

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED TO THE SHAREHOLDER(S) OF SPRINGFORM TECHNOLOGY LIMITED (HEREINAFTER REFERRED TO AS "TARGET" OR "TARGET COMPANY" OR "SPRINGFORM")

SPRINGFORM TECHNOLOGY LIMITED

CIN: L51900MH1979PLC021914

Registered office: 5B, Dudhia Industrial Estate, 2nd Floor, Opp. S. V. Road, Dahisar East, Mumbai - 400068, Maharashtra, India.
Telephone No.: 022-28488089, Email ID: sales@springformtech.com, Website: www.springformtech.com

Open offer for acquisition of 13,000 (Thirteen Thousand Only) equity shares of 10 each representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Springform Technology Limited (hereinafter referred to as "Target" or "Target Company" or "Springform") from the public Shareholders of the Target Company by Mr. Amandeep Singh, Mr. Paramjeet Singh Chhabra and Mrs. Amarjeet Kaur Sachdeva (herein after collectively referred to as "Acquirers") pursuant to and in compliance with regulations 3(1) & 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This post issue offer advertisement is being issued by **Fintellectual Corporate Advisors Private Limited**, ("Manager to the Offer"/ "Manager"), on behalf of Acquirers, in connection with the offer made by the Acquirers, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). This Post Offer Advertisement ("PoPA") should be read together with: (a) the Public Announcement dated January 12, 2024 ("PA"); (b) the Detailed Public Statement dated January 18, 2024 that was published in Financial Express - English (all editions), Jansatta - Hindi (all editions) and Pratahkal-Marathi (Mumbai edition) on January 19, 2024 ("DPS"); (c) the Letter of Offer dated April 05, 2024 along with Form of Acceptance ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS that was published on April 18, 2024 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1. Name of the Target Company	: Springform Technology Limited
2. Name of the Acquirers	: Mr. Amandeep Singh, Mr. Paramjeet Singh Chhabra and Mrs. Amarjeet Kaur Sachdeva ('Acquirers')
3. Name of the Manager to the Offer	: Fintellectual Corporate Advisors Private Limited
4. Name of the Registrar to the Offer	: Skyline Financial Services Private Limited
5. Offer Details	:
a. Date of Opening of the Offer	: Friday, April 19, 2024
b. Date of Closing of the Offer	: Friday, May 03, 2024
6. Date of Payment of Consideration	: Not Applicable*

*Since no equity shares were tendered in the Open Offer, payment of consideration to shareholders is not applicable

Sl. No.	Particulars	Proposed in the Offer Documents	Actuals
7.1	Offer Price (A)	200/-	200/-
7.2	Aggregate number of shares tendered (B)	13,000	Nil
7.3	Aggregate number of shares accepted (C)	13,000	Nil
7.4	Size of the Offer (Numbers of shares multiplied by offer price per share) (A * C)	26,00,000/-	Nil
7.5	Shareholding of the Acquirers before Agreement/ Public Announcement		
	• Number		
	• %	Nil	Nil
7.6	Shares Acquired by way of Agreement*		
	• Number	35,050	35,050
	• %	70.10%	70.10%
7.7	Shares Acquired by way of Open Offer		
	• Number	13,000	
	• %	26.00%	Nil
7.8	Shares Acquired after Detailed Public Statement		
	• Number of shares acquired	Nil	Nil
	• Price of shares acquired	Nil	Nil
	• % of shares acquired	Nil	Nil
7.9	Post offer shareholding of Acquirers (Number & %)	48,050 (96.10%)	35,050 (70.10%)
7.10	Pre & Post offer shareholding of the public	Pre Offer	Post Offer
	• Number	14,950	14,950
	• %	29.90%	29.90%

* The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirers.

- The Acquirers accept full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- The Acquirers will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) read with 17 of the SEBI (SAST) Regulations and will be reclassified as the promoters of the Target Company in accordance with the provisions of Regulation 31A(10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto (SEBI (LODR) Regulations).
- Copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.
- Capitalised terms used but not defined in this Post Offer Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

Issued by the Manager to the Open Offer



FINTELLECTUAL
CORPORATE ADVISORS

Fintellectual Corporate Advisors Private Limited

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Website: www.fintellectualadvisors.com

Email Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Puri

SEBI Registration Number: MB/INM000012944

Validity: Permanent

CIN: U74999DL2021PTC37748

For and on behalf of the Acquirers

Sd/-

Sd/-

Sd/-

Place: Delhi
Date: 08.05.2024

Amandeep Singh
Acquirer 1

Paramjeet Singh Chhabra
Acquirer 2

Amarjeet Kaur Sachdeva
Acquirer 3

12cm X 23cm