



GEM ENVIRO MANAGEMENT LIMITED

Corporate Identity Numbers: U93000DL2013PLC247767

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Ganesha Enviro Management Private Limited" bearing Corporate Identification Number U93000DL2013PTC247767 dated February 01, 2013, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Thereafter, the name of the Company was changed from "Ganesha Enviro Management Private Limited" to "GEM Enviro Management Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting held on October 09, 2013, and consequent to name change a fresh Certificate of Incorporation was granted to our Company on November 04, 2013, by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, our Company was converted into a Public Limited Company vide Special Resolution passed by the Shareholders at the Annual General Meeting, held on August 31, 2023, and consequently the name of our Company was changed from "GEM Enviro Management Private Limited" to "GEM Enviro Management Limited" vide a fresh certificate of incorporation dated October 18, 2023, issued by the Registrar of Companies, Delhi bearing CIN U93000DL2013PLC247767. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 159 of the Proporation.

Registered Office. Unit No.203, Plaza- P 3, Central Square, Bara Hindu Rao, Delhi 110006, India Tel: 011-49068377, Fax: N.A., Website: www.gemrecycling.com/ E-mail: info@gemrecycling.com/ Company Secretary and Compliance Officer: Mr. Vijay Kumar Sharma

PROMOTERS: MR. SACHIN SHARMA, MRS. SANGEETA PAREEKH, MR. DINESH PAREEKH, MR. SARTHAK AGARWAL AND BLP EQUITY RESEARCH PRIVATE LIMITED

Our Company has filed the Prospectus dated June 24, 2024, (the "Prospectus") with the Registrar of Companies, Delhi (ROC), and the equity shares (as defined hereinafter) are proposed to be listed on the SME platform of BSE Limited ("BSE") and the listing and trading of the Equity Shares (a defined hereinafter) expected to commence on June 26, 2024.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 59,90,400 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF GEM ENVIRO MANAGEMENT LIMITED ("GEM" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 4,492.80 LAKHS ("THE OFFER"), COMPRISING A FRESH ISSUE OF 14,97,600 EQUITY SHARES AGGREGATING TO ₹ 3,269.60 LAKHS COMPRISING OF 11,23,200 EQUITY SHARES HISSUE OF 14,97,600 EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹ 842.40 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 842.40 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 87.20 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 87.20 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 87.20 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 87.20 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 87.20 LAKHS BY MR. SACHIN SHARMA, 9,29,600 EQUITY SHARES AGGREGATING TO ₹ 87.20 LAKHS BY MR. SACHIN SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS," OFFER FOR SALE OF EQUITY SHARES BY THE MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LOSS THE MAKER MAKER RESERVATION PORTION I.E. NET OFFER OF 56,48,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ 75/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 70/- PER EQUITY SHARE AGGREGATING TO ₹ 4,236.00 LAKHS IS HEREIN AFTER REFERED TO AS THE "NET OFFER." THE OFFER AND THE NET OFFER WILL CONSTITUTE 26.56% AND 25.05%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFERT TO CHAPTER TITLED "TERMS OF THE OFFER." BEGINNING ON PAGE 280 OF THE PROSPECTUS.

FOR FURTHER DETAILS. KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE OFFER" BEGINNING ON PAGE 280 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 5 EACH AND THE ISSUE PRICE IS ₹ 75/-ANCHOR INVESTOR ISSUE PRICE: ₹ 75/- PER EQUITY SHARE THE ISSUE PRICE IS 15.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ISSUE PERIOD	BID/ISSUE OPENED ON: WEDNESDAY, JUNE 19, 2024
	BID/ISSUE CLOSED ON: FRIDAY, JUNE 21, 2024
	PROPOSED LISTING: WEDNESDAY, JUNE 26, 2024*

${}^*Subject \, to \, the \, receipt \, of \, listing \, and \, trading \, approval \, from \, BSE \, SME.$

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations, and in compliance with Regulation 253 of SEBI (ICDR) Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to QIBs ("CIBP Portion"). Further, not less than 15.00% of the issue was made available for allocation on proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue was made available for allocation to Retail Individual Bidders, in accordance with SEBI ICDR Regulations, subject to valid bids being received at the issue price. All potential Bidders are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" beginning on page 291 of this Prospectus.

The Equity Shares offered through the Prospectus are proposed to be listed on SME Platform of BSE ("BSE SME") in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 (the "SEBI (ICDR) regulations"), as amended read with rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended. Our company has received In Principle approval letter dated May 24, 2024, from BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on SME Platform of BSE. It is to be distinctively understood that the permission given by BSE limited ("BSE") should not in any way be deemed or construed that the content of the Prospectus or the price at which equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the content of the Prospectus. The investors are advised to refer to the prospectus for the full text of the Disdaimer clause pertaining to BSE. For the purpose of this Issue, the Designated Stock Exchange will be BSE Limited ("BSE"). The trading is proposed to commence on June 26, 2024*.

${\it `Subject to the listing and trading approval from SME Platform of BSE.}$

All Applicants were allowed to participate in the issue through APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") process by providing the details of the respective bank accounts in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") or through UPI Mechanism.

SUBSCRIPTION DETAILS

The Company received 08 Anchor Investor Application Forms from 08 Anchor Investors for 23,21,600 Equity Shares, Such 08 Anchor Investors through 08 Anchor Investor Application Forms were allocated 16,92,800 Equity Shares at a price of Rs. 75/- per Equity Share under the Anchor Investor Portion, aggregating to Rs. 12,69,60,000/
DETAILS OF APPLICATIONS

The issue has received 3,21,260 applications, excluding Anchor Investors, (before technical rejections) for 1,05,91,31,200 equity shares resulting in subscription of 246.05 times (including reserved portion of Market Maker). The details of the applications received in the issue (before technical rejections but after applications not banked) are as follows:

Detail of the Applications Received:

П	Detail of the Application of Good For					П
	Category	Before Technical Reje	ections & Withdrawals*	After Technical Reje	ctions & Withdrawals	
١		No of Applications	No of equity shares	No of Applications	No of equity shares	l
١	Retail Individual Applicants	3,02,714	48,43,42,400	2,95,739	47,31,82,400	l
١	Non-institutional Investors	18,471	39,41,53,600	18,087	39,13,52,000	l
١	QIBs Category (Excluding Anchor Investor)	74	18,02,92,800	74	18,02,92,800	
١	Market Maker	1	3,42,400	1	3,42,400	l
1	Total	3,21,260	1,05,91,31,200	3,13,901	1,04,51,69,600	I

Total

This includes applications from Retail Individual which were not in book but excludes not banked bids.

Final Demand:
A summary of the final demand as at different Bid price is as under

Sr. No.	Bid Price	No Of Equity Shares	% of Total	Cumulative Total	Cumulative % of Total
1	71	3,68,000	0.03%	3,68,000	0.03%
2	72	91,200	0.01%	4,59,200	0.04%
3	73	81,600	0.01%	5,40,800	0.05%
4	74	72,000	0.01%	6,12,800	0.06%
5	75	75,60,41,600	71.50%	75,66,54,400	71.55%
6	Cut Off Price (75)	30,07,90,400	28.45%	1,05,74,44,800	100.00%
Total		1,05,74,44,800	100.00%		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being BSE SME on June 24, 2024.

A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of Rs. 75/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 3,42,400 Equity shares.

The category wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of a to applic		Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total
342400	1	100.00	3,42,400	100.00	1	1	1	100.00	3,42,400	100.00
	1	100.00	3.42.400	100.00			1	100.00	3 42 400	100.00

B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 75/- per Equity Share, was finalized in consultation with BSE. The category was subscribed 239.27 times i.e. for 47,31,82,400 Equity Shares. Total number of shares allotted in this category is 19,77,600 Equity Shares.

The category wise details of the Basis of Allotment are as under:										
No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted			
1600	29,57,39	100.00	47,31,82,400	100.00	4: 957	1236	19,77,600			
	29,57,39	100.00	47,31,82,400	100.00		1236	19,77,600			

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors, at the issue price of Rs. 75/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 461.50 times i.e. application received for 39,13,52,000 equity shares & the total number of shares allotted in this category is 8,48,000 Equity Shares to 453 successful applicants.

8,48,000 Equity Shares to 453 successful applicants.

The category wise details of the Basis of Allotment are as under (Sample basis):

No. of Shares applied for Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants				Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
3200	10611	58.67	3,39,55,200	8.68	46	10611	46	73,600		
4800	1183	6.54	56,78,400	1.45	8	1183	8	12,800		
6400	1104	6.10	70,65,600	1.81	5	552	10	16,000		
8000	657	3.63	52,56,000	1.34	7	657	7	11,200		
9600	236	1.30	22,65,600	0.58	3	236	3	4,800		
11200	234	1.29	26,20,800	0.67	2	117	4	6,400		
12800	417	2.31	53,37,600	1.36	7	417	7	11,200		
14400	1199	6.63	1,72,65,600	4.41	23	1199	23	36,800		
16000	654	3.62	1,04,64,000	2.67	7	327	14	22,400		
17600	92	0.51	16,19,200	0.41	1	46	2	3,200		
20800	75	0.41	15,60,000	0.40	2	75	2	3,200		
22400	32	0.18	7,16,800	0.18	1	32	1	1,600		
24000	114	0.63	27,36,000	0.70	2	57	4	6,400		
25600	59	0.33	15,10,400	0.39	2	59	2	3,200		
27200	49	0.27	13,32,800	0.34	2	49	2	3,200		
48000	45	0.25	21,60,000	0.55	1	15	3	4,800		
67200	10	0.06	6,72,000	0.17	1	10	1	1,600		
68800	11	0.06	7,56,800	0.19	1	11	1	1,600		
110400	6	0.03	6,62,400	0.17	1	6	1	1,600		
120000	12	0.07	14,40,000	0.37	1	6	2	3,200		
142400	4	0.02	5,69,600	0.15	1	4	1	1,600		
144000	4	0.02	5,76,000	0.15	1	4	1	1,600		
192000	4	0.02	7,68,000	0.20	1	4	1	1,600		
195200	7	0.04	13,66,400	0.35	2	7	2	3,200		
209600	2	0.01	4,19,200	0.11	1	2	1	1,600		
212800	6	0.03	12,76,800	0.33	1	3	2	3,200		
216000	3	0.02	6,48,000	0.17	1	3	1	1,600		
219200	4	0.02	8,76,800	0.22	1	4	1	1,600		
284800	2	0,01	5,69,600	0.15	1	2	1	1,600		
288000	2	0.01	5,76,000	0.15	1	2	1	1,600		
304000	2	0.01	6,08,000	0.16	1	2	1	1,600		
400000	4	0.02	16,00,000	0.41	1	2	2	3,200		
408000	i	0.01	4,08,000	0.10	1	1	1	1,600		
409600	1	0.01	4,09,600	0.10	1	1	1	1,600		
414400	1	0.01	4,14,400	0.10	1	1	1	1,600		
420800	 	0.01	4,20,800	0.11	1	1	1	1,600		

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of allottees to applicants		Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
422400	1	0.01	4,22,400	0.11	1	1	1	1,600
430400	1	0.01	4,30,400	0.11	1	1	1	1,600
433600	1	0.01	4,33,600	0.11	1	1	1	1,600
478400	1	0.01	4,78,400	0.12	1	1	1	1,600
480000	3	0.02	14,40,000	0.37	2	3	2	3,200
483200	3	0.02	14,49,600	0.37	2	3	2	3,200
484800	1	0.01	4,84,800	0.12	1	1	1	1,600
488000	2	0.01	9,76,000	0.25	1	2	1	1,600
563200	1	0.01	5,63,200	0.14	1	1	1	1,600
564800	2	0.01	11,29,600	0.29	1	2	1	1,600
566400	1	0.01	5,66,400	0.14	1	1	1	1,600
620800	1	0.01	6,20,800	0.16	1	1	1	1,600
622400	1	0.01	6,22,400	0.16	1	1	1	1,600
630400	1	0.01	6,30,400	0.16	1	1	1	1,600
665600	3	0.02	19,96,800	0.51	1	1	3	4,800
672000	1	0.01	6,72,000	0.17	1	1	1	1,600
673600	1	0.01	6,73,600	0.17	1	1	1	1,600
675200	1	0.01	6,75,200	0.17	1	1	1	1,600
676800	1	0.01	6,76,800	0.17	1	1	1	1,600
678400	1	0.01	6,78,400	0.17	1	1	1	1,600
680000	1	0.01	6,80,000	0.17	1	1	1	1,600
691200	1	0.01	6,91,200	0.18	1	1	1	1,600
694400	1	0.01	6,94,400	0.18	1	1	1	1,600
704000	1	0.01	7,04,000	0.18	1	1	1	1,600
737600	1	0.01	7,37,600	0.19	1	1	1	1,600
740800	1	0.01	7,40,800	0.19	1	1	1	1,600
745600	1	0.01	7,45,600	0.19	1	1	1	1,600
747200	1	0.01	7,47,200	0.19	1	1	1	1,600
771200	1	0.01	7,71,200	0.20	1	1	1	1,600
798400	1	0.01	7,98,400	0.20	1	1	1	1,600
800000	2	0.01	16,00,000	0.41	1	1	2	3,200
801600	3	0.02	24,04,800	0.61	1	1	3	4,800
804800	1	0.01	8,04,800	0.21	1	1	1	1,600
827200	1	0.01	8,27,200	0.21	1	1	1	1,600
835200	1	0.01	8,35,200	0.21	1	1	1	1,600
846400	1	0.01	8,46,400	0.22	1	1	1	1,600
848000	4	0.02	33,92,000	0.87	1	1	4	6,400

. Allocation to QIB Category (Excluding Anchor Investor)
Allotment to QIB, who have bid at the issue price of Rs.75/- per Equity Share, was finalized in consultation with BSE. The Basis of the Issue has received 74 Applications for 18,02,92,800 equity shares. whereas 11,29,600 shares were reserved for QIBs. The allotment was made to 74 applicants for 11,29,600 equity shares.

No. of Shares applied for (Category Wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Ratio of to appli	f allottees cants	Number of Successful applicants (after rounding off)	Total No. of Shares allocated/ allotted
166400	1	1.35	1,66,400	0.09	1	1	1	1,600
267200	1	1.35	2,67,200	0.15	1	1	1	1,600
268800	1	1.35	2,68,800	0.15	1	1	1	1,600
400000	1	1.35	4,00,000	0.22	1	1	1	3,200
640000	1	1.35	6,40,000	0.35	1	1	1	3,200
664000	1	1.35	6,64,000	0.37	1	1	1	4,800
665600	1	1.35	6,65,600	0.37	1	1	1	4,800
676800	1	1.35	6,76,800	0.38	1	1	1	4,800
736000	1	1.35	7,36,000	0.41	1	1	1	4,800
800000	1	1.35	8,00,000	0.44	1	1	1	4,800
848000	1	1.35	8,48,000	0.47	1	1	1	4,800
936000	1	1.35	9,36,000	0.52	1	1	1	6,400
993600	1	1.35	9,93,600	0.55	1	1	1	6,400
1067200	1	1.35	10,67,200	0.59	1	1	1	6,400
1131200	1	1.35	11,31,200	0.63	1	1	1	6,400
1185600	1	1.35	11,85,600	0.66	1	1	1	8,000
1200000	1	1.35	12,00,000	0.67	1	1	1	8,000
1225600	1	1.35	12,25,600	0.68	1	1	1	8,000
1332800	2	2.70	26,65,600	1.48	1	1	2	16,000
1334400	2	2.70	26,68,800	1.48	1	1	2	16,000
1360000	1	1.35	13,60,000	0.75	1	1	1	8,000
1400000	1	1.35	14,00,000	0.78	1	1	1	8,000
1465600	1	1.35	14,65,600	0.81	1	1	1	9,600
1476800	1	1.35	14,76,800	0.82	1	1	1	9,600
1513600	1	1.35	15,13,600	0.84	1	1	1	9,600
2000000	1	1.35	20,00,000	1.11	1	1	1	12,800
2014400	1	1.35	20,14,400	1.12	1	1	1	12,800
2240000	2	2.70	44,80,000	2.48	1	1	2	28,800
2252800	6	8.11	1,35,16,800	7.50	1	1	6	76,800
2252800	0	0.00	0	0.00	5	6	0	8,000
2254400	3	4.05	67,63,200	3.75	1	1	3	38,400
2254400	0	0.00	0	0.00	2	3	0	3,200
2412800	1	1.35	24,12,800	1.34	1	1	1	14,400
2537600	1	1.35	25,37,600	1.41	1	1	1	16,000
2604800	1	1.35	26,04,800	1.44	1	1	1	16,000
2665600	2	2.70	53,31,200	2.96	1	1	2	32,000
2665600	0	0.00	0	0.00	1	2	0	1,600
3264000	1	1.35	32,64,000	1.81	1	1	1	20,800
3316800	1	1.35	33,16,800	1.84	1	1	1	20,800
3332800	1	1.35	33,32,800	1.85	1	1	1	20,800
3732800	1	1.35	37,32,800	2.07	1	1	1	24,000
3865600	2	2.70	77,31,200	4.29	1	1	2	48,000
3872000	1	1.35	38,72,000	2.15	1	1	1	24,000
3932800	2	2.70	78,65,600	4.36	1	1	2	48,000
3932800	0	0.00	0	0.00	1	2	0	1,600
3952000	3	4.05	1,18,56,000	6.58	1	1	3	72,000
3952000	0	0.00	0	0.00	1	3	0	1,600
3955200	17	22.97	6,72,38,400	37.29	1	1	17	4,08,000
3955200	0	0.00	0	0.00	8	17	0	12,800
TOTAL	74	100,00	18,02,92,800	100,00			74	11,29,600

E. Allocation to Anchor Investor (After Technical Rejection): The company in consultation with BRLMs had allotted 16,92,800 Equity Shares to 8 (Eight) Anchor Investor at an Issue price of Rs. 75/- per share in accordance with SEBI (ICDR) Regulations, 2018.

The category wise details of the Basis of Allotment are as under:										
Category	FIS/Banks	MF's	IC's	NBFC's	AIF	FPI	Others	Total		
Allotment				2	3	3		8		

The Board of Directors of the Company at its meeting held on June 24, 2024, has approved the Basis of Allocation of Equity Shares as approved by the Designated Stock Exchange viz. BSE and has authorized the corporate action for issue of the Equity Shares to various successful applicants.

The CAN-cum-allotment advices and/or notices will be forwarded to the email id's and address of the Applicants as registered with the depositories / as filled in the application form on or before June 24, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to June 25, 2024. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts with the deals with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited (BSE SME) within three working days from the date of the closure of the issue.

Shares admitted for trading on the SME Platform of BSE Limited (BSE SME) within three working days from the date of the closure of the issue.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated June 24, 2024 ("Prospectus")

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** at https://www.skylinerta.com/.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



Date: 25.06.2024

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
Contact Person: Mr. Anuj Rana
Address: D-153A, 1st Floor, Okhla Industrial Area Phase-I, New Delhi - 110020, India.
Tel No: 011-40450193-97.
E-mail: ipo@skylinerta.com
Website: https://www.skylinerta.com/
Fax no: NA
SEBI Registration Number: INR000003241

on behalf of the Board of Directors
For GEM ENVIRO MANAGEMENT LIMITED

Mr. Sachin Sharma

Managing Director DIN: 05281526

Place: Delhi
THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GEM ENVIRO

Note: All capitalized terms used and not defined herein shall have same meanings assigned to them in the Prospectus.

Disclaimer: GEM ENVIRO MANAGEMENT LIMITED has filed the Prospectus with ROC on June 24, 2024, and thereafter with SEBI and Stock Exchanges. The Prospectus is available on the Website of SEBI at www.sebi.gov.in and website of BELIMs at www.sahareindia.com; www.fintellectualadvisors.com/. Investors should note that investment Equity Shares involve a high degree of risk and for details relating to the same, please see "Risk Factor" beginning on page 31 of the Prospectus.

The Equity Shares have not been and will not be registered under U.S. Securities Act of 1993, as amended ("the Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulations under Securities Act and the applicable laws of each jurisdiction where such offers and sales were made. There will be no public offering in the United States.