FINANCIAL EXPRESS

For JYOTI GLOBAL PLAST LIMITED On Behalf of the Board of Directors

> Bhawanii Khimii Shah Promoter & Chairman

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**BOOK RUNNING LEAD MANAGER** 

UNISTONE

(•) MUFG MUFG intime

COMPANY SECRETARY AND COMPLIANCE OFFICER Shrutika Lalan Mandal

Jyoti Global Plast Limited R-554/555, TTC MIDC Area Rabale, Navi Mumbai-400 701, Maharashtra, India **Telephone:** +91 91521 53987

Email id: cs@jyotiglobalplast.com; Website: www.jyotiglobalplast.com

**UNISTONE CAPITAL PRIVATE LIMITED** 

A/305, Dynasty Business Park Andheri-Kurla Road, Andheri East, Mumbai- 400 059. Telephone: 022 4604 6494 Email: mb@unistonecapital.com Investor grievance email : compliance@unistonecapital.com

Contact Person: Brijesh Parekh Website: www.unistonecapital.com SEBI Registration Number: INM000012449 CIN: U65999MH2019PTC330850 MUFG INTIME INDIA PRIVATE LIMITED (FORMERLY LINK INTIME INDIA PRIVATE LIMITED)

**REGISTRAR TO THE OFFER** 

C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai-400 083 **Telephone:** +91 810 811 4949 **Facsimile:** +91 22 4918 6060

**E-mail**: jyotiglobal.ipo@in.mpms.mufg.com

Investor grievance email: jyotiglobal.ipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Offer in case of any pre-Offer or post Offer related problems, such as non-receipt of letters of Allotment, non credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

AVAILABILITY OF RHP: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange www.nseindia.com, the website of Book Running Lead Manager www.unistonecapital.com and from the Registered Office of the Company.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Jyoti Global Plast Limited (Telephone: +91 91521 53987) BRLM: Unistone Capital Private Limited (Telephone: 022-4604 6494) Syndicate Member: L.F.C. Securities Private Limited (Telephone: 022 69190011), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum application Forms will also be available on the websites of, NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of abridged prospectus shall be available on the website of the company, BRLM and NSE at <a href="www.jyotiglobalplast.com">www.unistonecapital.com</a> and <a href="www.nseindia.com">www.nseindia.com</a>, respectively.

SYNDICATE MEMBER: L. F. C. Securities Private Limited

BANKERS TO THE OFFER/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC OFFER BANK / REFUND BANK : Kotak Mahindra Bank Limited

UPI: UPI Bidders can also Bid through UPI Mechanism

Date: July 28, 2025

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Navi Mumbai

JYOTI GLOBAL PLAST LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies on July 22, 2025 The RHP shall be available on the website of the BRLM to the Offer at <a href="www.unistonecapital.com">www.unistonecapital.com</a> and websites of NSE i. e. <a href="www.unistonecapital.com">www.unistonecapital.com</a> and websites of NSE ii. e. <a href="www.unistonecapital. on page 26 of the RHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U. S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U. S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

PRE-OFFER PUBLIC ANNOUNCEMENT, CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT & THE LETTER OF OFFER UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKE OVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

# ROTOGRAPHICS (INDIA) LIMITED

CIN: L24200DL1976PLC008036 Reg office: Shop No. 37, Shanker Market, Connaught Place, New Delhi-110001 Phone: +91-98735 74302; Website: www.rotoindia.co.in; Email Id: info@rotoindia.co.in;

OPEN OFFER FOR ACQUISITION OF UPTO 34,19,338 (THIRTY FOUR LAKH NINETEEN THOUSAND THREE HUNDRED AND THIRTY EIGHT ONLY) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE EXPANDED SHARE CAPITAL (AS DEFINED BELOW) FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF ROTOGRAPHICS (INDIA) LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "ROTOGRAPHICS") BY MR. SHREY GUPTA ("ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI

(SAST) REGULATIONS"). This Pre-Offer Public Announcement, Corrigendum to the Detailed Public Statement & the Letter of Offer is being issued by Fintellectual Corporate Advisors Private Limited ('Manager to the Offer'), for and on behalf of Mr. Shrey Gupta ('Acquirer') pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ('SEBI (SAST) Regulations, 2011'), in respect of the Open Offer to acquire 34,19,338 (Thirty Four Lakh Nineteen Thousand Three Hundred And Thirty Eight Only) Equity Shares of ₹10/- each of Rotographics (India) Limited, (hereinafter referred to as "ROTOGRAPHICS"/"Target Company"/"TC") representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company. The Detailed Public Statemen ("DPS") with respect to the aforementioned offer was published in all editions of the Financial Express (English) and Jansatta (Hindi) and Pratahkal (Marathi) at Mumbai Edition (being the place where the Stock Exchange is situated) on Friday, January 17, 2025.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER.

- The Offer Price is ₹15/- (Rupees Fifteen Only) per fully paid-up Equity Share. The Offer price will be paid in Cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer. There has been no revision in the Offer Price.
- The Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommended that the Offer Price of ₹15/- (Rupees Fifteen Only) per fully paidup Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on Thursday, July 24, 2025 in all editions of the Financial Express (English), Jansatta (Hindi) and Pratahkal (Marathi) at Mumbai (being the place where the Stock Exchange is situated). Public Shareholders may therefore, independently evaluate the offer and take an informed decision.
- The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer. The Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "Letter of Offer") dated Friday, July 18, 2025, was mailed or
- Tuesday, July 22, 2025 through electronic means to all the Public Shareholders of the Target Company whose e-mail ids are registered with the Depositories and / or the Target Company, and the physical copies were dispatched on Tuesday, July 22, 2025, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on Tuesday, 15 July 2025 ('Identified Date').
- The Letter of Offer is also available on SEBI's website (<a href="www.sebi.gov.in">www.sebi.gov.in</a>) and is available on the Manager to Offer's website (<a href="www.fintellectualadvisors.com">www.fintellectualadvisors.com</a>) and the Shareholder can also apply by downloading the form of acceptance from the websites as mentioned above.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement" at page 20 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the
- a. In Case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.
- In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective  $Selling \ Broker \ by \ providing \ the \ relevant \ information \ and \ documents \ as \ mentioned \ in \ paragraph \ 8.3 \ of \ the \ Letter \ of \ Offer \ along \ with \ Form \ SH-constraints \ and \$
- c. In case of non-receipt of the Letter of Offer: Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; of the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; of the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; of the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; of the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; of the same from the same (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website www.sebi.gov.in as well as from the Manager to the Offer website www.fintellectualadvisors.com. Alternatively, in case of non receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.
- The Draft Letter of Offer was submitted to SEBI on January 24, 2025, in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI have  $been \, duly \, incorporated \, in \, the \, Letter \, of \, Offer, according \, to \, Regulation \, 16(4) \, of \, the \, SEBI \, (SAST) \, Regulations, \, 2011.$
- There have been no other material changes in relation to the Offer, since the date of the Public Announcement on January 10, 2025, save as otherwise disclosed in the DPS and the Letter of Offer.
- As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.
- Revised Schedule of Activities:

Tentative Schedule of Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)*
Date of the Public Announcement	Friday, 10 January 2025	Friday, 10 January 2025
Date of publication of the Detailed Public Statement	Friday, 17 January 2025	Friday, 17 January 2025
Last date of filing of the draft Letter of Offer with SEBI	Friday, 24 January 2025	Friday, 24 January 2025
Last date for a Competing Offer^	Friday, 07 February 2025	Friday, 07 February 2025
Identified Date#	Tuesday, 18 February 2025	Tuesday, 15 July 2025
Last date by which Letter of Offer will be dispatched to the Shareholders	Thursday, 27 February 2025	Tuesday, 22 July 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Tuesday, 04 March 2025	Thursday, 24 July 2025
Last date for revising the Offer Price/ Offer Size	Tuesday, 04 March 2025	Friday, 25 July 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Wednesday, 05 March 2025	Monday, 28 July 2025
Date of commencement of tendering period (Offer Opening Date)	Thursday, 06 March 2025	Tuesday, 29 July 2025
Date of expiry of tendering period (Offer Closing Date)	Thursday, 20 March 2025	Monday, 11 August 2025
Date by which all requirements including payment of consideration would be completed	Friday, 04 April 2025	Tuesday, 26 August 2025

Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

# Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer There was no competing offer

Issued by the Manager to the Open Offer



Fintellectual Corporate Advisors Private Limited Corporate Off.: B-20, Second Floor, Sector 1, Noida 201301 Tel No.: +91-120-4266080 Website: www.fintellectualadvisors.com Email Address: info@fintellectualadvisors.com Contact Person: Mr. Amit Puri SEBI Registration Number: MB/INM000012944

Validity: Permanent

**CIN:** U74999DL2021PTC377748

Place: New Delhi

Date: July 26, 2025

Shrey Gupta Acquirer

### MANGALAM CEMENT LTD.

CIN: L26943RJ1976PLC001705 Regd. Office: P.O. Aditya Nagar - 326520, Morak, Distt. Kota (Raj.) Phone: 07459-233127 • Fax No.: 07459-232036 E-mail: shares@mangalamcement.com • Website: www.mangalamcement.com

NOTICE OF 49TH ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE ("VC") / OTHER AUDIO VISUAL MEANS ("OAVM"), **NOTICE OF RECORD DATE & DIVIDEND** 

**NOTICE** is hereby given that the 49th Annual General Meeting (49th AGM) of the Members of the Company will be held on Friday, 22nd August, 2025 at 2.00 P.M., Indian Standard Fime ("IST") through Video Conference ("VC") / Other Audio Visual Means ("OAVM") acility without the physical presence of the Members at a common venue in compliance with the applicable provisions of the Companies Act. 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular Nos. 14/2020 dated 8th April, 2020, No. 17/2020 dated 13th April, 2020, No. 20/2020 dated 5th May, 2020, No. 02/2021 dated 13th January, 2021, No. 21/2021 dated 14th December, 2021, No. 2/2022 dated 5th May, 2022, No. 10/2022 dated 28th December, 2022, No. 09/2023 dated 25th September, 2023 and 09/2024 dated 19th September, 2024, ("MCA Circulars") has allowed ompanies to convene their Annual General Meeting and Securities and Exchange Board of India ide its Circular Nos. SEBI/HO/CFD/ CMD1/CIR/P/2020/79 dated 12th May, 2020, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021, SEBI/HO/ CFD/CMD2/CIR/P/2022/62 dated 13th May, 2022, SEBI/HO/ CFD/PoD2/P/CIR/2023/4 dated 5th January, 2023 read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and SEBI Circular No. SEBJ/HO/CFD/CFDPoD-2/P/CJR/2023/167 dated 7th October, 2023 and dated 3rd October 2024, respectively issued by the Securities and Exchange Board of India ("SEBI Circulars"). In accordance with the MCA Circulars and the SERI Circulars, the Notice of the 49th AGM and the

Annual Report for the Financial Year 2024–25 will be sent only by email to all those Members vhose email addresses are registered with the Company or with their respective Depositor Participants ("Depository"). Members can join and participate in the 49th AGM through VC/OAVM facility only. The instructions for joining the 49th AGM and the manner of participation in the emote electronic voting or casting vote through the e-voting system during the 49th AGM are provided in the Notice of the 49th AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013. The Company has made arrangement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e–Voting system as well as venue voting on the date of the AGM will be provided by NSDL. The Notice of the 49th AGM and the Annual Report will also be available on Company's website i.e. https://www.mangalamcement.com/finance\_new.php. National Securities Depository Limited ("NSDL")'s website https://www.evoting.nsdl.com and websites of Stock Exchanges (BSE Limited: www.bseindia.com and National Stock Exchange of ndia Limited: www.nseindia.com

A letter containing the weblink of the Annual Report for the Financial year 2024-25 is being sent at the Registered Address of the shareholders, whose email-address are not registered with the Company/DP/RTA.

In case you have not registered your e-mail address with the Company/Depository. please follow below instructions for registration of email id for obtaining Annual Report and login details for e-voting:

- Members holding shares in physical mode are requested to send Form ISR-1, SH-13, ISR-2 (if signature is not match with Company's record) to the registered office of the Registra and Share Transfer Agent ('RTA') of the Company i.e. MAS Services Ltd, T-34, 2nd Floor, Okhla Industrial Area Phase-II, New Delhi-110020 for receiving the Annual Report 2024-25, remote e-voting instructions and User ID & Password.
- Members holding shares in demat form are requested to register/update email id with your Depository Participant ("DP") and generate password as procedure given in e-voting instructions as above.
- ii. In terms of SEBI circular dated 9th December, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility. Record Date & Payment of the Final Divided

The Company has fixed Friday, 15th August, 2025 as the 'Record date' for determining entitlement of Members to final dividend for FY 2024-25, if approved at AGM.

The Board of Directors of the Company ('Board') at its meeting held on 10th May, 2025 ecommended a dividend of ₹1.50 per share, will be paid subject to deduction of Income–Tax at Source ('TDS') on and from Tuesday, 26th August, 2025, as under: In respect of Equity Shares:-

**Held in Physical Form:** To all the Members, whose names are on the Company's Register of Members, after giving effect to valid transmission and transposition requests lodged with

the Company, as on close of business hours of Friday, 15th August, 2025. Held in Electronic Form: To all beneficial owners of the shares, as of end of day on Friday,

15th August, 2025, as per details furnished by the Depositories for this purpose SEBI vide its Circular No. SEBI/HO/MIRSD/MIRSD\_RTAMB/P/CIR/2021/655 dated 3rd Novembe 2021 (subsequently amended by Circular Nos. SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2021/687 dated 14th December, 2021, SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 16th March, 2023 and SEBI/HO/MIRSD/POD-1/P/CIR/2023/181 17th November, 2023) has mandated that with effect from 1st April, 2024, dividend to security holders (holding securities in physical form), shall be paid only through electronic mode. Such payment shall be made only after furnishing the PAN, contact details including mobile number, bank account details and specimen signature if already not registered with the company.

#### TDS on Dividend Pursuant to the Finance Act, 2020, dividend income is taxable in the hands of shareholders

effective 1st April, 2020 and the Company is required to deduct tax at source from dividend paid to the Members at the rates prescribed in the Income Tax Act, 1961 ('IT Act'). In general, to enable compliance with the TDS requirements, Members holding shares in demat form are requested to complete and/or form, with the Registrar and Transfer Agent ('RTA'), by submitting the locuments by visiting https://masserv.com/investortax/investor24-25.asp and selecting 'MANGALAM CEMENT LTD.' from the drop down list and thereafter providing other information(s i.e. Email ID; DPID-CLIENTID or Folio No. and scanned copy of the Documents determining th eligibility of shareholders for payment of Final Dividend is also required to be uploaded at **'UPLOAD** TAX DOCUMENTS' link (Please note that Only PDF/JPG/JPEG/PNG/GIF/.ZIP file can be uploaded naving maximum file size of 10MB). Once uploaded please click the captcha and click the upload button. You are requested to upload the said documents on or before 16th August, 2025, 11.00 **A.M.** This submission is necessary for the Company to determine and deduct the appropriate FDS/withholding tax rate. A separate communication providing detailed information w.r.t. deduction of tax at source on dividend distribution including action required from members has been already circulated to members and is available on the website of the Company at https://www.mangalamcement.com/others.php.

For: Mangalam Cement Limited

Date: 25th July, 2025

Pawan Kumar Thakui Company Secretary & Compliance Officer

## Ψ SAKTHI SUGARS LIMITED

CIN: L15421TZ1961PLC000396

Regd. Office : Sakthinagar - 638 315, Bhavani Taluk, Erode District, Tamilnadu Phone: 0422-4322222, 2221551

 $E-mail: shares@sakthisugars.com; \ Website: www.sakthisugars.com$ 

### NOTICE

### **Special Window for Re-lodgement of Transfer Requests of Physical Shares**

Pursuant to SEBI circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 02.07.2025, the Company is pleased to offer an one-time special window for investors to submit re-lodgement requests for the transfer of physical shares. This special window is open from 07.07.2025 to 06.01.2026, and is specially applicable to cases which were lodged prior to deadline of 01.04.2019 and the original share transfer was rejected/ returned/ not attended due to deficiencies in documentation, or were not processed due to any other reason. The shares re-lodged for transfer will be processed only in dematerialized form during this window period.

Eligible Investors may submit their transfer request along with the requisite documents to the Company's Registrar and Share Transfer Agent (RTA) at MUFG Intime India Private Limited (formerly Link Intime India Private Limited), Surya, 35, Mayflower Avenue, Behind Senthil Nagar, Sowripalayam Road, Coimbatore - 641028, Tamil Nadu, India. Tel: +91 422 2314792, 2539835, 2539836 within the stipulated period

Note: All Shareholders are requested to update their E-mail id(s) with Company/RTA/Depository Participants.

For Sakthi Sugars Limited Coimbatore

S. Venkatesh Company Secretary 26 .07.2025



The South Indian Bank Ltd.

CIN: L65191KL1929PLC001017 Regd.Office: "SIB House", SIB House, Mission Quarters P.B No.28,T.B Road, Thrissur-680001 Tel.0487-2420020 www.southindianbank.com E-mail: ho2006@sib.co.ir

#### <sup>™</sup>ANNUAL GENERAL MEETING OF THE SOUTH INDIAN BANK LIMITED Security holders of the Bank may note that 97th Annual General Meeting of

The South Indian Bank Limited will be held on Wednesday, 20th August, 2025 at 11 a.m. (IST) via Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") in compliance with Companies Act, 2013 read with General Circulars 14/2020 dated 8th April. 2020. 17/2020 dated 13th April. 2020 General Circulars No. 2/2022 dated 05th May, 2022, General Circular No. 2/2022 dated 05th May, 2022, General Circular No. 10/2022 dated 28th December 2022 and General Circular No. 09/2023 dated on 25th September 2023, General Circular No. 09/2024 dated on September 19, 2024 issued the Ministry of Corporate Affairs ("MCA") (collectively referred to as 'MCA") Circulars'), and Securities and Exchange Board of India ("SEBI") vide its circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/83 dated June 05 2025 on Limited relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Master Circular No.SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11. 2025 and circular no. SEBI/HO/CFD/CFD-PoD 2/P/CIR/2024/133 dated October 3, 2024 on Relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (collectively referred to as "SEBI Circulars" and all other applicable laws and circulars issued by MCA, Government o India and Securities and Exchange Board of India (SEBI), to transact the business that will be set forth in the Notice of the Meeting. The registered office of the Bank shall be deemed to be the venue for the AGM.

. In compliance with the above circulars, electronic copies of the Notice of the AGM and Annual Report for FY 2024-25 will be sent to all the security holders whose email addresses are registered with the Bank/Depository Participant(s). Security holders holding shares and debentures in dematerialized mode and had not registered their email addresses and mobile numbers are requested to register their email addresses and mobile numbers with their relevant depositories through their depositary participants. Shareholders holding shares in physical mode and had not registered their email addresses and mobile numbers are requested to furnish their email addresses and mobile numbers with the Bank's Registra and Share Transfer Agent M/s. MUFG Intime India Pvt. Ltd., Surya 35, Mayflower Avenue Behind Senthil Nagar Sowripalayam Road Coimbatore 641028 Tel: 0422-2314792 Email: colimbatore@in.mpms.mufg.com, Website: www.in.mpms.mufg.com. This would also enable those shareholders to attend the AGM/cast their votes for the items to be transacted in the Annual General Meeting of the Bank.

. The notice of the 97th AGM and Annual Report for the Financial Year 2024-25 will also be made available on the Bank's website, at https://www.southindianbank.com.under 'Investor Desk' section, the same can also be accessed from the following web link viz. https://www.southindianbank.com/content/annual-report-financial-year-2024-to-2025/4074 further the websites of the stock exchanges viz., BSE I imited at https://www.bseindia.com and on the National Stock Exchange of India Ltd., at https://www.nseindia.com and on the NSDL's website, a www.evoting.nsdl.com

. Shareholders will have an opportunity to attend the AGM through electronic mode only and cast their vote remotely or through the e-voting system during the meeting on the business as set forth in the Notice of the AGM through electronic voting system. The manner of voting remotely or through e-voting facility at the AGM for shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their email addresses will be provided in the Notice to the shareholders. The details will also be made available on the website of the Bank.Shareholders are requested to visit https://www.southindianbank.com to obtain such details.

- .The Board of Directors has recommended a dividend of 40% i.e. Rs.0.40 per Equity share of face value of Re. 1 per share for the Financial Year ended March 31, 2025 which will be subjected to the approval of Shareholders at AGM. Shareholders holding their shares in Demat form are requested to update their Bank account details with their Depository Participants and those who are holding shares in physical form may update the same with Bank/RTA.
- The dividend once approved by the shareholders will be paid on or before 18th September 2025, through various online transfer modes or through issue of Dividend Warrants.
- 5. In accordance with the provisions of the Income Tax Act, 1961 as amended by Finance Act, 2020, with effect from April 1, 2020, dividend declared and paid by the Bank is taxable in the hands of the shareholders and Bank is required to deduct tax at source ('TDS') on dividend paid to the shareholders at the applicable rates. The details / information in this regard are attached as Annexure to the notice of the 97th Annual General Meeting
- Security holders may please note that, in terms of the aforementioned circulars, the Bank will not be sending physical copies of AGM Notice and Annual Report to the shareholders and/or debenture holders, unless the same is specifically requested.
- 3. The 97thAGM Notice will be sent to the shareholders in accordance with the applicable laws on their registered email address in due course. For The South Indian Bank Limited

(Jimmy Mathew) Company Secretary

New Delhi

Place: Thrissur Date: July 27, 2025

