposing if secured assets
iv) of such other assets and properties disclosed under Serial Number 3A of the Original Application, pending hearing and disposal of the application for attachment of the properties
(iv) You shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/or other asset and properties specified or disclosed under Serial Number 3A of the original application,
(v) You shall be liable to account for the sale proceeds realised by sale without the prior approval of the Tribunal of secured asset or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with bank of financial institutions holding security interest over such assets.
You are also directed to file Written Statement with a copy thereof furnished to the applicant and to appear before DRT-II on 28/11/2025 at 11:00 am failing to which the application shall be heard and decided in your absence.
Given under my hand and the seal of this Tribunal on this 22 day of April 2025
Name & address of the Defendants
1. M/s Trees Impex
Proprietor: Mr. Nilesh Krishna Darekar
R/at: 93/004, Ground Floor, Building No. 93, Happy Home Estate Co-Op Hsg. Soc. Ltd. Poonam Sagar, Opp. Sector No. 9, Mira Road (East), Thane - 401105
2. Mrs. Neha Nilesh Darekar (Guarantor)
R/at: 93/004, Ground Floor, Building No. 93, Happy Home Estate Co-Op Hsg. Soc. Ltd., Poonam Sagar, Opp. Sector No. 9, Mira Road (East), Thane - 401105

... Applicants

... Defendants

**SEAL**

DRT-11, Mumbai
Registrar

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
VR COMMODITIES PRIVATE LIMITED
OPERATING IN TRADING OF STEAM COAL AT VISAKHAPATNAM, ANDHRA PRADESH
(Under sub-regulations (1) & (4A) of Regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)


RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN & CIN/ LLP No.	M/s VR Commodities Private Limited PAN: AAHCV1924G CIN: U52100AP2019PTC113509
2. Address of the registered office	Sy No. 133/7, Sri Shirdi Sai Veterinary Colony, Hanumanthwaka, Ground Floor, Plot No. 166, Visalakshi Nagar, Govt Dairy Farm, Visakha patnam, Andhra Pradesh, India- 530040. Books of accounts of the corporate debtor are maintained at #6-3-652/K/16/4, IV Floor, Kautliya Complex, Somajiguda, Hyderabad, Nampally, Telangana, India- 500082.
3. URL of website	NA
4. Details of place where majority of fixed assets are located	The corporate debtor was previously in trading activity. The assets are majority located at the addresses provided in Sl.No.2 hereabove.
5. Installed capacity of main products/ services	Not applicable since it is a trading company
6. Quantity and value of main products/ services sold in the last financial year	T/O for FY 2023-2024 – 95.74 lakhs T/O for FY 2022-2023 – 15,562.44 lakhs (As per audited FS available for FY 2023-2024)
7. Number of employees/ workmen	Only one employee as per PF records
8. Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	The interested PRA's can send an email request to Resolution Professional at cirp.vrcommodities2025@gmail.com
9. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	The interested PRA's can send an email request to Resolution Professional at cirp.vrcommodities2025@gmail.com
10. Last date for receipt of expression of interest	Saturday, 27 th day of December 2025 (Original date: 8 th November 2025)
11. Date of issue of provisional list of prospective resolution applicants	Tuesday, 6 th day of January 2026 (Original date: 18 th November 2025)
12. Last date for submission of objections to provisional list	Sunday, 11 th day of January 2026 (Original date: 23 rd November 2025)
13. Date of issue of final list of prospective resolution applicants	Wednesday, 21 st day of January 2026 (Original date: 3 rd December 2025)
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Monday, 26 th day of January 2026 (Original date: 8 th December 2025)
15. Last date for submission of resolution plans	Wednesday, 25 th day of Feb 2026 (Original date: 7 th January 2026)
16. Process email id to submit Expression of Interest	cirp.vrcommodities2025@gmail.com
17. Details of the corporate debtor's registration status as MSME	UDAM-AP-10-0006927

Note: The CIRP period of the corporate debtor is set to expire on 21/02/2026. The above-mentioned timelines are subject to extension of time which may be granted by the Hon'ble NCLT, Amaravati Bench.

Sd/- **CA Immaneni Chaitanya Kiran**
Resolution Professional
IBBI/IPA-002/IP-NO1257/2023-2024/14280
#40-26-22, Mohiddin Street, Chandramoulipuram
Opp BSNL Exchange, Labbieta, MG Road, NTR District
Andhra Pradesh – 520010, India
For M/s VR Commodities Private Limited (In CIRP)

Date: 27/11/2025
Place: Vijayawada



बैंक ऑफ बड़ोदा
Bank of Baroda

BANK OF BARODA
Navi Mumbai Regional Office : 405, 4th floor, Platinum Techno Park, Opp. Karnataka Bhavan, Sector 30, Vashi - 400703.
E-Mail: rm.navimumbai@bankofbaroda.co.in

ABRIDGED VEHICLE E-AUCTION NOTICE
Notice is hereby given to the public in general and in particular to the Borrower (s), and Guarantor (s) that Bank has repossessed/seized the Hypothecated Motor Vehicle mentioned below in exercise of the powers conferred under Hypothecation/Loan Agreement executed by the parties and Vehicle will be sold on “As is where is”, “As is what is”, and “Whatever there is” basis for recovery of dues in below mentioned account/s. The details of Borrower/s/Guarantor/s/Vehicle/Total Dues/Reserve Price/e-Auction date & Time, EMD and Bid Increase Amount are mentioned below-

Sr. No.	Name of Borrower	Total Dues.	Vehicle Make & Model RTO Regd No.	1. Date of e-Auction Time of E-auction - Start Time _____ to End Time 2. Last date and time of submission of Bid.	1. Reserve Price- Rs.____/- 2. Earnest Money Deposit (EMD)- Rs.____/- 3. Bid Increase Amount Rs.____/-	EMD deposit Account No._____ IFSC Code_____ Bank of Baroda Branch_____	Vehicle / Movable Asset Inspection date & Time
1.	Borrower: M/s. Aparna Enterprises	Rs.47.83 lac as on 22.11.2025 plus unapplied interest and other charges thereon	MH-46-CL-1006 Model- TATA SIGNA 4830T BS-VI Make Year-2023	12.12.2025 02.00PM TO 6.00 PM	1.Rs.21,25,764/- 2.Rs.2,12,576.40 3.Rs.10,000/-	1. 33950015180183 2. BARBONEREAS 3. Branch- Nerul East	04.12.2025 11.00 AM TO 2.00 PM Mr. Ranjan Kumar 8976826569
2.	M/s Pranav Tours Travels	Rs.3.88 lac as on 22.11.2025 plus unapplied interest and other charges thereon	MH-43-BG-7194 Model-MARUTI WAGON R-GREEN LXI/TAXI Make Year-2018	12.12.2025 02.00PM TO 6.00 PM	1.Rs. 80,044/- 2.Rs. 8004.40 3.Rs.3,000/-	1. 72210015180183 2. BARBOVJAIRO 3. Branch- Airoli, Sec-10	04.12.2025 11.00 AM TO 2.00 PM Ms Sawant Priti Vilas 8976826535
3.	Borrower: Mr. Nitin Dashrath Revankar	Rs.21.63 lac as on 22.11.2025 plus unapplied interest and other charges thereon	MH-06-S-9618 Model- SML ISUZU WV 26 EXE TC MCV P-BUS Make Year-2016	12.12.2025 02.00PM TO 6.00 PM	1.Rs. 1,86,332 /- 2.Rs. 18,633.2 3.Rs. 5,000/-	1. 99880015180183 2. BARBODBSHRI 3.Branch- Shriwardhan	04.12.2025 11.00 AM TO 2.00 PM Mr. Kumar Talapatra Kiran - 8976826596

Baanknet Property ID & Auction ID for above mentioned Sr.No. as under-


Sr. No.	BAANKNET Property ID	Auction ID
1	BARB33951893	209474
2	BARB72210204	209477
3	BARB99880119	209484

For detailed terms and conditions of sale, please refer/visit to the website link <https://baanknet.com> Prospective bidders may contact to Mr. Bamiya Chatar on Tel No. 022-27810670 Mobile 8866404107

Date: 26-11-2025
Place: Navi Mumbai

Sd/-
Authorized Officer,
BANK OF BARODA

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



Please scan this QR Code
To view the RHP

PURPLEWAVE®
PURPLE WAVE INFOCOM LIMITED
Corporate Identity Number: U72300DL2007PLC170537
Our Company was incorporated as “Purple Wave Infocom Private Limited”, a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated November 19, 2007 issued by the Asst. Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to “Purple Wave Infocom Limited” vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on June 26, 2024. The fresh certificate of incorporation consequent to conversion was issued on August 08, 2024, by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U72300DL2007PLC170537. For further details on Incorporation and Registered Office of our Company, see “History and Certain Corporate Matters” beginning on page 163 of the Red Herring Prospectus.
Registered Office: Plot No. 1 & 2, Pocket A2, MNG Tower, First Floor, Dwarka Sector 17, South West Delhi, N.S.I.T. Dwarka, South West Delhi, New Delhi, Delhi, India, 110078. | **Telephone:** +91 9289102671 | **Email:** investors@purplewave.in | **Website:** <https://www.purplewave.in/> ; **Contact Person:** Ms. Shivani Gupta, Company Secretary and Compliance Officer

THE PROMOTERS OF OUR COMPANY ARE MANOJ KUMAR SINGH, SANDHYA SINGH AND ANANYA SINGH
“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE (BSE SME).”

THE ISSUE
INITIAL PUBLIC OFFER OF UPTO 24,96,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”)
*Subject to finalization of basis of allotment.
DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION - Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 120/- to ₹ 126/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
THE FLOOR PRICE IS 12 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 12.6 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2024-25 AT THE FLOOR PRICE IS 8.89 TIMES AND AT THE CAP PRICE IS 9.33 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.


ISSUE PROGRAM

ANCHOR BID OPENS ON: THURSDAY, NOVEMBER 27, 2025
OPENS ON: FRIDAY, NOVEMBER 28, 2025
CLOSES ON: TUESDAY, DECEMBER 02, 2025

CORRIGENDUM: NOTICE TO INVESTORS
This is with reference to the Red Herring Prospectus dated November 20, 2025 filed with the Registrar of Companies (ROC), Delhi on November 20, 2025.
The attention of investors is drawn to the following:
The “Minimum Bid Size” and “Maximum Application Size” under chapter titles “Issue Structure” on page no. 284 of the Red Herring Prospectus shall stand replaced with below mentioned:
Issue Structure

Particulars of the Issue	QIBs	Non-Institutional Bidders
Minimum Bid Size	Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid Amount exceeds ₹ 200,000 and the application is for more than two lots.	Such number of Equity shares in multiple of [●] Equity shares such that the application is for more than two lots.
Maximum Bid Size	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the net issue (excluding the Anchor portion), subject to applicable limits.	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the net issue (excluding the QIB portion), subject to limits as applicable to the Bidder.

Accordingly, the any material communication and advertisements issued by or on behalf of the Company in relation to the Issue shall stand amended to the extent of and should be read with the above.
Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated November 20, 2025 (“Red Herring Prospectus”) filed with Registrar of Companies, Delhi.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) B/908, Western Edge II, Kanakia Space, Behind Metro Mall, Off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel No: 022 - 28706822 Investor Grievance E-mail: investor@shcapl.com Email: director@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration No.: INM000013183	 MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi-110034, India Tel: 011-47581432 E-mail: investor.ipo@maashitla.com Investors Grievance e-mail: investor.ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370	PURPLEWAVE® MS. SHIVANI GUPTA COMPANY SECRETARY & COMPLIANCE OFFICER Address: Plot No. 1 & 2, Pocket A2, MNG Tower, First Floor, Dwarka Sector 17, South West Delhi, N.S.I.T. Dwarka, South West Delhi, New Delhi, Delhi, India, 110078. Tel. No.: +91 9289102671 Email: investors@purplewave.in Website: www.purplewave.in Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRML.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP
For PURPLE WAVE INFOCOM LIMITED
Sd/-
Mr. Manoj Kumar Singh
Designation: Chairman & Managing Director
DIN: 00036674

Date: November 26, 2025
Place: Delhi

Purple Wave Infocom Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Delhi on November 20, 2025. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the BSE i.e., www.bseindia.com, and website of our Company at www.purplewave.in.
Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “Risk Factors” of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.


PRE-OFFER PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE OVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

OCTAWARE TECHNOLOGIES LIMITED
CIN: L72200MH2005PLC153539
Registered office: 204, Timmy Arcade, Makwana Rd, Marol Old Kuria, Andheri Road, Mumbai, Maharashtra-400059
Phone: 022-28293949; Website: www.octaware.com; Email id: compliance@octaware.com

OPEN OFFER FOR ACQUISITION OF UPTO 9,34,400 (NINE LAKH THIRTY FOUR THOUSAND FOUR HUNDRED) EQUITY SHARES OF ₹10 EACH FROM THE SHAREHOLDERS OF OCTAWARE TECHNOLOGIES LIMITED (HEREINAFTER REFERRED TO AS “TARGET”/“TARGET COMPANY”/“OCTAWARE”) BY WALKING TREE TECHNOLOGIES PRIVATE LIMITED (HEREINAFTER REFERRED TO AS “ACQUIRER”), PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”)
This Pre-Offer Public Announcement and Corrigendum to the Detailed Public Statement is being issued by Fintellectual Corporate Advisors Private Limited (“Manager to the Offer”), for and on behalf of Walking Tree Technologies Private Limited (hereinafter referred to as “Acquirer”) pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”), in respect of the Open Offer to acquire upto 9,34,400 (Nine Lakh Thirty Four Thousand Four Hundred) Equity Shares of ₹10/- each of Octaware Technologies Limited (hereinafter referred to as “Target”/“Target Company”/“Octaware”) representing 26.02% (Twenty Six Point Zero Two Percent) of the voting share capital of the Target Company. The Detailed Public Statement (“DPS”) with respect to the aforementioned offer was published in the Financial Express (English)(All Editions), Jansatta (Hindi)(All Editions) and Pratahkal (Marathi)(Mumbai Edition) on Wednesday, August 20, 2025.
THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER:
1. The Offer Price is ₹30/- (Rupees Thirty Only) per Equity Share. The Offer price will be paid in Cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer. There has been no revision in the Offer Price.
2. The Committee of Independent Directors (hereinafter referred to as “IDC”) of the Target Company recommended that the Offer Price of ₹30/- (Rupees Thirty Only) per Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on November 25, 2025, in Financial Express (English)(All Editions), Jansatta (Hindi)(All Editions) and Pratahkal (Marathi)(Mumbai Edition). Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
3. The Offer is not a compelling offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer.
4. The Letter of Offer (including Form of Acceptance-cum-acknowledgement and SH-4 Share Transfer Form) (hereinafter collectively referred to as “Letter of Offer”) dated November 17, 2025, was mailed on November 21, 2025, through electronic means to all the Public Shareholders of the Target Company whose e-mails are registered with the Depositories and/or the Target Company, and the physical copies were dispatched on November 21, 2025, to all the Public Shareholders of the Target Company who are non-email registered shareholders as appeared in its Register of Members on November 14, 2025. (“Identified Date”).
5. The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in and Manager to the Offer at www.fintellectualadvisors.com and the Shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
6. Public Shareholders are required to refer to the Section titled “Procedure for Acceptance and Settlement” at page 27 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the Open Offer is set out below:
a. **In Case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.
b. **In case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.3 of the Letter of Offer along with Form SH-4.
c. **In case of non-receipt of the Letter of Offer:** Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website www.sebi.gov.in as well as from the Manager to the Offer website www.fintellectualadvisors.com. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
7. The Draft Letter of Offer was submitted to SEBI on August 28, 2025, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/CFD-RAC-DCR2/PI/DW/2025/28655/1 dated November 12, 2025, which was received on November 12, 2025, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
8. There have been no other material changes in relation to the Offer, since the date of the Public Announcement on August 12, 2025, save as otherwise disclosed in the DPS and the Letter of Offer.
9. As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.
10. Revised Schedule of Activities:

Tentative Schedule of Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date*)
Date of the Public Announcement	Tuesday, August 12, 2025	Tuesday, August 12, 2025
Date of publication of the Detailed Public Statement	Wednesday, August 20, 2025	Wednesday, August 20, 2025
Last date of filing of the Draft Letter of Offer with SEBI	Thursday, August 28, 2025	Thursday, August 28, 2025
Last date for a Competing Offer*	Friday, September 12, 2025	Friday, September 12, 2025
Identified Date#	Tuesday, September 23, 2025	Friday, November 14, 2025
Last date by which Letter of Offer will be dispatched to the Shareholders	Tuesday, September 30, 2025	Friday, November 21, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Friday, October 03, 2025	Tuesday, November 25, 2025
Last date for revising the Offer Price/ Offer Size	Monday, October 06, 2025	Wednesday, November 26, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Tuesday, October 07, 2025	Thursday, November 27, 2025
Date of commencement of tendering period (Offer Opening Date)	Wednesday, October 08, 2025	Friday, November 28, 2025
Date of expiry of tendering period (Offer Closing Date)	Thursday, October 23, 2025	Thursday, December 11, 2025
Date by which all requirements including payment of consideration would be completed	Friday, November 07, 2025	Friday, December 26, 2025

Notes:
*Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
#Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.
*There was no competing offer.
All other terms and conditions mentioned in the Letter of Offer remain unchanged.
The Acquirer accepts responsibility for the information contained in this Advertisement and for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in.
Issued by the Manager to the Offer on behalf of the Acquirer

**FINTELLECTUAL**
CORPORATE ADVISORS

Fintellectual Corporate Advisors Private Limited
Corporate Offr.: B-20, Second Floor, Sector 1, Noida 201301
Tel No.: +91-120-4266080
Website: www.fintellectualadvisors.com
Email Address: info@fintellectualadvisors.com
Contact Person: Mr. Amit Puri
SEBI Registration Number: INM000012944
Validity: Permanent
CIN: U74999DL2021PTC377748

For and on behalf of Acquirer
Walking Tree Technologies Private Limited

Sd/-
Pradeep Lavania
Director
DIN: 03556845

Sd/-
Alok Ranjan
Director
DIN: 03556845

Place: Hyderabad
Date: November 26, 2025

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