DETAILED PUBLIC STATEMENT IN TERMS OF REGULATION 3(1) AND REGULATION 4 READ WITH REGULATION 13(4), REGULATION 14(3), REGULATION 15(2) AND OTHER APPLICABLE REGULATIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, TO THE PUBLIC SHAREHOLDERS (AS DEFINED BELOW) OF

ROTOGRAPHICS (INDIA) LIMITED

CIN: L7489DL1976PLC008036 Registered Office: Unit No. 8, Ground Floor, Pocket M, Sarita Vihar, New Delhi-110076, Phone: 011-47366600/22444014; Website:

OPEN OFFER FOR ACQUISITION OF UPTO 3.8.33 (NINE LAKY HIRRY'S X FINDSAD THREE WINDSED THIRTY EIGHT) EQUITY SHARES FROM THE SHAREHOLDERS OF ROTOGRAPHICS, INDIAL MINETED, HIRBERD THIRTY SHARES FROM THE SHAREHOLDERS OF ROTOGRAPHICS, INDIAL MINETED, HIRBERD AFTER REFERRED S, FOROGRAPHICS, TARGET COMPANY TO, 10 WAR AS SHOW, MINETED, HIRBERD AFTER REFERRED FOR AS THE "ACQUIRER" PURSUANT TO AND IN ACCORDANCE WITH REGULATION SY AND REGULATION OF OTHER SECURITIES AND EXCLUSIVE SHORE OF THE SECURITIES AND EXCLUSIVE SHORE AND THE SECURITIES AND EXCLUSIVE SHORE AND THE SECURITIES AND EXCLUSIVE SHORE AND THE SECURITIES AND THE SECURITIES AND THE SECURITIES SIZE OF THE SECURITIES AND THE SECURITIES SIZE OF THE SECURITIES AND THE SECURITIES SIZE OF THE SECURITIES AND THE SECURIT

Definitions & Abbreviations	Particulars
Acquirer	Mr.Ashok.Kumar Singhal, son of Mr. Hukam Chand, aged 67 years, Indian Inhabitant bearing PAN 'AFNPS5604L' under the Income Tax Act, 1961, and residing at House No. 1269 Sector-8 C. Chandiacht-160009.
Agreement	The Share Purchase Agreement are hereinafter referred to as the Agreement.
Board of Directors	The board means the Board of Directors of the Target Company.
BSE/Stock Exchange	BSE Limited is the stock exchange where presently the Equity shares of the Target Company are Listed.
Equity Shares	Equity Shares shall mean the fully paid-up equity shares of the face value of ₹10.00/ (RupeesTen Only) each.
Identified Date	Identified date means the date failing on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period for the Offler, to determine the Public Shareholders to whom the Letter of Offer shall be sent. It is derified that all the Public Shareholders (registered or unregistered) who own Equity Shares are eligible to participate in this Offer any time before the explicy of the Tendering Period.
ISIN	International Securities Identification Number
Negotiated Price	A negotiated price of '\$14.00'. Rupees Fourteen Only) per Sale Share, aggregating to an anomat of 2.57 54.200'. Rupees two Crope Tifty Seven Lakes Sitty, frow Thousand Twe Hundred Only) for the sale of 18.40.300 (Eighteen Lakhs Forty Thousand Three Hundred Equily Shares, representing 5.1.10% of the Orbing Share Capital of the Target Company, by Promote Sellers to the Acquirer, pursuant to the execution of the Share Protoses Agreement.
Offer Documents	Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer Recommendation of the Committee of the Independent Directors of the Company, Pro Offer Cum Corrigendum to Detailed Public Statement, and Post Offer Public Announcement, and any other notices, advertisements, and corrigendum issued by or on behalf of the Manager.
Offer Period	The period from the date of entering into an agreement to acquire the Equity Shares, and Voting Share Capital in, or control over, the Target Company requiring a Public Announcement or the date on which the Public Announcement was issued by the Acquire La. Thursday, Petaury 199, 2023, and the date on which the payment of consideration to the Public Shareholders whose Equity Shares are validy accepted in this Offer, is made, or the date on which this Offer is withdrawn, as the case may be.
Offer Price	An offer price of ₹14/- (Rupees Fourteen Only) per Offer Share.
Offer Shares	9,36,338 (Nine Lakh Thirty Six Thousand Three Hundred Thirty Eight) Equity Shares representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of the Target Company
Voting Share Capital	The fully diluted Equity Share Capital and voting share capital of the Target Company as o the 10th (Tenth) working day from the closure of the Tendering Period.
PA/PublicAnnouncement	Public Announcement dated Thursday, February 09, 2023.
Promoters Promoter Sellers	The existing promoters of the Target Company, in accordance with the provisions or Regulations 2 (1) (1), and 2 (1) (1) of the SEBI (AST) Regulations, rail of the Regulations (1) (1), and 2 (1) (1) of the SEBI (ICDR) Regulations, in this case, namely being, Mr. Phata Burman, Mrs. Chanchia Burman, Plana Burman HUP, Pratrach Associates Private Limited Flow Pack (India) Private Limited and Arms Advisory Services Private Limited. The existing Pormaters of the Target Company who have entered in a Share Purchast
	Agreement with the Acquirer, in this case, namely being, Mr. Pratap Burman, Mrs. Chanchala Burman, Pratap Burman HUF, Praxton Associates Private Limited, Flow Pack (India) Private Limited and Arms Advisory Services Private Limited.
Public Shareholders	All the equity shareholders of the Target Company who are eligible to tender their Equity Shares in the Offer, except the Acquirer and the parties to the Share Purchase Agreement pursuant to and in compliance with the SEBI (SAST) Regulations.
SCRR	Securities Contract (Regulation) Rules, 1957, as amended.
SEBI	Securities and Exchange Board of India.
SEBIAct	Securities and Exchange Board of India Act, 1992, and subsequent amendments thereto.
SEBI (LODR) Regulations	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015 and subsequent amendment thereto.
SEBI (SAST) Regulations	Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers Regulations, 2011 and subsequent amendments thereof. The Share Purchase Agreement dated Thursday, February 09, 2023, executed between the
Share Purchase Agreement/SPA	Acquirer and the promoter Sellers, pursuant to which the Acquirer has agreed to acquire 164,03.00 (Eighten Labls Forty Thousand Three Hunded Equity Shares, representing 51.10%, (Fifty One Point One Zero Percent) of the Voting Share Capital of the Targe Company from the Promoter Sellers at a negolisted price of 141.00°. (Hospees Fourtier Only) per Sale Share, aggregating to an amount of \$2.57.64.2001- (Rupees Two Crore Fift Seven Lables Suby Four Thousand Tow Hunded Only).
Stock Exchange	BSE Limited, is the stock Exchanges on which the Equity Shares of the Target Company are presently listed.
Target Company/ RGIL	Rotographics (India) Limited a public limited Company incorporated under the provision of the Companies Act, 1956, having its registered office at Unit No 8, Ground Floor, Pocket M Santa Vihar, New Delhi-110076 and bearing Corporate Identification Number L74899DL1976PLC008038.
Tendering Period	The tendering period shall have the meaning ascribed to it under Regulation $2(1)$ (za) of the SEBI (SAST) Regulations.
Voting Share Capital	The fully diluted Equity Share Capital and voting share capital of the Target Company as a the 10th (Tenth) working day from the closure of the Tendering Period.
Working Day	The working day shall have the meaning ascribed to it under Regulation 2(1) (zf) of the SEB

ACQUIRER, SELLERS, TARGET COMPANY AND OFFER

- A) Information about Acquirer: Mr. Ashok Kumar Singhal

 Nature Offinity Information about Acquirer: Mr. Ashok Kumar Singhal
 Nature Offinity Information about
 Mr. Ashok Kumar Singhal, Sio Mr. Hukam Chand, aged 67 years, Indian Resident, bearing Permanent Account
 Number AFNPSSBOH; under the Income Tax Acq. 1961, resident House No. 1299, Sector-9 C, Chandigam-180009,
 His email is its Premisidiantly fighamulic of
 His email is its Premisidiantly fighamulic or
 His email is its Premisidiantly Highamulic or
 His email is its Premisidiantly Highamulic or
 His email is its Premisidiantly Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 Highamulic or
 His email is its Premisidiantly
 His email is the His email
 His email is its Premisidiantly
 His email
 His ema
- His sensi of it he hetallorida/hrif (gamail.com.)

 The Acqueries in anticoperative processory auxiliarity in the legist his career in indian All Force and he served thee for 15 years. He also has an experience in the field of manufacturing of Herbal Estracts, Active Pharmacoustical Ingredients & Nutriaouscialas, Physiophemicals produces.

 Mr. Ashok Kumar Singhal does not belong to any group.

 And not hed also this DSP. Acquirent not acting as Whole Time Director in any public limited company and is not on the Board of any listed company.

 And not hed also this PSP. Acquirent does not held of equity share capital violing Share Capital of the Target Company and has not acquired any Equally shares of the Target Company during the 12 (Twelve) months period prior to the date of Public Announces.

- of Public/Announcement.

 The Aquirer in so, the Search Sea
- The Acquirer has not acquired any Equity Shares from the date of Public Announcement till the date of this DPS. The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are not applicable to the Acquirer as he does no hold any shares in the Target Company.
- note any snares in the larget company.

 The Acquirer has no interest in the Target Company, except to the extent of acquiring the Shareholding, Voting Share Capital and control over the Target Company.
- xxx. The Acquirer has no effected in the larged Company, except to the extent of outputing the Sharerdoing, Vertig Sharer Acting in Concert in relation to the Offer within the meaning of Regulation 2(1)(q)(1) of the SEBI (SSS) Regulations.
 Xm. The Net Worth of Mr. Ashok Kumar Singhal are on Jamuary 31, 2023, ar SEA, 19, 390.33. Represe SN Cores Pilir Four Lich Nenteen Thousand Egyl Hundred Forly and Egyls, Three Piece Orly) as certified bearing visione document upon the American Control of the Ashort Netter (American Sharer Vertigation Control of the Ashort Netter (American Sharer Vertigation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the Ashort Netternation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the Ashort Netternation Control of the Ashort Netternation (American Sharer Vertigation Control of the Ashort Netternation Control of the

S. No	Name and Address of the Promoter Sellers	Nature of Entity	Part of Promoter/ Promoter group (Yes/No)	Details of Shares/ Voting Rights held by the Promoter Sellers			
Г				Pre Tra	Pre Transaction Post Transaction		saction
				No. of shares	%	No. of shares	%
1	Pratap Burman C-6/60, Safdarjung Development Area, New Delhi-110016	Individual	Yes	5,78,600	16.07%	Nil	Nii
2	Chanchala Burman C-6/60, Safdarjung Development Area, New Delhi-110016	Individual	Yes	3,21,700	8.93%	Nil	Nii
3	Pratap Burman HUF C-6/60, Safdarjung Development Area, New Delhi-110016	Individual	Yes	46,300	1.29%	Nil	Nii
4	Praxton Associates Private Limited Plot No. 93, Basement PKT-2, Jasola Near DAV School, Delhi-110025	Body Corporate	Yes	4,08,700	11.35%	Nil	Nii
5	Flow Pack (India) Private Limited C-6/60, Safdarjung Devlopment Area, New Delhi-110016	Body Corporate	Yes	2,96,600	8.24%	Nil	Nii
6	Arms Advisory Services Private Limited 11/20, West Patel Nagar, New Delhi-110008	Body Corporate	Yes	1,88,400	5.23%	Nil	Nii

Post completion of the SPA transaction and compliance of Regulation 31A of Securities and Exchange Board of India Listing Obligations and Disclosure Requirements) Regulations, 2015 (SSEBI (LODR) Regulations?), the Acquirer shall be replaced as the promoter of the Company and with secretical feet control over the management and affairs of the Company and the Promoter Sellers shall cease to be promoters of the Target Company. in terms of directions issued by moter Sellers have been prohibited by SEBI, from dealing in securities,

(C) ROTOGRAPHICS (INDIA) LIMITED ("TARGET COMPANY"! "RGIL"!" TARGET

ROTOGRAPHICS (INDIA) LIMITED ("TARGET COMPANY" ("RGIL")" TARGET"):
Rolographics (India) Limited was originally incorporated under the Companies Act, 1856 as a Private Limited Company with the amen and sayle as "Storogenics (India) the Limited Company with the amen and sayle as "Storogenics (India) the Limited Company with the amen and sayle as "Storogenics (India) the Limited Company with the Company and the Company and the Company and the Register of Companies, NCT of Delft & Haryana Observation, 1999 and the Register of Companies, NCT of Delft & Haryana on December 19, 1994.
Haryana on December 19

- options or similar instruments, convertible into equity shares at a late for sage, No shares are subject to any lock in displants.

 In displants are subject to say lock in displants are subject to say lock in displants.

 In displants of the Targat Company see lated on SEL Limited Inviting 8-GIF Lock of 359022 and 8-yrab KGIL.

 The clith of Equity Shares of Impat Company is N.5285-SS1014, Kosuco: www.beelndia.com.)

 The clith of Equity Shares of Impat Company is N.5285-SS1014, Kosuco: www.beelndia.com.)

 The cquity shares of Impat Company was contained to the Company of the Company is a company of the Company in the Company of the Company in the Company in the Company in the Company in the Company of th

| Indices September 30, 2022 | March 31, 2024 | March 31, 2025 | March 31, 2026 | March 31, 2026 | March 31, 2027 | March 31,

(Source-as certified by Mr. Dilip Kumar Singh (Membership No. 523877) Partner of Mis A PT & Co LLP. Chartered Accountains, (UDN-2525237756GPF 1471) having office at 691, 6th Floor, Kishima Apra Plaza, Sector-16, Notice-201301, Uttar Packah, Motole No. 479-4666655991, Tel. No. 0/224-105001, Email lot: dilipsinghra@gmail.com, vide certificate dated February 11, 2023).

- Details of the Offer.

 The Acquirer has made this open offer in terms of SEB (SAST) Regulations, 2011. The Acquirer has made this open offer in terms of SEB (SAST) Regulations to the shareholders of the Target Comprany accurate up to 9.8 3.83 Nine Land Thirty-Six Thousand Three Hundred Thirty Signification of 10.0 The Hundred Thirty Signification of 10.0 Thirty Company (Offer Thirty Company (Offer Thirty Company) (Offer Thir
- the Offer is being made at a price of \$744- (Rupees Fourteen Only) per fully paid up Equity Share, payable in cash, subject to the terms and conditions set out in the PA, this Detailed Public Statement and the Letter of Offer, that will be sent to the shareholders of the Target Company.
- The payment to be made to the public shareholders shall be in cash only.

 The Offer is subject to the receipt of the statutiony and other approvals as mentioned in Section VI of this DPS. In terms of Regulation 23/11/ab of the Takeover Regulations. If the statutory approvals are not received, the Offer will stand

- The Other is subject to the response to were because of even or supported are not recorded, the Offer will stand of frequencing 23 (high of the Takeover Registations.) If the Statubory approvals are not recorded, the Offer will stand of frequencing 23 (high offer supported are not recorded, the Offer will stand of frequencing offer supported are not recorded and the Statubory approvals are not recorded and the Statubory approvals are not recorded and the Statubory approvals are not recorded and statubory approvals are not recorded and statubory approvals are not recorded and statubory approvals and the Statubory approvals are not recorded and statubory and the Statubory approvals are not recorded and statubory and the Statubory approvals are not recorded and statubory and the Statubory approvals are not recorded and statubory and in Indiana. The Manager to the Offer Indiana Statubory and understates that they will not statubory and understates that they will not statubory and the Statubo

BACKGROUND TO THE OFFER
The Acquired has fembered inch the Share Purchase Agreement ("SPA") with the promoter sellers, on February (0, 2023, for exquisition of 184-03000 billy gaid up equity sharese ("Sike Shares") of "Off- each representing the existing tully paid up capital and voling equity share capital of largine Champay at a price of "CF4". Purplese Fururied Chilly with paid up capital and voling equity share explicit of largies ("Londony at a price of "CF4". Purplese Fururied Chilly on equity share aggregating to 2.25, 74, 2001. (Ruppes Two Chro Fifty Seven Laifes Skof Four Thousand Thou Hundred Chilly subject to the terms and Charditions a meterior at the SPA", but obtained with the specified as under-

Promoter Sellers			Acquirer		
Name of the Promoter Sellers	No. of Equity Shares	% of total share capital of the company	Name of Acquirers	No. of Equity Shares	% of total share capital of the company
Pratap Burman	5,78,600	16.07%	Ashok Kumar Singhal	18,40,300	51.10
Chanchala Burman	3,21,700	8.93%			
Pratap Burman HUF	46,300	1.29%			
Praxton Associates Private Limited	4,08,700	11.35%			
Flow Pack (India) Private Limited	2,96,600	8.24%			
Arms Advisory Services Private Limited	1,88,400	5.23%			
TOTAL	18,40,300	51.10		18,40,300	51.10

- TAIL

 18.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,300 | 51.10

 19.40,3

SHAREHOLDING AND ACQUISITION DETAILS:

rer in the Target Company and the details of his acquisition is as follows:

ı	Details	Acquirer		
١		Number of shares	%	
İ	Shareholding before the date of Public Announcement	Nil	Nil	
ı	Equity Shares acquired between the date of the PA and the date of DPS	Nil	Nil	
ı	Shareholding acquired through Share Purchase Agreement	18,40,300	51.10	
١	Equity Shares Proposed to be acquired in the Offer	9,36,338	26.00	
١	Post Offer shareholding as of the 10th (Tenth) Working Day after the closure	27,76,638	77.10	
ı	of the Offer (assuming the entire 26.00% is tendered in the Offer)			

IV. OFFER PRICE

OFFER PRICE:
The Equity Share Capital of the Target Company is currently listed on BSE Limited.
The total trading tumover in the Equity Shares of the Target Company on the Stock Exchange based on trading volume during the Nevère calendar months prior to the month of Public Announcement (i.e., from February 01, 2022 to January 31, 2023 is a juntile of the Company of the Stock Exchange based on trading volume of the Nevère Calendar months prior to the month of Public Announcement (i.e., from February 01, 2022 to January 31, 2023 is a juntile of the Stock Exchange based on trading volume of the Nevère Capital of

		31,2023/1883011081.					
	Name of the Stock Exchange	Total No. of Equity Shares traded during the Twelve months prior to the month of PA		Total Trading Turnover (as of total Equity Shares lister			
	BSE Limited	8,120	36,01,300	0.22%			
ı	(Source: www.bseindia.com)						

Based on the above information available on the website of BSE, Equity Shares of Target Company are infrequently traded on the Stock Exchange within the meaning of Regulation 2(1)(i) of the SEBI (SAST) Regulations. The Offer Price of 414 (Hugues Fourteen Only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) set I.

1		ia ingrisi or are torowing.	
		Negotiated Price per Equity Share under the Share Purchase Agreement attracting the obligation to make a Public Announcement of an open offer;	₹14.00 per share
l	В	The volume-weighted average price paid or payable for acquisition by the Acquirer during 52 weeks immediately preceding the date of PA	Not Applicable
l	С	Highest price paid or payable for acquisitions by the Acquirer during 26 weeks immediately preceding the date of PA	Not Applicable
		The Volume-Weighted Average Market Price of shares for a period of sixty trading days immediately preceding the date of the PAs straded on the Stock Exchange where the maximum volume of trading in the shares of the Target Company are recorded during such period, provided such shares are frequently traded	Not Applicable, as the equity shares are not frequently traded
	Ε	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies:	₹9.96 per share*

"IBBI Registered Valuer Mr. Manish Manwani, bearing IBBI Registered Valuer Registration number "IBBI/RV/03/2021 14113" and having his office at Unit No. 125, Tower B-3, Spaze litech Park, Sohna Road, Sector-49, Gurupram, Haryana 122018 with the Email address being "manwanimanish@yahoo.in", dated February 09, 2023, has certified that the fa value of the Equity Share of Target Company is 33.93.6" (Rupoes Nine and Ninety Eight Paise Only) per Equity Share.

8 of the SEBI(SAS1) regulations.

There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation (9) of the SEBI (SAST) Regulations. The Offer Price may be revised in the event of any corporate actions like bonus, rights, spill, etc. where the record date for effecting such corporate actions falls prior to "Authorino Dess rights that companies and Empfating Descript of the Offer Septiment Companies and Companies actions falls prior to "Authorino Dess rights that companies and Empfating Descript of the Offer Septiment Companies and Compan

- As on the date of this Detailed Public Statement, there is no revision in the Offer Price or Offer Size. In case of an revision in the Offer Price or Offer Size, the Acquirer shall comply with Regulations 18(4) and 18(5) of the SEBI (SAST Regulations and tother applicable provisions of the SEBI (SAST Regulations and other applicable provisions of the SEBI (SAST) Regulations.
- requestions are viewed appricable provisions of the SEBI (SAST) Regulations.

 In terms of Regulations 18(4) and 18(5) of the SEBI (SAST) Regulations, the Offer Price or the Offer Size may be revised all any time price to the commencement of the last 1 Working Day before the commencement of the Tendering Period. In the event of such revision:

 - pounstreu; airu

 c. simultaneously with the issue of such public announcement, inform SEBI, the Stock Exchanges and the Targe
 Company at its registered office of such revision.

 - Company of lit registered officed such revision. In the event of expension of the Europe Servision in the event of expension of the Europe Servision in the event of expension of the Europe Servision in the Collect Price will be revised upwers to be equal to remove that the highest price paid for such expension in the Collect Price will be revised upwers to be equal to remove that the highest price paid for such expensions. It is described to the event of such revision. The Acquirer shall a Make comesponing increases to the Europe Amount.

 In make a public announcement in the same newspapers in which this Detailed Public Statement has been published, and on

 - Assertion, ITE (a millianeously with the issue of such public amountement, inform SEBI, the Stock Exchange, and the Target Company at its registered office of such revision. Nowever, the Acquire than Oscopier any Exply Shates of the unperf Company orinning the period between 3 working days prior to the commencement of the Tendering Period of this Open Office and until the expiry of the Tendering Period of this Open Office.

 - of this Open Offer.

 If the Aquier acquires Equity Shares of the Target Company during the period of Nerthy-six weeks after the closur or the Tendering Period at a price higher than the Offer Price, but in Public Share when the Aquier shall poy the difference between the highest acquision price and the Offer Price, but in Public Shareholders has shared have between the highest acquision from the Offer Price, but in Public Shareholders have so shared have been accepted in the Open Offer within 6th days from the date of south acquision. However, to such difference shall be paid in the event that so an acquision in small are orationed from a PSE (SIRSVI Preplacious, as amended man to the Open Offer Shared Shared and Shared
- FINANCIAL ARRANGEMENTS

 The total funds required for implementation of the Ofter (assuming full acceptance), i.e., for the acquisition of upon \$2,8338 (Nine Lab funds required for implementation of the Ofter (assuming full acceptance), i.e., for the acquisition of upon \$2,8338 (Nine Lab funds of the Time Voro I). All funds of the Time Voro I), of the Acquirer has adsignated resources and his made from financial arrangements for the implementation of the Officer in All cut of the row and usual resolution and to become part of the Voront III of the Company (Contract of All facility). All funds of the Voront III of the Vo
- Continued and Policy of Manager of the Continued in the Southern of the Continued from the Continued for the Continued f

STATUTORY AND OTHER APPROVALS

STATUTORY AND OTHER APPROVALS.

To the best of knowledge and belief of the Acquirer, as on the date of this DFS, there are no statutory approviousment required to acquire the equity shares lendered pursuant to this Offer. However, if any other approvals are required to become applicable prior to completion of this Offer, this Offer would be subject to of such other statutory approvals are than by become applicable at a later date.

- The bodies of the Fally Alberts who are not present applicable at a later date. Here bodies on the Fally Alberts who are not present in resident in (including NRIs, CCBs and Filis) had required any approxis (including from the RRIs). The FIB's or any offer regulatory body) in respect of the Equity Shares held by them. By will the regulated its budies such reviews approxish, but they would have detained for holding the Equity Shares held by the regulatory of the regulatory of the resident such and the regulations approxish and they would have detained for holding the Equity of the regulatory of the
- As on date, to the both in honoledge of the Acquirer, there are no Statutory Approvals other than as stated above, are required to be obtained for the purpose of this Offer. Subject to the receipt of statutory and other approvals, if any, the Acquirer shall complete all requirements relating to this Offer including payment to the starteriolisms who have accepted the Open Offer within 10 working days from the dated of Course of the Indexing Payment.
- date of Couse of the Tendering Period.
 In case of delay in one cept of any approxis. SEEI may, if satisfied that non receipt of the requisite approxisis was not arthurbade to any willful delauf, it liquim or regions on the part of the Acquirer to disperily pursues each approxisis, grain arthurbade to any willful delauf, it liquim or regions on the part of the Acquirer to adopting pursues each approxisis, grain Sharehadders as directed to SEEI, it learn for registration (141) of the SEEI (SEST) Regulation. However, where the statutory approvals ordered to some but not all holders of the Equity Shares, the Acquirer have the option to make propriets as such dolleds of the Equity Shares in respect of whom or statutory approvals are required in order in

TENTATIVE SCHEDULE OF ACTIVITY

Nature of Activity	Day and Date
Date of the Public Announcement	Thursday, February 09, 2023
Last date of publication of the Detailed Public Statement	Thursday, February 16, 2023
Last date of filing of Draft Letter of Offer with SEBI	Thursday, February 23, 2023
Last date for a Competing Offer	Friday, March 10, 2023
Identified Date*	Tuesday, March 21, 2023
Last Date by which Letter of Offer will be dispatched to the Shareholders	Wednesday, March 29, 2023
Last date by which an independent committee of the Board of Target Company shall give its recommendation	Monday, April 03, 2023
Last Date for revising the Offer Price/Offer Size	Wednesday, April 05, 2023
Advertisement of Schedule of Activities for Open Offer, status of statutory and other approvals in newspaper	Thursday, April 06, 2023
Date of commencement of tendering period (Offer Opening Date)	Monday, April 10, 2023
Date of expiry of tendering period (Offer Closing Date)	Monday, April 24, 2023
Date by which all requirements including payment of consideration would be completed	Wednesday, May 10, 2023
*Identified Date is only for the number of determinion the names of the shareholders as a	un such data to whom the Latter of

"Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter Offer would be sent. All owners (registered or unregistered) of Equity Shares of the Target Company (except the Acquired the parties to the Share Purchase Agreement) are eliable to participate in the Offer any time before the closure of the Office.

use parameter parameter parameter are aligned to participate in the Offer any time before the Coloure of the Offer.

WILL PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON RECEIPT OF LETTER OF OFFER

I. All this shareholders (registed or unregistered of the Target Company, excapt the Acquirer and the parties to the Share Purchase Agreement, coving equity shares any time before the Cosure of the Open Offer, are eligible to participate in the Open Offer, are eligible to

- participate in the Open Offer.

 Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date is a the date failing on the 10th (tenth) Working Day prior to the commencement of Tendering Period, corresponded worse, those of the service of the Company on the Identified Date, related to the Company of the Identified Date, related on the color of the Company of the Identified Date, related on the color of the Identified Date, related of Defer any agree to Award the Offer may also participate in this Open Offer. Accidental omission to send the Letter of Offer the Septem to Award the Offer is made of the non-except of delayed receipt of the Letter of Offer any agree to Award the Offer in any way.

 The Public Share-down say also downtown the Letter of Offer from the SEBTs website (www.sebi.gov.in), cross available, or colorial acroy of the same from the Register to the Offer in providing validate documentary switchers of the Company of th

- ho doing offer either failter were that plus There are offer for for must be compared to the c

yo SEBI circular mumbered CFDDCRS/DIRP/2016131 daied December 02, 2016, as per further ammentem vide SEBI-circular mumbered SEBI-CIPCID CORTICULAR (1982 CE) and significant separation of the SEBI-circular mumber SEBI-CIPCID CORTICULAR (1982 CE) and significant separation of the SEBI-CIPCID CORTICULAR (1982 CE) and significant separation of the SEBI-CIPCID CORTICULAR (1982 CE) and significant separation of the Separation o



Place: New Delhi Pate: Wednesday, February 15, 2023 ASHOK KUMAR SINGHAL

This PDF was uploade To Teligram channel_ LBS Newspaper platform (https://t.me/LBSNEWSPAPER) @LBSNEWSPAPER