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VALPLAST TECHNOLOGIES LIMITED

CORPORATE IDENTIFICATION NUMBER: U45400HR2014PLC094931

Our Company was originally incorporated as ‘Renesco India Private Limited’ in Delhi as a subsidiary of a Foreign Company as Private Limited Company under the Companies Act, 1956 pursuant to a certificate of incorporation dated January 10, 2014, issued by the Registrar of Companies, Delhi and Haryana. Subsequently, pursuant to shareholder’s resolution passed at the Extra Ordinary General Meeting held on December 21, 2020, the name of our company was changed from “Renesco India Private Limited” to “Valplast Technologies Private Limited” vide a fresh certificate of incorporation dated January 01, 2021, issued by the Registrar of Companies, Kanpur. Thereafter, our Company was converted from private limited to public limited and the name of our Company was changed from “Valplast Technologies Private Limited” to “Valplast Technologies Limited” vide fresh certificate of incorporation dated August 18, 2023, issued by the Registrar of Companies, Delhi (the “RoC”). The Corporate Identification Number of our Company was U45400HR2014FLC094931. Further, pursuant to our email dated September 26, 2023, and January 11, 2024, to Registrar of companies, Delhi, our CIN number has been changed to U45400HR2014PLC094931.

Registered Office. 1025 BH, 10th Floor, Puri Business HUB-81 High Street Sector 81, Faridabad, Haryana, India, 121004.

Corporate Office: Unit No. 1109, 11th Floor, Tower-A, Advant IT Park, Sector 142, Nagla Charandas, Gautam Buddha Nagar Dadri, Noida, Uttar Pradesh, India, 201305

Tel: 0120-4889900, Fax: N.A., Website: www.valplastech.com, E-mail: cs@valplastindia.com

Company Secretary and Compliance Officer: Mr. Rajeev Tyagi

PROMOTERS: MR. SANJAY KUMAR, MR. RAJEEV TYAGI AND MRS. MADHUNITA

Our Company has filed the Prospectus dated October 06, 2025, (the “Prospectus”) with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the SME Platform of Bombay Stock Exchange Limited (“BSE SME”) and the listing and trading of the Equity Shares (a defined hereinafter) expected to commence on October 08, 2025.

BASIS OF ALLOTMENT

PUBLIC ISSUE OF UP TO 52,02,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (“EQUITY SHARES”) OF VALPLAST TECHNOLOGIES LIMITED (“OUR COMPANY” OR THE “ISSUER” OR “VTL”) FOR CASH AT A PRICE OF ₹ 54 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 44 PER EQUITY SHARE) (“ISSUE PRICE”), AGGREGATING UP TO ₹ 2,809.08 LAKHS (THE “ISSUE”). 2,80,000 EQUITY SHARES AGGREGATING TO ₹ 151.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 49,22,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 54 PER EQUITY SHARE AGGREGATING TO ₹ 2657.88 LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.08% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 310 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 54/-

ANCHOR INVESTOR ISSUE PRICE: ₹ 54/- PER EQUITY SHARE

THE ISSUE PRICE IS 5.40 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BID/ ISSUE PERIOD

BID/ISSUE OPENED ON: TUESDAY, SEPTEMBER 30,2025

BID/ISSUE CLOSED ON: FRIDAY, OCTOBER 03,2025

PROPOSED LISTING: WEDNESDAY, OCTOBER 08, 2025*

*Subject to the receipt of listing and trading approval from BSE SME.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (“SCSBs”) or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see “Issue Procedure” on page no. 321 of the prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of BSE (“BSE SME”) in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “SEBI (ICDR) regulations”), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received in Principle approval letter dated May 27, 2025, from Bombay Stock Exchange Limited (“BSE”) for using its name in the Offer Document for listing of our shares on SME Platform of BSE. It is to be distinctively understood that the permission given by Bombay Stock Exchange Limited (“BSE”) should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be Bombay Stock Exchange Limited (“BSE”). The trading is proposed to commence on October 08, 2025*.

*Subject to the listing and trading approval from SME Platform of BSE.

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT (“ASBA”) process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the “SCSBs”) or through UPI Mechanism.

SUBSCRIPTION DETAILS

The Company received 6 Anchor Investor Application Forms from 6 Anchor Investors for 22,32,000 Equity Shares. Out of Such 6 Anchor Investors through 6 Anchor Investor Application Forms were allocated 14,70,000 Equity Shares at a price of Rs. 54/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 7,93,80,000 /-.

DETAILS OF APPLICATIONS

The issue has received 685 applications, excluding Anchor Investors, (before technical rejections and invalid bids) for 44,30,000 equity shares resulting in subscription of 1.19 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Details of the Applications Received:

Category	Before Technical Rejections & Withdrawals*		After Technical Rejections & Withdrawals	
	No of Applications	No of equity shares	No of Applications	No of equity shares
Individual Investors	643	25,72,000	636	25,44,000
Non-Institutional Bidders 1 (More than 2 lots & up to Rs.1,000,000/-)	29	1,82,000	28	1,74,000
Non-Institutional Bidders 2 (More than Rs.1,000,000/-)	9	3,66,000	9	3,66,000
QIBs Category (Excluding Anchor Investor)	3	10,30,000	3	10,30,000
Market Maker	1	2,80,000	1	2,80,000
Total	685	44,30,000	677	43,94,000

Final Demand:

Price Wise Summary Excluding Bids cancelled /rejected by SCSB:

Sr. No.	Price	No. of Application	Sum Quantity	Cumulative Shares	Percentage (%)
1	51.00	7	28000	6750000	0.4148
2	52.00	2	8000	6722000	0.1185
3	53.00	3	16000	6714000	0.2370
4	Cutoff Price (54.00)	1247	6698000	6698000	99.2296
	Total	1259	6750000		100.0000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE SME on October 06, 2025.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 2,80,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
2,80,000	1	100.00	2,80,000	100.00	1	1	1	2,80,000	100.00
Total	1	100.00	2,80,000	100.00	1	1	1	2,80,000	100.00

B. Allocation to Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Individual Investors, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE. The category was subscribed 1.35 times i.e. for 25,44,000 Equity Shares. The total number of shares allotted in this category is 18,84,000 Equity Shares to 471 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
4000	636	100.00	25,44,000	100.00	157	212	18,84,000
Total	636	100.00	25,44,000	100.00	157	212	18,84,000

C. Allocation to Other than Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE.

The category I (above 2 lots & up to 10,00,000/-) was subscribed by 0.69 times i.e. application received for 1,74,000 equity shares & the total number of shares allotted in this category is 1,74,000 Equity Shares to 28 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/alloted
6,000	25	89.29	1,50,000	86.21	1	1	25
8,000	3	10.71	24,000	13.79	1	1	3
Total	28	100.00	1,74,000	100.00		28	1,74,000

The category II (above Rs. 10,00,000/-) was subscribed by 0.74 times i.e. application received for 3,66,000 equity shares & the total number of shares allotted in this category is 3,66,000 Equity Shares to 9 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated / allotted
20,000	6	66.67	120000	32.79	1	1	6
24,000	1	11.11	24000	6.56	1	1	1
38,000	1	11.11	38000	10.38	1	1	1
1,84,000	1	11.11	184000	50.27	1	1	1
Total	9	100.00	3,66,000	100.00		9	3,66,000

D. Allocation to QIB Category- Mutual Fund and other (Excluding Anchor Investor) (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Qualified Institutional Buyers, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE. The category received 3 applications for 10,30,000 Equity Shares. The total number of shares allotted in this category is 10,28,000 Equity Shares to 3 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated/alloted
44,000	1	33.33	44,000	4.27	1	1	44,000
60,000	1	33.33	60,000	5.83	1	1	60,000
9,26,000	1	33.33	9,26,000	89.90	1	1	9,24,000
Total	3	100.00	10,30,000	100.00		3	10,28,000

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLMs had allotted 14,70,000 Equity Shares to 6 (Six) Anchor Investor at an issue price of Rs. 54/- per share in accordance with SEBI (ICDR) Regulations, 2018.

The category wise details of the Basis of Allotment are as under:

Category	FIS/Banks	MF's	VCF	NBFC's	AIF	FPI	Others	Total
Allotment	-	-	-	5,70,000	7,04,000	1,96,000	-	14,70,000

The Board of Directors of the Company at its meeting held on October 06, 2025, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 07, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to October 07, 2025. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE (BSE SME) within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated October 06, 2025 (“Prospectus”).

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

	BIGSHARE SERVICES PRIVATE LIMITED Address: Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093 Telephone: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534
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For Valplast Technologies Limited
On Behalf of the Board of Directors
Sd/-
Sanjay Kumar
Managing Director
DIN: 06768244

Place: Faridabad
Date: October 08, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VALPLAST TECHNOLOGIES LIMITED.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Disclaimer: Valplast Technologies Limited has filed the Prospectus with ROC on October 06, 2025, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of SEBI at www.sebi.gov.in and website of LM i.e., Fintellectual Corporate Advisors Private Limited at <https://fintellectualadvisors.com>. Investors should note that investment Equity Shares involve a high degree of risk and for details relating to the same, please see “Risk Factor” beginning on page 35 of the Prospectus.

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended (“the Securities Act”) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in ‘offshore transactions’ in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.

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	Total	1259	6750000		100.0000

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE SME on October 06, 2025.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 2,80,000 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
2,80,000	1	100.00	2,80,000	100.00	1	1	1	2,80,000	100.00
Total	1	100.00	2,80,000	100.00	1	1	1	2,80,000	100.00

B. Allocation to Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Individual Investors, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE. The category was subscribed 1.35 times i.e. for 25,44,000 Equity Shares. The total number of shares allotted in this category is 18,84,000 Equity Shares to 471 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
4000	636	100.00	25,44,000	100.00	157 212	471	18,84,000
Total	636	100.00	25,44,000	100.00	157 212	471	18,84,000

C. Allocation to Other than Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE.

The category I (above 2 lots & up to 10,00,000/-) was subscribed by 0.69 times i.e. application received for 1,74,000 equity shares & the total number of shares allotted in this category is 1,74,000 Equity Shares to 28 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants		Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
6,000	25	89.29	1,50,000	86.21	1	1	25	1,50,000
8,000	3	10.71	24,000	13.79	1	1	3	24,000
Total	28	100.00	1,74,000	100.00			28	1,74,000

The category II (above Rs. 10,00,000/-) was subscribed by 0.74 times i.e. application received for 3,66,000 equity shares & the total number of shares allotted in this category is 3,66,000 Equity Shares to 9 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants	Number of successful applicants (after rounding)	Total No. of shares allocated / allotted	
20,000	6	66.67	120000	32.79	1	1	6	1,20,000
24,000	1	11.11	24000	6.56	1	1	1	24,000
38,000	1	11.11	38000	10.38	1	1	1	38,000
1,84,000	1	11.11	184000	50.27	1	1	1	1,84,000
Total	9	100.00	3,66,000	100.00			9	3,66,000

D. Allocation to QIB Category- Mutual Fund and other (Excluding Anchor Investor) (After Technical Rejections & Withdrawal):

The Basis of Allotment to the Qualified Institutional Buyers, at the issue price of Rs. 54/- per Equity Share, was finalized in consultation with BSE. The category received 3 applications for 10,30,000 Equity Shares. The total number of shares allotted in this category is 10,28,000 Equity Shares to 3 successful applicants.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Ration of allottees to applicants		Number of successful applicants (after rounding)	Total No. of shares allocated/allotted
44,000	1	33.33	44,000	4.27	1	1	1	44,000
60,000	1	33.33	60,000	5.83	1	1	1	60,000
9,26,000	1	33.33	9,26,000	89.90	1	1	1	9,24,000
Total	3	100.00	10,30,000	100.00			3	10,28,000

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLMs had allotted 14,70,000 Equity Shares to 6 (Six) Anchor Investor at an Issue price of Rs. 54/- per share in accordance with SEBI (ICDR) Regulations, 2018.

The category wise details of the Basis of Allotment are as under:

Category	FIS/Banks	MF's	VCF	NBFC's	AIF	FPI	Others	Total
Allotment	-	-	-	5,70,000	7,04,000	1,96,000	-	14,70,000

The Board of Directors of the Company at its meeting held on October 06, 2025, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before October 07, 2025. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to October 07, 2025. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE (BSE SME) within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated October 06, 2025 ("Prospectus").

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, BIGSHARE SERVICES PRIVATE LIMITED at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

	BIGSHARE SERVICES PRIVATE LIMITED
	Address: Pinnacle Business Park, Office no S6-2, 6th floor, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093
	Telephone: +91 22 6263 8200
	Email: ipo@bigshareonline.com
	Website: www.bigshareonline.com
	Contact Person: Mr. Sagar Pathare
	SEBI Registration Number: INR000001385 CIN: U99999MH1994PTC076534

For Valplast Technologies Limited
On Behalf of the Board of Directors
Sd/-
Sanjay Kumar
Managing Director
DIN: 06768244

Place: Faridabad
Date: October 08, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VALPLAST TECHNOLOGIES LIMITED.

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Disclaimer: Valplast Technologies Limited has filed the Prospectus with ROC on October 06, 2025, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of SEBI at www.sebi.gov.in and website of LM i.e., Fintellectual Corporate Advisors Private Limited at <https://fintellectualadvisors.com>. Investors should note that investment Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on page 35 of the Prospectus.

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.