



HERO FINCORP LIMITED
CIN: U74999DL1991PLC046774
Regd. Office: 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi – 110057
Corporate Office: 9, Community Centre, Bissant Lok, Vasant Vihar, New Delhi – 110057
Website: www.heroincorp.com, Email – investors@heroincorp.com, Tel: 011-49487150

NOTICE TO SHAREHOLDERS
OPENING OF SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given that in terms of SEBI Circular No. SEBI/HO/MIRSD/MIRSD-POD/P/CIR/2025/97 dated July 2, 2025, a special window has been opened only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 1, 2019 and rejected / returned / not attended, due to deficiency in the documents / process or otherwise. The re-lodgement window shall remain open for a period of six months i.e. from July 7, 2025 till January 6, 2026.
Eligible shareholders are requested to contact the Company's Registrar and Share Transfer Agent (RTA), MUFG Intime India Private Limited at Email ID rti.helpdesk@lin.mpmis.mufg.com or at their office at Noble Heights, 1st Floor, Plot NH 2, C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi – 110058 or the Company at Investors@heroincorp.com for further assistance.
During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company / RTA as on date) shall be issued only in demat mode, once all the documents are found in order by RTA. The lodger must have demat account and provide its Client Master List ("CML"), along with the transfer documents and share certificates, while re-lodging the documents for transfer with RTA.

For Hero FinCorp Limited
Sd/-
Shivendra Suman
Company Secretary and Compliance Officer

Place: New Delhi
Date: July 10, 2025



TITEC FINANCE PRIVATE LIMITED
CIN: U65993WB2007PTC113947
Regd Office : 51A, Sarat Bose Road, Kolkata – 700025, Mob: 9831122104
Email: titecfinance@gmail.com

PUBLIC NOTICE

Titec Finance Pvt Ltd a registered NBFC, jointly with the acquirers Mr. Mehul Gandhi, Mrs. SonalGandhi and Ms. Radhika. Gandhi in compliance with Para 42.3 of the Master Directions Oct 2023 as updated issued by Reserve Bank of India and as per letter dated 9th July 2025 issued by the RBI's Department of Regulation Kolkata has given approval for change in management and acquisition of shares transfer of control as follows:
(1). Mr. Mehul Indra Kumar Gandhi and Ms. Radhika Gandhi for Appointment as Directors and (2) with Mrs. Sonal Gandhi the acquisition of 77% shareholding in the NBFC due to retirement of existing management.
This public notice will be effective post 30 days of publication. Any clarification/objections in this regard may be sent within 30 (thirty) days from date of notice, giving complete details, with name, address, contact number and ID proof of the sender addressed to Ms. Annie Jose Director at the registered office of the Company or by email to: titecfinance@gmail.com and door@rbi.org.in
Place: Kolkata Date: 10th July 2025



THERMAX LIMITED
Regd. Office: D-13, M.I.D.C Industrial Area, R.D. Aga Road, Chinchwad, Pune-411019
Phone: +91-20- 66051200
E-mail: cservice@thermaxglobal.com
CIN: L29299PN1980PLC022787

Notice of Special Window for re-lodgment of transfer requests of physical shares

NOTICE IS HEREBY GIVEN THAT the Securities and Exchange Board of India ("SEBI") vide its circular dated July 02, 2025 has introduced a Special Window for re-lodgement of transfer requests for physical shares.
Pursuant to the said Circular, investors who had submitted transfer requests for physical shares prior to April 01, 2019 (the date from which transfer of securities in physical form was discontinued), and whose requests were rejected or returned due to deficiencies, are now provided an opportunity to re-lodge such transfer requests.
Eligible investors may re-lodge their earlier requests with the Company's Registrar and Share Transfer Agent (RTA), Kfin Technologies Limited along with requisite documents and rectifying deficiency, if any, during the special window period i.e. July 7, 2025 till January 06, 2026. Investors are hereby informed that pursuant to the said circular the securities re-lodged for transfer shall only be issued in demat form after following due process for transfer-cum-demat. Investors can send the documents on any of the address given below:

Thermax Limited
To,
The Company Secretary
Thermax Limited, Thermax House, 14 Mumbai-Pune Road, Wakdewadi, Pune 411003
Tel: 020-66051200
Email: cservice@thermaxglobal.com

KFin Technologies Limited,
Unit: Thermax Limited
Selenium Tower B, Plot No. 31 & 32, Financial District, Gachibowli, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana.
Tel: 18003094001
Email: einward.ris@kfinetech.com

We urge all the investors who had submitted transfer requests in the past and are yet to receive transferred shares due to deficiencies, to take benefit of this special window introduced in the interest of investors.

For Thermax Limited
Sd/-
Sangeet Hunjan
Company Secretary
ACS 23218

Place: Pune
Date : July 10, 2025



WHIRLPOOL OF INDIA LIMITED
CIN No: L29191PN1960PLC020063
Regd. Office: Plot No. A-4 MIDC, Ranjangaon, Taluka- Shirur, Distt.- Pune - 412220, Maharashtra
Corporate Office: Plot 40 Sector, 44, Gurugram - 122002, Haryana
Website: www.whirlpoolindia.com, Email: investor_contact@whirlpool.com

NOTICE TO THE SHAREHOLDERS OF THE COMPANY

Transfer of equity shares of the Company to the Designated Demat Account of Investor Education and Protection Fund (IETF) Authority

In terms of requirements of Section 124(6) of the Companies Act, 2013 ("Act") read with Investor Education and Protection Fund (IEPF) Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("Rules"), as amended, the Company is required to transfer the shares, in respect of which the dividend remains unpaid or unclaimed for a period of seven consecutive years, to the IETF Account established by the Government of India under section 125 of the Act.

A separate communication has been/shall be sent to all the Shareholders, who have not encashed the final dividend for the financial year 2017-18 and all the subsequent dividends declared and paid by the Company, which are liable to be transferred to IETF Account as per the said Rules.

A list of such shareholders who have not encashed their dividends for seven consecutive years and whose shares are therefore liable for transfer to the IETF Account is available on the website of the Company at <https://corporate.whirlpoolindia.com/investor-services/>.

Shareholders are requested to forward the requisite documents, as per the above-mentioned communication, to the Company's Registrar and Share Transfer Agent (RTA), to claim the unclaimed dividend amount and shares on or before October 19, 2025 ("due date"). Notice is hereby given that in the absence of receipt of a valid claim from the Shareholders, the Company would be transferring the said shares to IETF Account without further any notice in accordance with the requirement of the said Rules.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IETF pursuant to the said Rules after the due date. Please note that after such transfer, Shareholders/Claimants can claim the transferred shares along with dividends from the IETF Authority, for which details are available at www.iefp.gov.in.

For any information/clarifications on this matter, the concerned Shareholders/Claimants may write or contact the RTA, MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited), Noble Heights, 1st Floor, Plot, NH 2, C-1 Block LSC, Near Savitri Market, Janakpuri, New Delhi-110058, Tel. No. 91-11-41410- 592, 593, 594, E-mail ID: delhi@lin.mpmis.mufg.com.

For Whirlpool of India Limited
Sd/-
Sweta Srivastava
Company Secretary

July 11, 2025
Gurugram, Haryana

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR Regulations").
PUBLIC ANNOUNCEMENT



AGGCON EQUIPMENTS INTERNATIONAL LIMITED

Our Company was originally incorporated as "Aggcon Equipments International Private Limited" under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated March 7, 2003, issued by the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC"). Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed by the Board of Directors of our Company on December 19, 2024 and a special resolution passed by our Shareholders of the Company held on December 23, 2024, following which the name of our Company was changed to "Aggcon Equipments International Limited" and a certificate of incorporation consequent upon conversion to public limited company was issued by the RoC on January 7, 2025. For further details relating to the changes in registered office of our Company, see "**History and Certain Corporate Matters – Changes in the registered office of our Company**" on page 200 of the draft red herring prospectus dated July 10, 2025 filed with the Securities and Exchange Board of India (SEBI) and the Stock Exchanges ("DRHP" or "Draft Red Herring Prospectus")
Corporate Identification Number: U45202DL2003PLC119304
Registered Office: Unit No. E-009, Ground Floor, World Trade Center, Nauraji Nagar, Safdarjung Enclave, New Delhi, India – 110029
Corporate Office: 1333 (LGF), Sector 28, Faridabad, Haryana – 121008, India. Tel: 0129-4135155; **Website:** www.aggconequipments.com
Contact Person: Puneet Kumar, Company Secretary and Compliance Officer. E-mail: cs@aggconequipments.in

OUR PROMOTERS: JITENDER AGGARWAL AND RENU AGGARWAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF AGGCON EQUIPMENTS INTERNATIONAL LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] ("OFFER"). THE OFFER COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹3,320.37 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,400,000 EQUITY SHARES AGGREGATING UP TO [●] MILLION, COMPRISING OF 5,400,000 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY JITENDER AGGARWAL AND UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO [●] MILLION BY RENU AGGARWAL (THE "OFFER FOR SALE"). THE OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.
OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹664.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE RO ("PRE- IPO PLACEMENT"). THE PRE- IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE- IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE- IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE- IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE- IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE- IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.
THE FACE VALUE OF OUR EQUITY SHARE IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").
In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice/ press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.
The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (QIBs) (such portion referred to as QIB Portion), provided that our Company, in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (Anchor Investor Portion), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (Anchor Investor Allocation Price), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.2 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "**Offer Procedure**" on page 385 of the DRHP.
This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on July 10, 2025.
Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement, by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, where the equity shares are proposed to be listed and on the website of the Company at www.aggconequipments.com and the websites of the book running lead manager to the Offer, i.e., Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com. Our Company hereby invites the public to give comments on the DRHP to SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "**Risk Factors**" on page 33 of the DRHP.
Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.
The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "**History and Certain Corporate Matters**" on page 200 of the DRHP.
For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "**Capital Structure**" on page 81 of the DRHP.

| BOOK RUNNING LEAD MANAGER | REGISTRAR TO THE OFFER | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|---|
|  <div>Motilal Oswal Investment Advisors Address: Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel St. Depot, Prabhadevi, Mumbai – 400025, Maharashtra, India. Tel.: +91 2271934380 E-mail: aggconipo@motilaloswal.com Investor Grievance Email: moiaipressed@motilaloswal.com Website: www.motilaloswalgroup.com Contact Person: Ritu Sharma SEBI Registration No.: INM000011005</div> |  <div>MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) Address: C-101, 247 Park, L B S Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. Tel.: +91 8108114949 E-mail: aggcon.ip@lin.mpmis.mufg.com Investor Grievance Email: aggcon.ip@lin.mpmis.mufg.com Website: https://lin.mpmis.mufg.com/ Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058</div> | <div>Puneet Kumar Aggcon Equipments International Limited Address: Unit No. E-009, Ground Floor, World Trade Center, Nauraji Nagar, Safdarjung Enclave, New Delhi, India – 110029 Telephone: 011-47050513 E-mail: cs@aggconequipments.in Website: www.aggconequipments.com Investors may contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-offer or post-offer related grievances, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLM.</div> |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AGGCON EQUIPMENTS INTERNATIONAL LIMITED
On behalf of the Board of Directors
Sd/-
Puneet Kumar
Company Secretary and Compliance Officer

AGGCON EQUIPMENTS INTERNATIONAL LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated July 10, 2025 with SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and is available on website of the Company i.e., www.aggconequipments.com, websites of the BRLM, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "**Risk Factors**" on page 33 of the DRHP when available and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely only on the RHP, for making any investment decision.
The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**"), or any state securities laws in the United States and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT

PRE-OFFER PUBLIC ANNOUNCEMENT, CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

SKYLINE INDIA LIMITED
CIN: L51908DL1996PLC075875
Registered office: 1E/4, Jhandewalan Extension, New Delhi-110055
Phone: 9811048773; Website: www.skylineindia.co.in; Email Id: skylineindia95@gmail.com

OPEN OFFER FOR ACQUISITION OF UPTO 10,35,473 (TEN LAKH THIRTY FIVE THOUSAND FOUR HUNDRED SEVENTY THREE) EQUITY SHARES OF ₹ 10 EACH FROM THE SHAREHOLDERS OF SKYLINE INDIA LIMITED, (HEREINAFTER REFERRED TO AS "SIL"/"TARGET COMPANY"/"TC") BY MR. ANIL KUMAR JAIN (ACQUIRER), PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

The Pre- Offer Public Announcement, Corrigendum to the Detailed Public Statement is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the Offer"), for and on behalf of Mr. Anil Kumar Jain ("Acquirer") pursuant to regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ["SEBI (SAST) Regulations,"], in respect of the Open Offer to acquire 10,35,473 (Ten Lakh Thirty Five Thousand Four Hundred Seventy Three) Equity Shares of ₹ 10/- each of Skyline India Limited, (hereinafter referred to as ("SIL"/"Target Company"/"TC") representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company. The Detailed Public Statement ("DPS") with respect to the aforementioned offer was published in all editions of the Financial Express (English) and Jansatta (Hindi) and Pratahkal (Marathi) at Mumbai (being the place where the Stock Exchange is situated) on Monday, April 21, 2025.
THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER.

1. The Offer Price is ₹2/- (Rupees Two Only) per fully paid-up Equity Share. The Offer price will be paid in Cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer. There has been no revision in the Offer Price.

2. The Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommended that the Offer Price of ₹2/- (Rupees Two Only) per fully paid-up Equity Share is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. The recommendation of the IDC was published on July 09, 2025 in all editions of the Financial Express (English), Jansatta (Hindi) and Mumbai edition of Pratahkal (Marathi) at Mumbai (being the place where the Stock Exchange is situated), Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

3. The Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. Further, there has been no competitive bid to this Offer.

4. The Letter of Offer (including Form of Acceptance cum acknowledgement) (hereinafter collectively referred to as "Letter of Offer") dated July 02, 2025, was mailed on July 07, 2025 through electronic means to all the Public Shareholders of the Target Company whose e-mail ids are registered with the Depositories and / or the Target Company, and the physical copies were dispatched on July 07, 2025, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on June 30, 2025. ("Identified Date").

5. The Letter of Offer is also available on SEBI's website (www.sebi.gov.in) and is available on the Manager to Offer's website (www.fintellectualadvisors.com) and the Shareholders can also apply by downloading the form of acceptance from the websites as mentioned above.

6. Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement" at page 20 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein. A summary of procedure for tendering Equity Shares in the Open Offer is set out below:

a. In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.2 of the Letter of Offer.

b. In case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.3 of the Letter of Offer along with Form SH-4.

c. In case of non-receipt of the Letter of Offer: Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the Letter of Offer from the SEBI website www.sebi.gov.in as well as from the Manager to the Offer website www.fintellectualadvisors.com. Alternatively, in case of non-receipt of the Letter of Offer, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the Letter of Offer. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.

7. The Draft Letter of Offer was submitted to SEBI on April 28, 2025 in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD/CFD-RAC-DCR1/P/O/W/2025/170331 dated June 26, 2025, which was received on June 26, 2025, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.

8. There have been no other material changes in relation to the Offer, since the date of the Public Announcement on April 09, 2025, save as otherwise disclosed in the DPS and the Letter of Offer.

9. As of the date of this Offer Opening Public Announcement, no statutory approvals were required by the Acquirer to complete this Offer. However, in case of any statutory approvals being required by the Acquirer at a later date before the closure of the Tendering Period, the Offer shall be subject to all such statutory approvals and the Acquirer shall make the necessary applications for such approvals.

10. Revised Schedule of Activities:

| Tentative Schedule of Activities | Original Schedule of Activities (Day and Date) | Revised Schedule of Activities (Day and Date) |
|--|--|---|
| Date of the Public Announcement | Wednesday, April 09, 2025 | Wednesday, April 09, 2025 |
| Date of publication of the Detailed Public Statement | Monday, April 21, 2025 | Monday, April 21, 2025 |
| Last date of filing of the draft Letter of Offer with SEBI | Monday, April 28, 2025 | Monday, April 28, 2025 |
| Last date for a Competing Offer ^a | Wednesday, May 14, 2025 | Wednesday, May 14, 2025 |
| Identified Date [#] | Friday, May 23, 2025 | Monday, June 30, 2025 |
| Last date by which Letter of Offer will be dispatched to the Shareholders | Friday, May 30, 2025 | Monday, July 07, 2025 |
| Last date by which an independent committee of the Board of Target Company shall give its recommendation | Wednesday, June 04, 2025 | Wednesday, July 09, 2025 |
| Last date for revising the Offer Price/ Offer Size | Wednesday, June 04, 2025 | Thursday, July 10, 2025 |
| Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper | Thursday, June 05, 2025 | Friday, July 11, 2025 |
| Date of commencement of tendering period (Offer Opening Date) | Friday, June 06, 2025 | Monday, July 14, 2025 |
| Date of expiry of tendering period (Offer Closing Date) | Friday, June 20, 2025 | Friday, July 25, 2025 |
| Date by which all requirements including payment of consideration would be completed | Friday, July 04, 2025 | Friday, August 08, 2025 |

Notes:
^{*} The original timelines were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and were subject to receipt of relevant approvals from various regulatory authorities.
[#] Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.
^a There was no competing offer.

The Acquirer accepts the responsibility for the information contained in this Advertisement and for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in.

Issued by the Manager to the Open Offer


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Contact Person: Mr. Amit Puri
SEBI Registration Number: MB/INM000012944
Validity: Permanent
CIN: U74999DL2021PTC377748

Sd/-
Anil Kumar Jain
Acquirer

Place: New Delhi
Date: 10.07.2025

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New Delhi