DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND 4 READ WITH REGULATION 13(4), REGULATION 14(3), REGULATION 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

CDG PETCHEM LIMITED

CIN: L51100TG2011PLC072532

Reg office: Plot No. 10 & 11, Mch No. 1-8-304 to 307/10, Pattigadda Road, Hyderabad, Telangana-500003, Phone: +91-040-66494901; Website: www.procurepoint.in; Email Id: corporate@dugargroup.net

OPEN OFFER FOR ACQUISITION OF UPTO 26,00,000 (TWENTY SIX LAKH) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) EACH, REPRESENTING 26.00% (TWENTY SIX PERCENT) OF THE EXPANDED SHARE CAPITAL (AS DEFINED BELOW) FROM THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF CDG PETCHEM LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "CDG") BY JUJHAR CONSTRUCTIONS AND TRAVELS PRIVATE LIMITED ("ACQUIRER") PURSUANT TO AND IN ACCORDANCE WITH REGULATION 3(1) AND REGULATION 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS")

This Detailed Public Statement ("DPS") is being issued by Fintellectual Corporate Advisors Private Limited ("Manager to the offer" or "FCAPL"), on behalf of the Acquirer to the Public Shareholders (as defined below) of Target Company, pursuant to, and in compliance with, Regulation 3(1) and Regulation 4 read with Regulation 13, 14, 15(1) and such other applicable provisions of the SEBI (SAST) Regulations. This DPS is being issued in pursuant to the Public Announcement (PA) dated Tuesday, April 08, 2025 as filed with the Stock Exchange (as defined below) and the Securities and Exchange Board of India ("SEBI") and sent to Target Company in terms of Regulation 3(1) and 4 of the SEBI (SAST) Regulations respectively.

For this Detailed Public Statement, the following terms would have the meaning assigned to them herein below:

Definitions & Abbreviations	Particulars
Acquirer	Jujhar Constructions and Travels Private Limited, is a private limited company incorporated under the provisions of Companies Act, 1956, bearing Corporate Identification Number 'U60100PB1996PTC018883', having its registered office located Near Bridge Jawaddipakhowal Road, Ludhiana, Punjab-141001.
Agreement	The Share Purchase Agreement is hereinafter referred to as the Agreement.
Board of Directors	The board means the Board of Directors of the Target Company.
BSE Limited	BSE Limited is the stock exchange where presently the Equity shares of the Target Company are Listed.
Equity Shares/ Existing Equity Share Capital	Equity Shares/Existing Equity Share Capital shall mean the fully paid-up equity shares of the face value of ₹10.00/- (Rupees Ten Only) each.
Expanded Equity Share Capital	The total Post-Issue Equity Share Capital (as defined herein) of the Target Company, on a fully diluted basis as of the tenth (10th) working day from the date of closure of the tendering period in relation to the Open Offer, which shall comprise 61,58,000 (Sixty One Lakh Fifty Eight Thousand) Equity Shares and 7,64,500 (Seven Lakh Sixty Four Thousand Five Hundred) Warrants proposed to be allotted by the Target Company by way of preferential allotment to Jujhar Constructions and Travels Private Limited (consisting of 49,00,000 (Forty Nine Lakh) Equity Shares and 5,64,500 (Five Lakh Sixty Four Thousand Five Hundred) Warrants) and remaining to other public shareholders, subject to the approval of the shareholders of the Target Company and receipt of all necessary statutory and/or regulatory approvals, as may be applicable.
ISIN	International Securities Identification Number
Negotiated Price	A negotiated price of ₹35/- (Rupees Thirty Five Only) per Sale Share, aggregating to an amount of ₹6,68,86,820/- (Rupees Six Crore Sixty Eight Lakh Eighty Six Thousand Eight Hundred Twenty Only) for the sale of 19,11,052 (Nineteen Lakh Eleven Thousand Fifty Two) Equity Shares, representing 62.10% of the Voting Share Capital of the Target Company, by Promoter Sellers to the Acquirer, pursuant to the execution of the Share Purchase Agreement.
Offer Period	The period from the date to acquire the Equity Shares, and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement was issued by the Acquirer, i.e., Tuesday, April 08, 2025, and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validly accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
Offer Price	An offer price of ₹41/- (Rupees Forty One Only) per Offer Share.
Offer Shares	Open Offer for acquisition of up to 26,00,000 (Twenty Six Lakh) Equity Shares of the face value of ₹10/- each, representing 26.00% of the Expanded Equity Share Capital of the Target Company at a price of ₹41/- (Rupees Forty One Only) per fully paid-up Equity Share payable in cash.
PA/ Public Announcement	Public Announcement dated Tuesday, April 08, 2025.
Promoter and Promoter Group	Promoter and Promoter Group shall mean Ms. Renu Dugar, Ms. Tara Devi Dugar, Mr. Manoj Kumar Dugar, Mr. Rajesh Chandanmal Dugar, Ms. Renu Dugar, Mr. Chirag Dugar and Mr. Divay Dugar.
Promoter Sellers	The existing promoters of the Target Company, in accordance with the provisions of Regulations 2 (1)(s), and 2 (1) (t) of the SEBI (SAST) Regulations, read with Regulations 2 (1) (oo), and 2 (1) (pp) of the SEBI (ICDR) Regulations, in this case, namely being, Ms. Renu Dugar, Ms. Tara Devi Dugar, Mr. Manoj Kumar Dugar, Mr. Rajesh Chandanmal Dugar, Ms. Renu Dugar, Mr. Chirag Dugar and Mr. Divay Dugar.
Post Issue Share Capital	Post Issue Share Capital shall mean the total issued and paid up Equity Share Capital of the Target Company as on that date, i.e. Rs. 10,00,00,000 (Rupees Ten Crore Only) comprising 1,00,00,000 (One Crore) Equity Shares which includes 61,58,000 (Sixty One Lakh Fifty Eight Thousand) Equity Shares and 7,64,500 (Seven Lakh Sixty Four Thousand Five Hundred) Warrants to be allotted by way of the Preferential Allotment to the Acquirer and other Public Shareholders, subject to the approval of the shareholders of the Target Company and other statutory / regulatory approvals.
Pre-Issue Paid-up Equity Share Capital	It means the paid-up Equity Shares Capital of the Target Company prior to the Preferential Issue of Equity Shares i.e., ₹3,07,75,000 (Rupees Three Crore Seven Lakh Seventy Five Thousand Only) representing 30,77,500 (Thirty Lakh Seventy Seven Thousand Five Hundred) Equity Shares of ₹10 (Rupees Ten only) each.
Preferential Allotment	The proposed issue and allotment of 61,58,000 Equity Shares, comprising of: (i) 49,00,000 equity shares to the Acquirer and (ii) 12,58,000 equity shares to other Public Shareholders and 7,64,500 Warrants, comprising of: (i) 5,64,500 Warrants to the Acquirer and (ii) 2,00,000 Warrants to the Public Shareholders, having face value of ₹10 each at an issue price of ₹41 per equity share (including a share premium of ₹31 per equity share). The proposed preferential allotment has been approved by the Board of Directors of the Target Company in their meeting held on April 08, 2025 and is subject to receipt of shareholders' and other requisite approvals, if any.
Public Shareholders	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBI Act	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subsequent amendment thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof.
Share Purchase Agreement/ SPA	The Share Purchase Agreement dated Tuesday, April 08, 2025, executed between the Acquirer and the promoter sellers, pursuant to which the Acquirer has agreed to acquire 19,11,052 (Nineteen Lakh Eleven Thousand Fifty Two) Equity Shares, representing 62.10% (Sixty Two Point Zero Percent) of the Pre-Issue Paid up Equity Share Capital of the Target Company from the Promoter Sellers at a negotiated price of ₹35.00/- (Rupees Thirty Five Only) per Sale Share, aggregating to an amount of ₹6,68,86,820/- (Rupees Six Crore Sixty Eight Lakh Eighty Six Thousand Eight Hundred Twenty Only).
Stock Exchange	BSE Limited is the stock exchanges on which the Equity Shares of the Target Company are presently listed.
Target Company/ Target/CDG	CDG Petchem Limited, a public limited Company incorporated under the provision of the Companies Act, 1956, having its registered office at Plot No. 10 & 11, Mch No. 1-8-304 to 307/10, Pattigadda Road, Hyderabad, Telangana-500003 and bearing Corporate Identification Number L51100TG2011PLC072532.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation 2(1) (za) of the SEBI (SAST) Regulations.
Voting Share Capital	The fully diluted Equity Share Capital and voting share capital of the Target Company as of the 10th (Tenth) working day from the closure of the Tendering Period
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1) (zf) of the SEBI (SAST) Regulations.

I. ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

(A) Information about Acquirer: Jujhar Constructions and Travels Private Limited

i. The acquirer is Jujhar Constructions and Travels Private Limited, a private limited Company bearing Corporate Identification Number 'U60100PB1996PTC018883'. The acquirer was incorporated under the provisions of the Companies Act, 1956, on October 09, 1996 by Registrar of Companies, Punjab, H.P. and Chandigarh under name 'Jujhar Tour and Travels Private Limited'. On January 20, 2000, the name of the acquirer was changed to 'Jujhar Constructions and Travels Private Limited' by Registrar of Companies, Punjab, H.P. and Chandigarh.

ii. The registered office of the acquirer is located at Near Bridge Jawaddipakhowal Road, Ludhiana, Punjab-141001. The contact details of the Acquirer are as follows: Tel: 0161-4044444, Email: jujhartpt123@gmail.com. The website of the acquirer www.jujhargroup.com.

iii. The Acquirer belongs to Jujhar group. Mr. Gurdeep Singh is the Ultimate Beneficial Owner ("UBO") of the Acquirer.

iv. As per the memorandum of association of the Acquirer, one of the main objects of the Acquirer is to engage in the business of tourist agents and contractors and to facilitate travelling to provide for tourists and travelers the provisions of all kinds of tickets, air tickets, visa, immigration, tour operations etc. and also to carry of the business of transporters, lorry operators, oil tanks operators, carriage of goods & passengers by road, water, air and cartage contractors.

v. The authorized share capital of the Acquirer is ₹5,00,00,000/- (Rupees Five Crore Only) comprising 50,00,000 (Fifty Lakh) equity shares having a face value of ₹10/- (Rupees Ten Only) each. As on date of this DPS, the issued, subscribed and paid-up capital of the Acquirer is ₹2,26,25,000/- (Rupees Two Crore Twenty Six Lakh Twenty Five Thousand) comprising 22,62,500 (Twenty Two Lakh Sixty Two Thousand Five Hundred) equity shares of ₹10/- (Rupees Ten Only) each.

vi. As on date, the list of shareholders of the Acquirer is as under:

Sl. No.	Shareholder Category	Pre-Transaction	Post Transaction
1	Gurdeep Singh	22,07,490	97.57%
2	Manjit Kaur	55,010	2.43%
	Total Paid Up Capital	**22,62,500**	**100.00%**

vii. The details of Board of Directors of the Acquirer, as on date of this DPS is as follows:

Name, Designation & DIN No.	Qualification	Experience	Date of Appointment
Name: Gurdeep Singh Designation: Director DIN No.: 01716220	Graduate from Panjab University	He has more than 39 years of experience in logistics service. He also pioneered the setting up of an expansive optic fiber cable across Punjab and facilitated the explosion of high speed broadband internet with a multitude of allied smart applications with the introduction of Netplus Broadband.	October 09, 1996
Name: Arshdeep Singh Mundi Designation: Director DIN No.: 03030608	Post Graduated from Indian School of Business	He has more than 15 years' experience in logistics, entertainment, broadband, media, news, real estate, infrastructure, and hospitality. As a pragmatic director at Jujhar Group, he is responsible for strategic planning, execution, leadership, team management, effective communication, and overall operational oversight.	April 01, 2010
Name: Jagjit Singh Rai Designation: Director Din No.: 07287367	Graduate from Panjab University	He has more than 25 years experience in transport segment especially in Service of transportation of passenger & Goods.	September 16, 2015

Note: None of the directors of Jujhar Constructions and Travels Private Limited is a director of the Target Company or hold any Equity Shares as of the date of this DPS.

viii. The consolidated key financial information of Jujhar Constructions and Travels Private Limited based on the consolidated audited financial statements for the financial year ended March 31, 2024, 2023, 2022 and audited consolidated financial statement for the 11 months period ended February 28, 2025 are as follows:

(Amount Rs. In Lakhs except EPS)

Particulars	28.02.2025	31.03.2024	31.03.2023	31.03.2022
Total Income	22,887.45	27,553.74	40,630.45	20,725.40
Profit/Loss After Tax	5,714.67	2,958.76	8,547.71	1,967.72
Earnings Per Share (EPS) (₹)	252.58	130.77	377.80	86.97
Networth / Shareholders fund	60,130.81	54,843.27	52,210.99	35,495.46

(Source: Certificate issued by Mr. Rajesh Mehru partner of M/s. Rajesh Mehru & Co., Chartered Accountants, bearing firm registration number 011715N dated April 08, 2025 having their office located at 2761/II, Gurdev Nagar, Ludhiana, Punjab - 141001, Email: rajesh_mehru@yahoo.co.in, Tele.:0161-4613428, 4417849, 4673428, Mobile no.: 94170-02428 having UDIN- 25090725BMIOVN1419.)

ix. As on the date of this DPS, Acquirer does not hold any equity share in the Target Company and has not acquired any Equity shares of the Target Company during the 12 (Twelve) months period prior to the date of Public Announcement.

x. Acquirer has not been prohibited by the SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the Securities and Exchange Board of India Act, 1992, as amended (the "SEBI Act") or any other regulations made under the SEBI Act.

xi. Acquirer is not categorized as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India ("RBI"), in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations.

xii. The acquirer undertakes that he will not sell any Equity Shares of the Target Company during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations.

xiii. Acquirer has not acquired any Equity Shares from the date of the Public Announcement till the date of this DPS.

xiv. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are not applicable on the Acquirer as it does not hold any shares in the Target Company.

xv. Due to the operation of Regulations 2(1)(q) of the SEBI (SAST) Regulations, 2011, there could be persons who could be deemed to be acting in concert with the Acquirer. However, such persons are not persons acting in concert for the purpose of this open offer.

(B) Details of Sellers:

i. The Acquirer has entered into the Share Purchase Agreement ("SPA") with the promoter Sellers, on April 08, 2025, for acquisition of 19,11,052 (Nineteen Lakh Eleven Thousand Fifty Two) fully paid up equity shares ("Sale Shares") of ₹10/- each representing 62.10% (Sixty Two Point One Zero Percent) of the Pre-Issue Paid-up Equity Share Capital of the Target Company at a price of ₹35/- (Rupees Thirty Five Only) per equity share aggregating to ₹6,68,86,820/- (Rupees Six Crore Sixty Eight Lakhs Eighty Six Thousand Eight Hundred Twenty Only), subject to the terms and conditions as mentioned in the SPA.

ii. The details of the promoter Sellers ("Seller") are as hereunder:

Sl. No	Name and Address of the Promoter Sellers	Nature of Entity	Part of Promoter/ Promoter group (Yes/No)	Pre-Transaction No. of shares	Pre-Transaction %*	Pre-Transaction %#	Post Transaction No. of shares	Post Transaction %
1.	Renu Dugar Address: 6-3-1219/14, Plot no. 7, Street No. 3, Begumpet, Secunderabad, Hyderabad, Telangana - 500016	Individual	Yes	2,15,360	7.00%	2.15%	Nil	Nil
2.	Tara Devi Dugar Address: Dugar Home, 7th Floor, Vasupujya Solitaire, VAPI Daman Road, Chala Opposite V2 Signature Vapi, Valsad Gujarat- 396191	Individual	Yes	3,69,325	12.00%	3.69%	Nil	Nil
3.	Manoj Kumar Dugar Address: 1-8- 155/6/6A/301, MARC Residency, PG Road, Secunderabad, Hyderabad, Telangana - 500003	Individual	Yes	2,56,525	8.34%	2.57%	Nil	Nil
4.	Rajesh Chandanmal Dugar Address: Dugar Home, 7th Floor, Vasupujya Solitaire, Vapi Daman Road, Chalia Opposite V2, Signature, Vapi, Valsad, Gujarat - 396191	Individual	Yes	2,76,975	9.00%	2.77%	Nil	Nil
5.	Renu Dugar Address: 802, Shubham Tower -1, Vapi Daman Road, Opposite Rathod Motors, Chala Vapi, pardi, Gujarat- 396191	Individual	Yes	3,00,362	9.76%	3.00%	Nil	Nil
6.	Chirag Dugar Address: 6-3-1219/14, Plot No. 7, Street No.3, Near Begumpet, Secunderabad, Hyderabad, Telangana - 500016	Individual	Yes	2,46,250	8.00%	2.46%	Nil	Nil
7.	Divay Dugar Address: 6-3-1219/14, Plot No.7, Street No. 3, Uma Nagar, Begumpet, Near Lifestyle Building, Secunderabad, Hyderabad, Telangana - 500016	Individual	Yes	2,46,255	8.00%	2.46%	Nil	Nil

*As a percentage of Pre-Issue Paid-up Equity Share Capital.
#As a percentage of the expanded paid up equity share capital of the Target Company after taking into account the capital base after the proposed preferential allotment of 61,58,000 equity shares and 7,64,500 warrants of the Target Company, as was approved by the Board of Directors of the Target Company at its meeting held on Tuesday, April 08, 2025.

Post completion of the SPA transaction and compliance of Regulation 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), the Acquirer shall be replaced as the promoter of the Company and will exercise the control over the management and affairs of the Company and the Promoter Sellers shall cease to be promoter of the Target Company.

iii. As per the information received from the Sellers, they are not prohibited by SEBI, from dealing in securities, in terms of directions issued by SEBI under Section 11B of the SEBI Act or any other regulations made under the SEBI Act.

(C) CDG Petchem Limited ("Target Company"/"CDG"/"Target"):

i. CDG Petchem Limited was originally incorporated under the Companies Act, 1956 as a Private Limited Company with the name and style as "Pankaj Polypack Private Limited" on February 07, 2011 vide certificate of incorporation issued by the Registrar of Companies, Andhra Pradesh. Subsequently, the name of the Company changed to Urbaknitt Fabs Limited. Further, the name was changed to CDG Petchem Limited and a fresh certificate of incorporation was issued by the Registrar of Companies, Hyderabad on January 16, 2020.

ii. Presently, the registered office of the Target Company is situated at Plot No. 10 & 11, Mch No. 1-8-304 to 307/10, Pattigadda Road, Hyderabad, Telangana-500003. (Source: www.mca.gov.in)

iii. Target Company was engaged in the business of trading and manufacturing of knitted products and chemicals. (Source: Annual Report and Auditors' Report). The Board of Directors of Target Company at its meeting held on April 08, 2025, subject to the approval by shareholders of Target Company in the General Meeting to be held on Wednesday, May 07, 2025 proposed to alter the existing Clause III (A) of the Memorandum of Association ("the MOA") of the Company by replacing the existing sub-clauses 1 to 7 with new sub-clauses 1 to 2 as under:

1. To carry on the business of logistics, car carriers, transporters and carriers of goods, passengers, merchandise, commodities and luggage of all kinds and descriptions in any part of India and/or abroad, on land, rail or road or by any means of conveyance whatsoever, in its own name or as an agent.

2. To carry on the business of transport of goods, animal or passengers from place to place either by air or by land or sea partly through sea and partly by land or air whether in aeroplanes, motor vehicles cycles, cars, ships, boats or any other manner whatsoever and to carry on all or any of the following businesses, ie. general carriers, transporters, bus railway and forwarding agents, warehousemen, storekeepers, bonded carmen and common carmen and any other business, manufacture or trade which can conveniently be carried on in connection with the above.

iv. As on date of this DPS, the Authorized Share Capital of the Company is ₹5,00,00,000/- (Rupees Five Crore Only) divided into 50,00,000 (Fifty Lakh) Equity Shares of ₹10/- each and the Issued, Subscribed and Paid-up Capital of the Target Company is ₹3,07,75,000/- (Rupees Three Crore Seven Lakh Seventy Five Thousand Only) divided into 30,77,500 (Thirty Lakh Seventy Seven Thousand Five Hundred) equity shares of ₹10/- (Indian Rupees Ten Only) each. (Source: www.mca.gov.in; www.bseindia.com).

v. As on date, the Target Company does not have any partly paid up equity shares. There are no outstanding warrants or options or similar instruments, convertible into equity shares at a later stage. No shares are subject to any lock in obligations.

vi. The equity shares of the Target Company are listed on BSE Limited having a Scrip Code of 534796 and Symbol CDG. The ISIN of Equity Shares of Target Company is INE196N01017. (Source: www.bseindia.com).

vii. The Equity Shares are frequently traded on BSE within the meaning of explanation provided in Regulation 2(1)(j) of the SEBI (SAST) Regulations as on the date of this DPS.

viii. As on date of this DPS, there is only one subsidiary i.e Morbido Merchandise Private Limited which is a material subsidiary of the Target Company.

ix. There has been no merger/de-merger, spin-off during last three years involving the Target Company.

x. The consolidated key financial information of the Target Company based on the un-audited result for the 9 months period ended December 31, 2024 and audited Financials for the year ended March 31, 2024, March 31, 2023 and March 31, 2022 are as follows:

(Figures in "Rupees Lakhs")

Particulars	9 Months period ending (Un-audited) September 30, 2024	Year ended (Audited) March 31, 2024	March 31, 2023	March 31, 2022
Total Income	1,792.46	4,126.47	5,130.92	5,387.91
Net Income/Loss (PAT)	(83.72)	(73.59)	(39.71)	(231.76)
Earnings Per Share (EPS) (in Rs.)	(2.72)	(1.80)	(1.24)	(7.53)
Net worth/ Shareholders Funds	5.56	88.43	162.02	201.72

The key financial information for the Quarter ended December 31, 2024, have been extracted from Company's Unaudited Financial Results along with Limited Review Report for the quarter ended December 31, 2024 (Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/38808aa1-aac6-4ae6-9d3e-0c097e007fa3.pdf).

The key financial information for the financial years ended March 31, 2024, March 31, 2023 and March 31, 2022, have been extracted from Company's annual report for financial year ended March 31, 2024, March 31, 2023 and March 31, 2022 (Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d4a802fc-6df1-4067-9d4b-3d5c7f37d7fa.pdf, https://www.bseindia.com/xml-data/corpfiling/AttachHis/8e5e209f-ffbc-4d78-ad5f-d9a5996ec52a.pdf and https://www.bseindia.com/bseplus/AnnualReport/534796/76366534796.pdf).

(D) Details of the Offer:

i. The Acquirer hereby make this Offer to the existing shareholders to acquire up to 26,00,000 (Twenty-Six Lakh) Equity Shares having face value of ₹10/- (Rupees Ten Only) constituting 26.00% of the Expanded Equity Share Capital of the Target Company on the 10th (Tenth) working day from the closure of the Tendering Period ("Offer Size").

ii. This Open Offer is being made at a price of ₹41/- (Rupees Forty-One Only) ("Offer Price") per fully paid-up Equity Share of the Target Company aggregating to ₹10,66,00,000/- (Rupees Ten Crore Sixty Six Lakh only) ("Offer Consideration"), payable in Cash.

iii. The payment of consideration shall be made to all the shareholders who have tendered their Equity Shares in acceptance of the Open Offer, within ten working days of the expiry of the Tendering Period as per secondary market payout mechanism.

iv. This Open Offer is made under SEBI (SAST) Regulations, 2011 to all the shareholders of the Target Company, in terms of Regulation 7(6) of the Regulations, other than the Acquirer.

v. As on the date of this DPS, no approval will be required from any bank / financial institution for the purpose of this Offer, to the best of the knowledge of the Acquirer.

vi. As on the date of this DPS, there are no other statutory approvals required to acquire the Equity Shares tendered pursuant to this Open Offer. If any other statutory approvals are required or become applicable, the Open Offer would be subject to the receipt of such other statutory approvals also. The Acquirer will not proceed with the Open Offer in the event such statutory approvals are refused in terms of Regulation 23 of the SEBI (SAST) Regulations, 2011, as amended. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Open Offer. In the event of withdrawal, a Public Announcement will be made within 2 (Two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to SEBI, BSE and the registered office of the Target Company.

vii. The Open Offer is not a conditional Offer and not subject to any minimum level of acceptance. The Acquirer will acquire all the Equity Shares of the Target Company that are validly tendered as per terms of the Offer up to 26,00,000 (Twenty Six Lakh) Equity Shares constituting 26.00% of the Expanded Equity Share capital of the Target Company.

viii. The Equity Shares of the Target Company will be acquired by the Acquirer as fully paid up, free from all liens, charges and encumbrances and together with the rights attached thereto, including all rights to dividend, bonus and rights offer declared thereof.

ix. This is not a competitive bid. This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company.

x. The Manager to the Offer, Fintellectual Corporate Advisors Private Limited do not hold any Equity Shares in the Target Company as on the date of this DPS. The Manager to the Offer further declares and undertakes that they will not deal on their own account in the Equity Shares of the Target Company during the Offer Period.

(E) As on the date of this DPS, the Acquirer does not have any intention to alienate any significant assets of the Target Company whether by way of sale, lease, encumbrance or otherwise for a period of two years except in the ordinary course of business of the Target Company. The Target Company's future policy for disposal of its assets, if any, for two years from the completion of Offer will be decided by its Board of Directors, subject to the applicable provisions of the law and subject to the approval of the shareholders through Special Resolution passed by way of postal ballot in terms of Regulation 25(2) of SEBI (SAST) Regulations.

(F) As per Regulation 38 of SEBI (LODR) Regulations, 2015 read with Rule 19A of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR"), the Target Company is required to maintain at least 25% Public Shareholding, on continuous basis for listing. Pursuant to completion of this Offer, assuming full acceptance, the public shareholding in the Target Company will not fall below the minimum public shareholding requirement as per SCRR as amended and the Listing Agreement. However, the Acquirer undertake to take necessary steps to facilitate Compliances of the Target Company with the relevant provisions of the Listing Agreement within the time period mentioned therein.

II. BACKGROUND TO THE OFFER

i. The Offer is a Triggered/ Mandatory offer in terms of Regulation 3(1) and Regulation 4 of SEBI (SAST) Regulations.

ii. The Acquirer has entered into the Share Purchase Agreement ("SPA") with the promoter sellers on April 08, 2025, for acquisition of 19,11,052 fully paid up equity shares ("Sale Shares") of ₹10/- each representing 62.10% (Sixty Two Point Zero Percent) of the Pre-Issue Paid-up Equity Share Capital of the Target Company at a price of ₹35/- (Rupees Thirty Five Only) per equity share aggregating to ₹6,68,86,820/- (Rupees Six Crore Sixty Eight Lakh Eighty Six Thousand Eight Hundred Twenty Only) subject to the terms and Conditions as mentioned in the SPA, the details of which are specified as under:

Promoter Sellers: Name of the Promoter Sellers	No. of Equity Shares	% of total share capital of the company *	Acquirer: Name of Acquirer	No. of Equity Shares	% of total share capital of the company
Renu Dugar	2,15,360	7.00%	Jujhar Constructions and Travels Private Limited	2,15,360	7.00%
Tara Devi Dugar	3,69,325	12.00%	Jujhar Constructions and Travels Private Limited	3,69,325	12.00%
Manoj Kumar Dugar	2,56,525	8.34%	Jujhar Constructions and Travels Private Limited	2,56,525	8.34%
Rajesh Chandanmal Dugar	2,76,975	9.00%	Jujhar Constructions and Travels Private Limited	2,76,975	9.00%
Renu Dugar	3,00,362	9.76%	Jujhar Constructions and Travels Private Limited	3,00,362	9.76%
Chirag Dugar	2,46,250	8.00%	Jujhar Constructions and Travels Private Limited	2,46,250	8.00%
Divay Dugar	2,46,255	8.00%	Jujhar Constructions and Travels Private Limited	2,46,255	8.00%
TOTAL	**19,11,052**	**62.10%**		**19,11,052**	**62.10%**

* Pre-Issue Paid-up Equity Share Capital of the Target Company

iii. Also, the Board of Directors of Target Company at their meeting held on Tuesday, April 08, 2025 proposed to allot 61,58,000 (Sixty One Lakh Fifty Eight Thousand) equity shares, comprising of: (i) 49,00,000 equity shares to the Acquirer and (ii) 12,58,000 equity share to other Public Shareholders of face value of ₹10/- each at an issue price of ₹41/- (Rupees Forty One Only) per equity shares aggregating to ₹25,24,78,000/- (Rupees Twenty Five Crore Twenty Four Lakh Seventy Eight Thousand only) and 7,64,500 (Seven Lakh Sixty Four Thousand Five Hundred) Warrants, comprising of: (i) 5,64,500 Warrants to the Acquirer and (ii) 2,00,000 Warrants to other Public Shareholders of face value of ₹10/- each at an issue price of ₹41/- (Rupees Forty One Only) per warrants aggregating to ₹3,13,44,500/- (Three Crore Thirteen Lakh Forty Four Thousand Five Hundred) (hereinafter referred to as the "Proposed Preferential Issue"/ "Preferential Issue"), subject to the approval of the shareholders of the Target Company and other regulatory approvals as applicable.

iv. By the above proposed acquisition, the Acquirer will be holding substantial stake and will be in control of the Target Company. Accordingly, this offer is being made in terms of regulation 3(1) and 4 read with regulation 13(2)(g) and other applicable provisions of the SEBI (SAST) Regulations.

v. Pursuant to the completion of Open Offer under SEBI (SAST) Regulations, the existing Promoters shall not hold any management control, nor do they hold any Equity Shares of the Target Company and shall cease to be promoter of the Target Company and the Acquirer shall be the new promoter of the Target Company, subject to compliance with conditions specified in Regulation 31A of the SEBI (LODR) Regulations, 2015, as amended.

vi. The Acquirer will continue the existing line of business of the Target Company and may diversify its business activities in future only with the prior approval of shareholders. However, depending on the requirements and expediency of the business situation and subject to the provisions of the Companies Act, 2013, Memorandum and Articles of Association of the Target Company and all applicable laws, rules and regulations, the Board of Directors of the Target Company will take appropriate business decisions from time to time in order to improve the performance of the Target Company. The Acquirer cannot ascertain the repercussions, if any, on the employees and locations of the business place of Target Company.

vii. The salient features of the Share Purchase Agreement are as follows:

a. The promoter sellers are holding 19,11,052 (Nineteen Lakh Eleven Thousand Fifty Two) Equity Shares, representing 62.10% (Sixty Two Point One Zero Percent) of the Voting Share Capital of the Target Company.

b. The promoter sellers have agreed to sell 19,11,052 (Nineteen Lakh Eleven Thousand Fifty Two) Equity Shares and the Acquirer has agreed to acquire 19,11,052 (Nineteen Lakh Eleven Thousand Fifty Two) Equity Shares, constituting 62.10% of the equity share capital/voting share capital of the Target Company, at a negotiated price of ₹35/- (Rupees Thirty Five Only) per equity share aggregating to an amount of ₹6,68,86,820/- (Rupees Six Crore Sixty Eight Lakhs Eighty Six Thousand Eight Hundred and Twenty Only) payable in accordance with terms and conditions stipulated in the Share Purchase Agreement.

c. The shares sold are free from all charges, encumbrances, pledges, lien, attachments, and litigations are not subject to any lock in period.

d. Upon completion of acquisition of the Sale Shares of the Company and compliance of Regulation 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations"), the Acquirer shall be replaced as the promoter of the Company and will exercise the control over the management and affairs of the Company and the Promoter Sellers shall cease to be promoter of the Target Company.

For further details of SPA, Public Shareholders of the Target Company may refer to the SPA, which would be available to them for inspection at the office of the Manager to the Offer.

III. SHAREHOLDING AND ACQUISITION DETAILS:

The current and proposed shareholding of the Acquirer in the Target Company and the details of the acquisition are as follows:

Details	Acquirer: Number of shares	Acquirer: %#
Shareholding before the date of Public Announcement	Nil	Nil
Equity Shares acquired between the date of the PA and the date of DPS	Nil	Nil
Shares to be acquired through Share Purchase Agreement	19,11,052	19.11%
Shares to be acquired through preferential Issue of Equity Shares	49,00,000	49.00%
Shares to be acquired through preferential Issue of Convertible Warrant (1 Warrant is convertible into 1 Equity Share of the Target Company) (assuming Warrants are converted into Equity Shares)	5,64,500	5.65%
Equity Shares Proposed to be acquired in the Offer (assuming full acceptance)*	26,00,000	26.00%
Post Offer shareholding as of the 10th (Tenth) Working Day after the closure of the Offer (assuming the entire 26.00% is tendered in the Offer)	99,75,552	99.76%

#of the Expanded Equity Share Capital of the Target Company. *Assuming all the Equity Shares offered are accepted in the Open Offer.

IV. OFFER PRICE:

i. The Equity Share Capital of the Target Company is currently listed on BSE Limited having a Scrip ID of "CDG" & Scrip Code of 534796 and is currently underlying in Group/Index "XT" on BSE.

ii. The total trading turnover in the Equity Shares of the Target Company on the Stock Exchange based on trading volume during the twelve calendar months prior to the month of Public Announcement (i.e., from April 01, 2024 to March 31, 2025) is as under:

Name of the Stock Exchange	Total No. of Equity Shares traded during the Twelve months prior to the month of PA	Total No. of Equity Shares listed	Total Trading Turnover (as % of total Equity Shares listed)
BSE Limited	11,02,539	30,77,500	35.83%

(Source: www.bseindia.com)

iii. Based on the above information available on the website of BSE, Equity Shares of Target Company are frequently traded on the Stock Exchange within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations. The Offer Price of ₹41/-(Rupees Forty One Only) per Equity Share is justified in terms of Regulation 8(2) of the Takeover Regulations as it is higher of the following:

Sr. No.	Particulars	Amount (in ₹)
1	Highest Negotiated Price per Equity Share for any acquisition under the Agreement attracting the obligation to make a Public Announcement of an open offer	₹35.00/-
2	Proposed Preferential Allotment Price	₹41.00/-
3	The volume-weighted average price paid or payable for acquisition by the Acquirer or by any person acting in concert with him, during 52 weeks immediately preceding the date of PA	Not Applicable
4	Highest price paid or payable for acquisitions by the Acquirer or by any person acting in concert with him during 26 weeks immediately preceding the date of PA	Not Applicable
5	The Volume-Weighted Average Market Price of shares for a period of sixty trading days immediately preceding the date of the PA as traded on the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period, provided such shares are frequently traded	37.37
6	where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	Not Applicable

In view of the parameters considered and presented in the table above, in the opinion of the Acquirer and Manager to the Offer, the Offer Price of ₹41/- (Rupees Forty One Only) per Equity Share as mentioned above is justified in terms of Regulation 8 of the SEBI (SAST) Regulations.

iv. There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulations. The Offer Price may be revised in the event of any corporate actions like bonus, rights, split, etc. where the record date for effecting such corporate actions falls prior to 3 Working Days prior to the commencement of Tendering Period of the Offer.

v. As on the date of this Detailed Public Statement, there is no revision in the Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations and other applicable provisions of the SEBI (SAST) Regulations.

vi. In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised at any time prior to the commencement of the last 1 Working Day before the commencement of the Tendering Period. In the event of such revision:
a. the Acquirer shall make corresponding increases to the Escrow Amount (as defined below);
b. make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and
c. simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Target Company at its registered office of such revision.

vii. In the event of acquisition of the Equity Shares by the Acquirer, during the Offer Period, at a price higher than the Offer Price per Equity Share, the Offer Price will be revised upwards to be equal to or more than the highest price paid for such acquisition in terms of Regulation 8(8) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall:
a. Make corresponding increases to the Escrow Amount;
b. make a public announcement in the same newspapers in which this Detailed Public Statement has been published; and
c. simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges, and the Target Company at its registered office of such revision.

However, the Acquirer shall not acquire any Equity Shares after the 3rd Working Day prior to the commencement of the Tendering Period of this Open Offer and until the expiry of the Tendering Period of this Open Offer.

viii. If the Acquirer acquires Equity Shares of the Target Company during the period of twenty-six weeks after the closure of the Tendering Period at a price higher than the Offer Price per Equity Share, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all the Public Shareholders whose shares have been accepted in the Open Offer within 60 days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under another offer under the SEBI (SAST) Regulations, as amended from time to time or Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time or open market purchases made in the ordinary course on the Stock Exchanges, not being a negotiated acquisition of the Equity Shares in any form.

V. FINANCIAL ARRANGEMENTS

The total funds required for implementation of the Offer (assuming full acceptance), i.e., for the acquisition of upto 26,00,000 (Twenty Six Lakh) Equity Shares at a price of ₹41/- (Rupees Forty One Only) per Equity Share is ₹10,66,00,000/- (Rupees Ten Crore Sixty Six Lakh Only). ("**Maximum Consideration**").

i. The Acquirer has adequate financial resources and has made firm financial arrangements for the implementation of the Offer in full, in terms of Regulation 25(1) of the SEBI (SAST) Regulations. The acquisition will be financed through internal resources and no funds are borrowed from banks or financial institution for the purpose of this Open Offer.

ii. Mr. Rajesh Mehru bearing membership number '090725', partner of M/s. Rajesh Mehru & Co., (Chartered Accountants) as certified bearing unique document identification number '25090725BMIOVK4922' on April 08, 2025, bearing firm registration number '011715N' having their office located at 2761/II, Gurdev Nagar, Ludhiana-141001, Punjab, with contact details being '0161-4613428, 4417849, 4673428, +91 9417002428' and E-mail Address being 'rajesh_mehru@yahoo.co.in', has certified that sufficient resources are available with the Acquirer for fulfilling the obligations under this Offer in full.

iii. In accordance with Regulation 17 of the SEBI (SAST) Regulations, the Acquirer has opened an Escrow Account in the name and style of "CDG OPEN OFFER ESCROW ACCOUNT" bearing account number 010566200000282, with Yes Bank Limited, having its registered office at YES Bank House, 5th Floor Off Western Express highway, Santacruz East, Mumbai - 400055, India and a Branch Office at Yes Bank, JMD Galleria, Sohna Road, Sector-48, Gurgaon- 122018, holding SEBI Registration for Bankers to Issue (Code: INBI00000935) (hereinafter referred to as the "Escrow Banker") and deposited therein an amount of ₹2,66,50,000/- (Rupees Two Crore Sixty Six Lakh Fifty Thousand Only), in cash, being 25% of the Maximum Consideration payable under the Offer.

iv. The Manager to the Offer is authorized to operate the above mentioned Escrow Account and has been duly empowered to realize the value of the Escrow Account in terms of the SEBI (SAST) Regulations.

v. Based on the above, the Manager to the Offer is satisfied about the ability of the Acquirer to implement the Offer in accordance with the SEBI (SAST) Regulations. Further, the Manager to the Offer confirms that firm arrangement for funds and money for payment through verifiable means are in place to fulfil the Offer obligations.

VI. STATUTORY AND OTHER APPROVALS

i. To the best of knowledge and belief of the Acquirer, as on the date of this DPS, there are no statutory approvals and/ or consent required to acquire the equity shares tendered pursuant to this Offer. However, if any other statutory approvals are required or become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

ii. If the holders of the Equity Shares who are not person's resident in India (including NRIs, OCBs and FIIs) had required any approvals (including from the RBI, the FIPB or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals, that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them in this Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserve the right to reject such Equity Shares tendered in this Offer.

iii. As on date, to the best of the knowledge of the Acquirer, there are no Statutory Approvals other than as stated above are required to be obtained for the purpose of this Offer.

iv. Subject to the receipt of statutory and other approvals, if any, the Acquirer shall complete all requirements relating to this Offer including payment to the shareholders who have accepted the Open Offer within 10 working days from the date of Closure of the Tendering Period.

v. In case of delay / non-receipt of any approval, SEBI may, if satisfied that non receipt of the requisite approvals was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant extension of time for the purpose of making the payments, subject to the Acquirer agreeing to pay interest to the Equity Shareholders as directed by SEBI, in terms of regulation 18(11) of the SEBI (SAST) Regulations. However, where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer have the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete this Offer.

VII. TENTATIVE SCHEDULE OF ACTIVITY

Nature of Activity	Day and Date
Date of the Public Announcement	Tuesday, April 08, 2025
Last date of publication of the Detailed Public Statement	Thursday, April 17, 2025
Last date of filing of Draft Letter of Offer with SEBI	Friday, April 25, 2025
Last date for a Competing Offer	Tuesday, May 13, 2025
Identified Date*	Thursday, May 22, 2025
Last Date by which Letter of Offer will be dispatched to the Shareholders	Thursday, May 29, 2025
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Monday, June 02, 2025
Last Date for revising the Offer Price/Offer Size	Tuesday, June 03, 2025
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Wednesday, June 04, 2025
Date of commencement of tendering period (Offer Opening Date)	Thursday, June 05, 2025
Date of expiry of tendering period (Offer Closing Date)	Wednesday, June 18, 2025
Date by which all requirements including payment of consideration would be completed	Wednesday, July 02, 2025

**Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquirer and the parties to the Share Purchase Agreement) are eligible to participate in the Offer any time before the closure of the Offer.*

VIII. PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

i. All the shareholders (registered or unregistered) of the Target Company, except the Acquirer and the party to the Share Purchase Agreement, owning equity shares any time before the Closure of the Open Offer, are eligible to participate in the Open Offer.

ii. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e. the date falling on the 10th (tenth) Working Day prior to the commencement of Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Open Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

iii. The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in), once available, or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity-client identity, current address and contact details.

iv. In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

v. The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by Stock Exchanges in the form of a separate window ('**Acquisition Window**'), as provided under the SEBI (SAST) Regulations and SEBI circular numbered CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, as further amended by SEBI circular numbered CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, as per further amendment vide SEBI circular numbered SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021.

vi. BSE Limited shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.

vii. The Acquirer has appointed Nikunj Stock Brokers Limited ("Buying Broker") as its broker for the Open Offer through whom the purchases and settlement for the Offer Shares tendered under Open Offer shall be made. The Contact details of the Buying Broker are as mentioned below:
Name: Nikunj Stock Brokers Limited
Communication Address: A-92, Ground Floor, Left Portion, Kamla Nagar, New Delhi-110007
Contact Person: Mr. Pramod Kumar Sultania
Phone: 011- 47030015-16;
Email ID: info@nikunjonline.com
SEBI Registration No.: INZ000169335

viii. All shareholders who desire to tender their Equity Shares under the Open Offer would have to intimate their respective stock broker ("Selling Broker") within the normal trading hours of the secondary market, during the tendering period.

ix. Separate Acquisition window will be provided by BSE to facilitate placing of sell orders. The Selling Brokers can enter orders for demat Equity Shares as well as physical Equity Shares. A separate Acquisition Window will be provided by the stock exchange to facilitate placing of sell orders.

x. As per the provisions of Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 01, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations.

IX. IT MUST BE NOTED THAT THE DETAILED PROCEDURE FOR TENDERING THE SHARES IN THE OFFER WILL BE MENTIONED IN THE LETTER OF OFFER.

X. OTHER INFORMATION

i. The Acquirer accepts full responsibility for the information contained in the PA, and this DPS (other than such information regarding the Target Company as has been obtained from public sources, which has not been independently verified by the Acquirer and the Manager to the Offer.

ii. The information pertaining to the Target Company contained in the PA or DPS or Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or publicly available sources or as provided by the Target Company. The Acquirer and Manager to the Offer have not independently verified such information and does not accept any responsibility with respect to any information provided in the PA or this DPS or the Letter of Offer pertaining to the Target Company.

iii. Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Fintellectual Corporate Advisors Private Limited as the Manager to the Offer.

iv. The acquirer has appointed Skyline Financial Services Private Limited as the Registrar to the Offer having office at D-153 A, 1st Floor, Okhla Industrial Area Phase-1, New Delhi-110020, Contact Person: Mr. Anuj Rana, Tel No: 011-40450193-97, E-mail: ipo@skylinerta.com.

v. This Detailed Public Statement will also be available on SEBI's website at www.sebi.gov.in and the website of the Manager to the Offer at www.fintellectualadvisors.com

Issued by the Manager to the Open Offer

FINTELLECTUAL CORPORATE ADVISORS

Fintellectual Corporate Advisors Private Limited
Corporate office: B-20, Second Floor, Sector-1, Noida, Uttar Pradesh-201301
Contact Number: 0120- 4266080
Website: www.fintellectualadvisors.com
Email Address: info@fintellectualadvisors.com
Contact Person: Mr. Amit Puri
SEBI Registration Number: MB/INM000012944
Validity: Permanent
CIN: U74999DL2021PTC377748

Place: Noida
Date: April 16, 2025

For and on behalf of the Acquirer
Jujhar Constructions and Travels Private Limited
Sd/-
Arshdeep Singh Mundi
Director