

## ROTOGRAPHICS (INDIA) LIMITED

Registered Office: Unit No. 8, Ground Floor, Pocket M, Sarita Vihar, New Delhi - 110076

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Website: www.rotoindia.co.in

Open offer for acquisition of 9,36,338 (Nine Lakh Thirty Six Thousand Three Hundred Thirty Eight) equity shares of ₹10 each representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Rotographics (India) Limited (hereinafter referred to as "Target" or "Target Company" or "RGIL") from the public Shareholders of the Target Company by Mr. Ashok Kumar Singhal (herein after referred to as "Acquirer") pursuant to and in compliance with regulations 3(1) & 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This post issue offer advertisement is being issued by **Fintellectual Corporate Advisors Private Limited**, ("Manager to the Offer"/ "Manager"), on behalf of Acquirer, in connection with the offer made by the Acquirer, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). This Post Offer Advertisement ("PoPA") should be read together with: (a) the Public Announcement dated February 09, 2023 ("PA"); (b) the Detailed Public Statement dated February 15, 2023 that was published in Business Standard - English (all editions), Business Standard - Hindi (all editions) and Pratahkal-Marathi (Mumbai edition) on February 16, 2023 ("DPS"); (c) the Letter of Offer dated May 18, 2023 along with Form of Acceptance ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS that was published on May 31, 2023 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1. Name of the Target Company	:	Rotographics (India) Limited
2. Name of the Acquirer	:	Mr. Ashok Kumar Singhal
3. Name of the Manager to the Offer	:	Fintellectual Corporate Advisors Private Limited
4. Name of the Registrar to the Offer	:	Skyline Financial Services Private Limited
5. Offer Details	:	
a. Date of Opening of the Offer	:	Thursday, June 01, 2023
b. Date of Closing of the Offer	:	Wednesday, June 14, 2023
6. Date of Payment of Consideration	:	Not Applicable*

\*Since no equity shares were tendered in the Open Offer, payment of consideration to shareholders is not applicable

7. Details of Acquisition				
Sl. No.	Particulars	Proposed in the Offer Documents		Actuals
7.1	Offer Price (A)	₹14/-		₹14/-
7.2	Aggregate number of shares tendered (B)	9,36,338		Nil
7.3	Aggregate number of shares accepted (C)	9,36,338		Nil
7.4	Size of the Offer (Numbers of shares multiplied by offer price per share) (A*C)	₹1,31,08,732/-		Nil
7.5	Shareholding of the Acquirer before Agreement/ Public Announcement (Number & %)	Nil		Nil
7.6	Shares Acquired by way of Agreement*			
	• Number	18,40,300		18,40,300
	• %	51.10%		51.10%
7.7	Shares Acquired by way of Open Offer			
	• Number	9,36,338		Nil
	• %	26.00%		
7.8	Shares Acquired after Detailed Public Statement			
	• Number of shares acquired	Nil		Nil
	• Price of shares acquired	Nil		Nil
	• % of shares acquired	Nil		Nil
7.9	Post offer shareholding of Acquirer (Number & %)	27,76,638 (77.10%)		18,40,300 (51.10%)
7.10	Pre & Post offer shareholding of the public	<b>Post Offer</b>	<b>Pre Offer</b>	<b>Post Offer</b>
	• Number	17,61,000	8,24,662	17,61,000
	• %	48.90%	22.90%	48.90%

\* The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirer.

- The Acquirer accepts full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) read with 17 of the SEBI (SAST) Regulations and will make an application for reclassification of himself as the promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").
- A copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.
- Capitalised terms used but not defined in this Post Offer Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.

### Issued by the Manager to the Open Offer



**FINTELLECTUAL**  
CORPORATE ADVISORS

**Fintellectual Corporate Advisors Private Limited**

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Website: www.fintellectualadvisors.com

Email Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Puri

SEBI Registration Number: MB/INM000012944

Validity: Permanent CIN: U74999DL2021PTC377748

Place: New Delhi  
Date : June 22, 2023

For and on behalf of the Acquirer  
Sd/-  
**ASHOK KUMAR SINGHAL**