

ETT LIMITED

Registered office: 17, Hemkunt Colony, New Delhi-110048

Telephone No.: 011 46567575, Email ID: secretarial@ettgroup.in, Website: www.ettgroup.in

Open offer for acquisition of 26,95,852 (Twenty Six Lakhs Ninety Five Thousand Eight Hundred Fifty Two) equity shares of ₹10 each representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of ETT Limited (hereinafter referred to as "Target" or "Target Company" or "ETT") from the public Shareholders of the Target Company by Mr. Sunil Hukumat Rajdev (hereinafter referred to as "Acquirer") pursuant to and in compliance with regulations 3(1) & 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

This post issue offer advertisement is being issued by Fintellectual Corporate Advisors Private Limited, ("Manager to the Offer"/"Manager"), on behalf of Acquirer, in connection with the offer made by the Acquirer, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"). This Post Offer Advertisement ("PoPA") should be read together with: (a) the Public Announcement dated January 23, 2023 ("PA"); (b) the Detailed Public Statement dated January 30, 2023 that was published in Business Standard - English (all editions), Business Standard - Hindi (all editions) and Pratahkal-Marathi (Mumbai edition) on January 31, 2023 ("DPS"); (c) the Letter of Offer dated April 21, 2023 along with Form of Acceptance ("LOF"); and (d) the offer opening public announcement and corrigendum to the DPS that was published on May 08, 2023 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

1. Name of the Target Company	:	ETT Limited
2. Name of the Acquirer	:	Mr. Sunil Hukumat Rajdev
3. Name of the Manager to the Offer	:	Fintellectual Corporate Advisors Private Limited
4. Name of the Registrar to the Offer	:	Skyline Financial Services Private Limited
5. Offer Details	:	
a. Date of Opening of the Offer	:	Tuesday, May 09, 2023
b. Date of Closing of the Offer	:	Monday, May 22, 2023
6. Date of Payment of Consideration	:	Thursday, June 01, 2023
7. Details of Acquisition	:	

Sl. No.	Particulars	Proposed in the Offer Documents		Actuals	
7.1	Offer Price (A)	₹ 35/-		₹ 35/-	
7.2	Aggregate number of shares tendered (B)	26,95,852		1,40,000	
7.3	Aggregate number of shares accepted (C)	26,95,852		1,40,000	
7.4	Size of the Offer (Numbers of shares multiplied by offer price per share) (A * C)	₹ 9,43,54,820/-		₹ 149,00,000/-	
7.5	Shareholding of the Acquirer before Agreement/ Public Announcement (Number & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreement*				
	• Number	27,00,000		27,00,000	
	• %	26.04%		26.04%	
7.7	Shares Acquired by way of Open Offer				
	• Number	26,95,852		1,40,000	
	• %	26.00%		1.35%	
7.8	Shares Acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of shares acquired	Not Applicable		Not Applicable	
	• % of shares acquired	Not Applicable		Not Applicable	
7.9	Post offer shareholding of Acquirer (Number & %)	53,95,852 (52.04%)		28,40,000 (27.39%)	
7.10	Pre & Post offer shareholding of the public	Pre Offer	Post Offer	Pre Offer	Post Offer
	• Number	76,68,660	49,72,808	76,68,660	75,28,660
	• %	73.96	47.96	73.96	72.61

- * The equity shares to be acquired in terms of Share Purchase Agreement has not yet been transferred in the name of Acquirer.
8. The Acquirer accepts full responsibility for the information contained in the Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
9. The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulations 22 (1), and 22 (3) read with 17 of the SEBI (SAST) Regulations and will make an application for reclassification of himself as the promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ("SEBI (LODR) Regulations").
10. A copy of this Post Offer Advertisement will be available on the website of SEBI and BSE Limited and at the registered office of the Company.
11. Capitalised terms used but not defined in this Post Offer Advertisement shall have the meanings assigned to such terms in the Public Announcement and/or DPS and/or Letter of Offer.



Issued by the Manager to the Open Offer

Fintellectual Corporate Advisors Private Limited

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Email Address: info@fintellectualadvisors.com

Contact Person: Mr. Amit Puri

SEBI Registration Number: MB/INM00012944

Validity: Permanent

CIN: U74999DL2021PTC377748

For and on behalf of the Acquirer

Sd/-

SUNIL HUKUMAT RAJDEV

Place : New Delhi

Date : June 06, 2023