



**FINTELLECTUAL**  
**CORPORATE ADVISORS**  
(SEBI Registered Cat. I Merchant Banker)

- ✓ Focused
- ✓ Ingenious
- ✓ Professional

Business Profile

[www.fintellectualadvisors.com](http://www.fintellectualadvisors.com)

Proprietary Information | All Rights Reserved

# ABOUT US

**Fintellectual Corporate Advisors Private Limited** is a SEBI registered category I Merchant Banker, founded by experienced and professional entrepreneurial management, having rich and vast experience in the fields of Investment Banking, Financial Modeling, Valuations Advisory, M&A Advisory, Capital Market Advisory, ESOP Advisory, Corporate and SEBI Law related Advisory.

We help the businesses in designing their growth stories by sailing through in the right direction, providing the best guidance through application of experience and intellect gained by the team in the past years.

Our team of professional is experienced in their respective field of expertise, helping us in delivering the services and customized business suited solutions to the clients in an effective and efficient manner further supporting them in achieving their objectives. High integrity and confidentiality are deeply inculcated in our team when dealing with clients and the assignments undertaken for them.

We follow "Our People Are Our Greatest Asset"; It is only with the determination and dedication of our team that we are able to assist our clients in generating long-term value for them.



# OUR PARTNERS



## AN EXPERIENCED ENTREPRENEURIAL MANAGEMENT TEAM LAID DOWN THE FOUNDATION OF FINTELLECTUAL CORPORATE ADVISORS



Mr. Amit Kumar is a Commerce Graduate and Member of the Institute of Company Secretaries of India having more than 14 years experience in capital market and financial services. He possesses expertise in the field of Business Planning, Capital Market transactions, Planning Arrangement and financial restructuring. He has worked with Sobhagya Capital Options Limited, a SEBI registered Category I Merchant Banker. He holds rich experience in Investment Banking, M&A and Transaction Advisory. He specializes in M&A planning and implementations, Issue Management, Buy Back and Delisting of security. He possesses profound financial skills along with in depth corporate legal expertise to facilitate complex business transactions. He is also considered to be an Expert in areas of Corporate Laws, Securities Laws, Foreign Exchange Laws, Secretarial Audit and Due Diligence are some of his forte.



Mr. Amit Puri is a Commerce Graduate and Member of Institute of Company Secretaries of India. He has rich experience of over 12 Years in Listed company and Merchant Banking Industry. He has handled matters related to Initial Public Offering, Due Diligence and advised on various corporate restructuring projects. He has a deep understanding of transaction advisory services and financial restructuring and has been instrumental in fund raising deals. He has worked across various spectrums of assignments like Public Issues, Takeovers, Buy Back, Delisting, Direct Listing, Revocation of trading suspension, and Consent Order from SEBI etc.

# AN EXPERIENCED ENTREPRENEURIAL MANAGEMENT TEAM LAID DOWN THE FOUNDATION OF FINTELLECTUAL CORPORATE ADVISORS



Mr. Vaibhav Gupta is a senior consultant in Fintellectual Corporate Advisors. He is a fellow member of ICAI and a qualified Company Secretary. Prior to his association, he has worked with international consulting firms like KPMG and Grant Thornton for more than a decade. He has over 16 years of experience in Corporate Tax, International Taxation, Transaction Tax Advisory, Business Restructurings and Regulatory matters. His experience includes advising on Transaction Structuring including Demergers, Acquisitions, Corporate Restructuring, Family Settlements, Cross Border Taxation like inbound and outbound Investment Structures, Creating holding structure to capture value of operating companies, Succession Planning and Tax Due Diligence.



Mr. Pramod Negi started his professional career in merchant banking line and has over 6 years of experience in core Capital Market Advisory. He leads the merchant banking team in Fintellectual Corporate Advisors. He is a result oriented professional and his expertise and key strength include Corporate Restructuring, Open Offer, Buy Back and Listing/ Delisting of securities. Over the year he has advised various corporate houses and individual clients on regulatory matters covering Corporate Laws and SEBI matters. He has worked extensively on various type of valuation engagements including Business & Equity Valuation, Valuation of ESOPs and Sweat Equity, PPA for M&A, Impairment of Assets, Fairness Opinion and Swap Ratio under M&A. He has a habit of sharing knowledge based write up on regular basis.

# SUITE OF SERVICES



## Primary Market Services

- IPO
- FPO
- Right Issue

## Secondary Market Services

- Direct Listing
- Listing of NCDs /CPs
- Secondary Placements
- Revocation of Suspended Companies
- Delisting of Shares
- Buy Back of Shares

# CAPITAL MARKET SERVICES

# BIZ MODELING & VALUATION

## VALUATION OFFERING:

- Valuation for Corporate Restructuring
- Valuation of Start-up
- Valuation of ESOPs/ Sweat Equity
- Valuation for Share Exchange Ratio
- Valuation for Litigation Purpose
- Valuation of IPR
- Valuation for Regulatory Purpose
- Valuation for Financial Reporting Purpose
- Valuation of Complex Securities viz. OCRPS, Future & Derivatives,



# TRANSACTION ADVISORY

At Fintellectual Corporate Advisors, we help the clients in Pre-Merger Due Diligence, Structuring the Merger Scheme, Conducting Valuation for Swap Ratio, Getting appropriate approvals from Stock Exchange, Registrar of Companies, Regional Director, Official Liquidators, National Company Law Tribunal, Post Merger Accounting and Post Merger integration.

## **Services we offer in Transaction Advisory:**

M&A Advisory

Inbound/ Outbound Investment Advisory

Buy/ Sell Side Due Diligence

Open Offer (Takeover)

Assistance in Deal Negotiations

# TRANSACTION ADVISORY- Due Diligence

Due Diligence is a vital step in every transaction and more specifically in deals related to buying or selling a private equity or family business. Team Fintellectual Corporate Advisors has deep experience uncovering the facts and identifying risks for our clients by conducting assessments based on the verification of records by rigorous analysis of key data and information.

In the due diligence process our expert thoroughly assess compliances, potential risks, hidden liabilities, and state of operation and provide to the client elucidative insight on the prospective deal structure which aid the client in taking informed and precise decision.

## **Due Diligence required in Transaction of:**

- Merger & Acquisitions
- Partnership
- Joint Venture and Collaboration
- Public Issue
- Investment
- Licensing
- Regulatory Purpose

# ESOPs ADVISORY

## ESOPs OFFERING:

### ✓ Planning

- Designing of Employee Stock Incentive Plan
- Drafting of scheme, deeds, resolution and communication letters

### ✓ Implementation

- Assistance in getting requisite approvals from shareholders and regulatory authorities
- Advise with regard to implication of prevailing laws and regulations
- Set up system for complete life cycle of ESOPs

### ✓ Accounting & Valuation

- Advise on accounting implications;
- ESOP valuation services for financial reporting and perquisite calculation under Income Tax
- Assistance in requisite disclosures under Board Report

### ✓ Administration

- Routine and recurring administrative support in managing in the Plan
- Compliance under SEBI/ FEMA Laws
- Timely disclosures and regulatory reporting compliances

### ✓ Trust Formation

- Drafting of documentation for trust creation
- Registration of Trust

# LEGAL & REGULATORY ADVISORY



SEBI  
REGULATIONS



COMPANIES ACT



INSIDER LAWS



FOREIGN  
EXCHANGE  
REGULATIONS



INSOLVENCY  
LAW



DRAFTING AND  
VETTING OF  
CONTRACTS

# OUR KEY CLIENTELE



Infosys®



NDTV



Acme Formulation



fabindia  
CELEBRATE INDIA



BlackSoil



RateGain®





Delhi | Mumbai



+91- 11- 48016991, +91- 9560747190



[info@fintellectualadvisor.com](mailto:info@fintellectualadvisor.com)  [www.fintellectualadvisors.com](http://www.fintellectualadvisors.com)

Connect with us:



Proprietary Information | All Rights Reserved