

IN THE DEBTS RECOVERY TRIBUNAL NO. 2, MUMBAI

MTNL BHAVAN, 3rd FLOOR STRAND ROAD, APOLLO BANDAR, COLABA MARKET, COLABA. MUMBAI-400 005.

EXH.12

ORIGINAL APPLICATION NO. 165 of 2024

SUMMONS

... Applicants

Bank of Baroda
VS

M/s Trees Impex

Proprietor: Mr. Nilesh Krishna Dakekar ... Defendants
Whereas OA No 165 of 2024, was listed before Hon'ble Presiding Officer on 5.8.2024

Whereas this Hon'ble Tribunal is pleased to issue summons/Notice on the said application under Section 19(4) of the Act, (OA) filed against you for recovery of debts of Rs. 53,70,878/- (Rupees Fifty Three Lakhs Seventy Thousand Eight Hundred Seventy Eight Only) (application along with copies of documents etc., annexed).

Whereas the service of summons could not be affected in ordinary manner and whereas the Application for Substituted service has been allowed by this Hon'ble Tribunal.

In accordance with Sub-Section (4) of Section 19 of the Act you the defendants are directed as under:

(i) To Show cause within 30 (thirty) days of the service of summons as to why relief prayed for should not be granted.

(ii) To Disclose particulars of properties assets other than properties and asset specified by the applicant under Serial Number 3A of the Original Application;

(iii) You are restrained from dealing with or disposing of secured assets

(iv) of such other assets and properties disclosed under Serial Number 3A of the Original Application, pending hearing and disposal of the application for attachment of the properties.

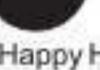
(v) You shall not transfer by way of sale, lease or otherwise, except in the ordinary course of his business any of the assets over which security interest is created and/or other asset and properties specified or disclosed under Serial Number 3A of the original application,

(vi) You shall be liable to account for the sale proceeds realised by sale without the prior approval of the Tribunal of secured asset or other assets and properties in the ordinary course of business and deposit such sale proceeds in the account maintained with bank of financial institutions holding security interest over such assets.

You are also directed to file Written Statement with a copy thereof furnished to the applicant and to appear before DRT-II on 28/11/2025 at 11:00 am failing to which the application shall be heard and decided in your absence.

Given under my hand and the seal of this Tribunal on this 22 day of April 2025

Name & address of the Defendants

Registrar
DRT-11, Mumbai

Proprietor: Mr. Nilesh Krishna Dakekar

R/flat: 93/004, Ground Floor, Building No. 93, Happy Home Estate Co-Op Hsg. Soc. Ltd., Poonam Nagar, Opp. Sector No. 9, Mira Road (East), Thane - 401105

2.Mrs. Neha Nilesh Dakekar (Guarantor)

R/flat: 93/004, Ground Floor, Building No. 93, Happy Home Estate Co-Op Hsg. Soc. Ltd., Poonam Nagar, Opp. Sector No. 9, Mira Road (East), Thane - 401105

FORM G
INVITATION FOR EXPRESSION OF INTEREST FOR
VR COMMODITIES PRIVATE LIMITED
OPERATING IN TRADING OF STEAM COAL AT VISAKHAPATNAM, ANDHRA PRADESH
(Under sub-regulations (1) & (4A) of Regulation 36A of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1. Name of the corporate debtor along with PAN & CIN/ LLP No.	M/s VR Commodities Private Limited PAN: AAHCV294G CIN: U52100AP2019PTC113509
2. Address of the registered office	Sy No. 133/7, Sri Shirdi Sai Veterinary Colony, Hanumanthwaka, Ground Floor, Plot No. 166, Visakalshi Nagar, Govt. Dairy Farm, Visakhapatnam, Andhra Pradesh, India-530040. Books of accounts of the corporate debtor are maintained at #6-3-652/K164, IV Floor, Kautiha Complex, Somajiguda, Hyderabad, Nampally, Telangana, India-500082.
3. URL of website	NA
4. Details of place where majority of fixed assets are located	The corporate debtor was previously in trading activity. The assets are majorly located at the addresses provided in St.No.2 hereabove.
5. Installed capacity of main products/ services	Not applicable since it is a trading company
6. Quantity and value of main products/ services sold in the last financial year	T/0 for FY 2023-2024 – 95.74 lakhs T/0 for FY 2022-2023 – 15,562.44 lakhs (As per audited FS available for FY 2023-2024)
7. Number of employees/ workers	Only one employee as per PF records
8. Further details including last available financial statements (with schedules) of two years, lists of creditors at URL:	The interested PRA's can send an email request to Resolution Professional at cir.vrcommodities2025@gmail.com
9. Eligibility for resolutions applicants under section 25(2)(h) of the Code is available at URL:	The interested PRA's can send an email request to Resolution Professional at cir.vrcommodities2025@gmail.com
10. Last date for receipt of expression of interest	Saturday, 27th day of December 2025 (Original date: 8th November 2025)
11. Date of issue of provisional list of prospective resolution applicants	Tuesday, 6th day of January 2026 (Original date: 18th November 2025)
12. Last date for submission of objections to provisional list	Sunday, 11th day of January 2026 (Original date: 23rd November 2025)
13. Date of issue of final list of prospective resolution applicants	Wednesday, 21st day of January 2026 (Original date: 3rd December 2025)
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	Monday, 26th day of January 2026 (Original date: 8th December 2025)
15. Last date for submission of resolution plans	Wednesday, 26th day of Feb 2026 (Original date: 7th January 2026)
16. Process email id to submit Expression of Interest	cir.vrcommodities2025@gmail.com
17. Details of the corporate debtor's registration status as MSME	UDYAM-AP-10-0006927

Note: The CIRP period of the corporate debtor is set to expire on 21/02/2026. The above-mentioned timelines are subject to extension of time which may be granted by the Hon'ble NCLT, Amaravati Bench.

Sd/-CA Immaneni Chaitanya Kiran
Resolution Professional

IBBI/PA-002/IP-NO1257/2023/2024/14280

#40-26-22, Mohiddin Street, Chandramouliupuram

Opp BSNL Exchange, Labbipeta, MD Road, NTR District

Andhra Pradesh - 52010, India

For M/s VR Commodities Limited (In Corp)

Date: 27/11/2025

Place: Vijayawada

PRE-OFFER PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE OVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

OCTAWARE TECHNOLOGIES LIMITED

CIN: L72200MH2005PLC153539

Registered office: 204, Timmy Arcade, Makwana Rd, Marol Off Kurla, Andheri Road, Mumbai, Maharashtra-400059

Phone: 022-28293949; Website: www.octaware.com; Email Id: compliance@octaware.com

OPEN OFFER FOR ACQUISITION OF UPTO 9,34,400 (NINE LAKH THIRTY FOUR THOUSAND FOUR HUNDRED) EQUITY SHARES OF ₹10 EACH FROM THE SHAREHOLDERS OF OCTAWARE TECHNOLOGIES LIMITED (HEREINAFTER REFERRED TO AS "TARGET"/"TARGET COMPANY"/"OCTAWARE") BY WALKING TREE TECHNOLOGIES PRIVATE LIMITED (HEREINAFTER REFERRED TO AS "ACQUIRER"), PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Pre-Offer Public Announcement and Corrigendum to the Detailed Public Statement is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the Offer"), for and behalf of Walking Tree Technologies Private Limited (hereinafter referred to as "Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"), in respect of the Open Offer to acquire upto 9,34,400 (Nine Lakh Thirty Four Thousand Four Hundred) Equity Shares of ₹10/- each of Octware Technologies Limited (hereinafter referred to as "Target"/"Target Company"/"Octware") representing 26.02% (Twenty Six Point Zero Two Percent) of the voting share capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in the Financial Express (English)(All Editions), Jansatta (Hindi)(All Editions) and Pratikal (Marathi)(Mumbai Edition) on Wednesday, August 20, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER:

- The Offer Price is ₹30/- (Rupees Thirty Only) per Equity Share. The Offer price will be paid in Cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in the DPS and Letter of Offer. There has been no revision in the Offer Price.
- The Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommended that the Offer Price of ₹30/- (Rupees Thirty Only) per Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on November 25, 2025, in Financial Express (English)(All Editions), Jansatta (Hindi)(All Editions) and Pratikal (Marathi)(Mumbai Edition). Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer.
- The Letter of Offer (including Form of Acceptance-cum-acknowledgement and SH-4 Share Transfer Form) (hereinafter collectively referred to as "Letter of Offer") dated November 17, 2025, was mailed on November 21, 2025, through electronic means to all the Public Shareholders of the Target Company whose e-mails are registered with the Depositories and/or the Target Company, and the physical copies were dispatched on November 21, 2025, to all the Public Shareholders of the Target Company who are non-email registered shareholders as appeared in its Register of Members on November 14, 2025, ("Identified Date").
- The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in and Manager to the Offer at www.fintellectualadvisors.com and the Shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement" at page 27 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the Open Offer is set out below:
 - In Case of Equity Shares held in dematerialized form:** Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.
 - In Case of Equity Shares held in physical form:** Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.3 of the Letter of Offer along with Form SH-4.
 - In Case of non-receipt of the Letter of Offer:** Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website www.sebi.gov.in as well as from the Manager to the Offer website www.fintellectualadvisors.com. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in a plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
- The Draft Letter of Offer was submitted to SEBI on August 28, 2025, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/CR2/P/W/2025/286551 dated November 12, 2025, which was received on November 12, 2025, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
- There have been no other material changes in relation to the Offer, since the date of the Public Announcement on August 12, 2025, save as otherwise disclosed in the DPS and the Letter of Offer.
- As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.
- Revised Schedule of Activities:

Tentative Schedule of Activities

Original Schedule of Activities (Day and Date)

Revised Schedule of Activities (Day and Date*)

Date of the Public Announcement	Tuesday, August 12, 2025	Tuesday, August 12, 2025
Date of publication of the Detailed Public Statement	Wednesday, August 20, 2025	Wednesday, August 20, 2025
Last date of filing of the Draft Letter of Offer with SEBI	Thursday, August 28, 2025	Thursday, August 28, 2025
Last date for a Competing Offer*	Friday, September 12, 2025	Friday, September 12, 2025
Identified Date#	Tuesday, September 23, 2025	Friday, November 14, 2025
Last date by which Letter of Offer will be dispatched to the Shareholders	Tuesday, September 30, 2025	Friday, November 21, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Friday, October 03, 2025	Tuesday, November 25, 2025
Last date for revising the Offer Price/ Offer Size	Monday, October 06, 2025	Wednesday, November 26, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Tuesday, October 07, 2025	Thursday, November 27, 2025
Date of commencement of tendering period (Offer Opening Date)	Wednesday, October 08, 2025	Friday, November 28, 2025
Date of expiry of tendering period (Offer Closing Date)	Thursday, October 23, 2025	Thursday, December 11, 2025
Date by which all requirements including payment of consideration would be completed	Friday, November 07, 2025	Friday, December 26, 2025

Notes:

*Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
#Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.

^There was no competing offer.

All other terms and conditions mentioned in the Letter of Offer remain unchanged.

The Acquirer accepts responsibility for the information contained in this Advertisement and for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereto. All other terms and conditions of the offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Offer on behalf of the Acquirer

Fintellectual Corporate Advisors Private Limited

Corporate Off.: B-20, Second Floor, Sector 1, Noida 201301

Tel No.: +91-120-4266080

Website: www.fintellectualadvisors.comEmail Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Purie

SEBI Registration Number: INM000012944

Validity: Permanent

CIN: U74990DL2021PTC377748

Place: Hyderabad

Date: November 26, 2025

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR VR COMMODITIES PRIVATE LIMITED OPERATING IN TRADING OF STEAM COAL AT VISAKHAPATNAM, ANDHRA PRADESH (Under sub-regulations (1)	